

Global Dry Powder Inhaler Market Size study, by Product (Single Dose Dry Powder Inhalers, Multi Dose Dry Powder Inhalers) by Indication (Asthma, Chronic Obstructive Pulmonary Disease (COPD), Pulmonary Arterial Hypertension, Diabetes, Cystic Fibrosis) by Function (Manually operated Inhaler Devices, digitally operated Inhaler Devices) by end use industries (Institutional Sales, Retail Sales, Mail Order Pharmacies) and Regional Forecasts 2022-2028

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Abstracts

Global Dry Powder Inhaler Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. Dry-powder inhaler (DPI) refers to a device that delivers medication to the lungs in the form of a dry powder. advantages of DPIs, includes compactness and portability. It also offers rapid delivery time. Multi-dose DPIs also have dose counters so the patient can recognize when the prescription needs to be refilled. Growing prevalence of respiratory disorders and rising R&D activities and new product launches are key drivers for the growth of Dry Powder Inhaler market. For instance, according to The Office of Disease Prevention and Health Promotion (ODPHP)- as of 2020 more than 25 million people in the United States have asthma. Approximately 14.8 million adults have been diagnosed with COPD, and approximately 12 million people have not yet been diagnosed. Moreover, annual health care expenditures for asthma alone are estimated at USD 20.7 billion and as per World Health Organization (WHO)- asthma affected an estimated 262 million people in 2019 and caused 461000 deaths. Furthermore, in October 2021, Glenmark Pharmaceuticals Limited has launched bioequivalent version of Tiotropium Bromide dry powder inhaler (DPI) under the brand

name Tavulus in Spain. Also, with rising healthcare infrastructure in emerging economies and increasing pollution levels, the adoption & demand for Dry Powder Inhaler is likely to increase the market growth during the forecast period. However, high cost of Dry Powder Inhaler and availability of other alternatives impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Dry Powder Inhaler market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share owing to presence of leading market players and well-established healthcare industry in the region. Whereas, Asia-Pacific is anticipated to exhibit highest growth rate over the forecast period 2022-2028. Factors such as growing healthcare sector and rising pollution levels in the region would create lucrative growth prospects for the Dry Powder Inhaler market across Asia-Pacific region.

Major market player included in this report are:

GlaxoSmithKline Plc

AstraZeneca Plc

Novartis AG

Teva Pharmaceutical Industries Limited

Boehringer Ingelheim GmbH

Cipla Limited

Chiesi Farmaceutici S.p.A.

ELPEN Pharmaceutical Co. Inc.

Vectura Group Plc

Beximco Pharmaceuticals Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Single Dose Dry Powder Inhalers

Multi Dose Dry Powder Inhalers

By Indication:

Asthma
Chronic Obstructive Pulmonary Disease (COPD)
Pulmonary Arterial Hypertension
Diabetes
Cystic Fibrosis
By Function:
Manually Operated Inhaler Devices
Digitally Operated Inhaler Devices
By End Use Industries:
Institutional Sales
Retail Sales
Mail Order Pharmacies
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2022

Forecast period – 2022 to 2028

Target Audience of the Global Dry Powder Inhaler Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
 - 1.2.1. Dry Powder Inhaler Market, by Region, 2020-2028 (USD Billion)
 - 1.2.2. Dry Powder Inhaler Market, by Product, 2020-2028 (USD Billion)
 - 1.2.3. Dry Powder Inhaler Market, by Indication, 2020-2028 (USD Billion)
 - 1.2.4. Dry Powder Inhaler Market, by Function, 2020-2028 (USD Billion)
 - 1.2.5. Dry Powder Inhaler Market, by End Use Industries, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL DRY POWDER INHALER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL DRY POWDER INHALER MARKET DYNAMICS

- 3.1. Dry Powder Inhaler Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing prevalence of respiratory disorders.
 - 3.1.1.2. Rising R&D activities and new product launches.
 - 3.1.2. Market Challenges
 - 3.1.2.1. higher cost of devices.
 - 3.1.2.2. Availability of other alternatives.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising healthcare infrastructure in emerging economies.
 - 3.1.3.2. increasing air pollution levels.

CHAPTER 4. GLOBAL DRY POWDER INHALER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2019-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL DRY POWDER INHALER MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Dry Powder Inhaler Market by Product, Performance - Potential Analysis
- 6.3. Global Dry Powder Inhaler Market Estimates & Forecasts by Product 2019-2028 (USD Billion)
- 6.4. Dry Powder Inhaler Market, Sub Segment Analysis
 - 6.4.1. Single Dose Dry Powder Inhalers
 - 6.4.2. Multi Dose Dry Powder Inhalers

CHAPTER 7. GLOBAL DRY POWDER INHALER MARKET, BY INDICATION

- 7.1. Market Snapshot
- 7.2. Global Dry Powder Inhaler Market by Indication, Performance - Potential Analysis
- 7.3. Global Dry Powder Inhaler Market Estimates & Forecasts by Indication 2019-2028 (USD Billion)

7.4. Dry Powder Inhaler Market, Sub Segment Analysis

7.4.1. Asthma

7.4.2. Chronic Obstructive Pulmonary Disease (COPD)

7.4.3. Pulmonary Arterial Hypertension

7.4.4. Diabetes

7.4.5. Cystic Fibrosis

CHAPTER 8. GLOBAL DRY POWDER INHALER MARKET, BY FUNCTION

8.1. Market Snapshot

8.2. Global Dry Powder Inhaler Market by Function, Performance - Potential Analysis

8.3. Global Dry Powder Inhaler Market Estimates & Forecasts by Function 2019-2028 (USD Billion)

8.4. Dry Powder Inhaler Market, Sub Segment Analysis

8.4.1. Manually Operated Inhaler Devices

8.4.2. Digitally Operated Inhaler Devices

CHAPTER 9. GLOBAL DRY POWDER INHALER MARKET, BY END USE INDUSTRIES

9.1. Market Snapshot

9.2. Global Dry Powder Inhaler Market by End Use Industries, Performance - Potential Analysis

9.3. Global Dry Powder Inhaler Market Estimates & Forecasts by End Use Industries 2019-2028 (USD Billion)

9.4. Dry Powder Inhaler Market, Sub Segment Analysis

9.4.1. Institutional Sales

9.4.2. Retail Sales

9.4.3. Mail Order Pharmacies

CHAPTER 10. GLOBAL DRY POWDER INHALER MARKET, REGIONAL ANALYSIS

10.1. Dry Powder Inhaler Market, Regional Market Snapshot

10.2. North America Dry Powder Inhaler Market

10.2.1. U.S. Dry Powder Inhaler Market

10.2.1.1. Product breakdown estimates & forecasts, 2019-2028

10.2.1.2. Indication breakdown estimates & forecasts, 2019-2028

10.2.1.3. Function breakdown estimates & forecasts, 2019-2028

10.2.1.4. End Use Industries breakdown estimates & forecasts, 2019-2028

- 10.2.2. Canada Dry Powder Inhaler Market
- 10.3. Europe Dry Powder Inhaler Market Snapshot
 - 10.3.1. U.K. Dry Powder Inhaler Market
 - 10.3.2. Germany Dry Powder Inhaler Market
 - 10.3.3. France Dry Powder Inhaler Market
 - 10.3.4. Spain Dry Powder Inhaler Market
 - 10.3.5. Italy Dry Powder Inhaler Market
 - 10.3.6. Rest of Europe Dry Powder Inhaler Market
- 10.4. Asia-Pacific Dry Powder Inhaler Market Snapshot
 - 10.4.1. China Dry Powder Inhaler Market
 - 10.4.2. India Dry Powder Inhaler Market
 - 10.4.3. Japan Dry Powder Inhaler Market
 - 10.4.4. Australia Dry Powder Inhaler Market
 - 10.4.5. South Korea Dry Powder Inhaler Market
 - 10.4.6. Rest of Asia Pacific Dry Powder Inhaler Market
- 10.5. Latin America Dry Powder Inhaler Market Snapshot
 - 10.5.1. Brazil Dry Powder Inhaler Market
 - 10.5.2. Mexico Dry Powder Inhaler Market
- 10.6. Rest of The World Dry Powder Inhaler Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. GlaxoSmithKline Plc
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Product Summary
 - 11.2.1.5. Recent Developments
 - 11.2.2. AstraZeneca Plc
 - 11.2.3. Novartis AG
 - 11.2.4. Teva Pharmaceutical Industries Limited
 - 11.2.5. Boehringer Ingelheim GmbH
 - 11.2.6. Cipla Limited
 - 11.2.7. Chiesi Farmaceutici S.p.A.
 - 11.2.8. ELPEN Pharmaceutical Co. Inc.
 - 11.2.9. Vectura Group Plc
 - 11.2.10. Beximco Pharmaceuticals Ltd.

CHAPTER 12. RESEARCH PROCESS

12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

12.2. Research Attributes

12.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Dry Powder Inhaler Market, report scope

TABLE 2. Global Dry Powder Inhaler Market estimates & forecasts by Region
2019-2028 (USD Billion)

TABLE 3. Global Dry Powder Inhaler Market estimates & forecasts by Product
2019-2028 (USD Billion)

TABLE 4. Global Dry Powder Inhaler Market estimates & forecasts by Indication
2019-2028 (USD Billion)

TABLE 5. Global Dry Powder Inhaler Market estimates & forecasts by Function
2019-2028 (USD Billion)

TABLE 6. Global Dry Powder Inhaler Market estimates & forecasts by End Use
Industries 2019-2028 (USD Billion)

TABLE 7. Global Dry Powder Inhaler Market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 8. Global Dry Powder Inhaler Market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 9. Global Dry Powder Inhaler Market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 10. Global Dry Powder Inhaler Market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 11. Global Dry Powder Inhaler Market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 12. Global Dry Powder Inhaler Market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 13. Global Dry Powder Inhaler Market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 14. Global Dry Powder Inhaler Market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 15. Global Dry Powder Inhaler Market by segment, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 16. Global Dry Powder Inhaler Market by region, estimates & forecasts,
2019-2028 (USD Billion)

TABLE 17. U.S. Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 18. U.S. Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 19. U.S. Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 20. Canada Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 21. Canada Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 22. Canada Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 23. UK Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 24. UK Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 25. UK Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 26. Germany Dry Powder Inhaler Market estimates & forecasts, 2019-2028
(USD Billion)

TABLE 27. Germany Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 28. Germany Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 29. RoE Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 30. RoE Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 31. RoE Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 32. China Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 33. China Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 34. China Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 35. India Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD
Billion)

TABLE 36. India Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 37. India Dry Powder Inhaler Market estimates & forecasts by segment
2019-2028 (USD Billion)

TABLE 38. Japan Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD

Billion)

TABLE 39. Japan Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 40. Japan Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 41. RoAPAC Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 42. RoAPAC Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 43. RoAPAC Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 44. Brazil Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 45. Brazil Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 46. Brazil Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 47. Mexico Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 48. Mexico Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 49. Mexico Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 50. RoLA Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 51. RoLA Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 52. RoLA Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 53. Row Dry Powder Inhaler Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 54. Row Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 55. Row Dry Powder Inhaler Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 56. List of secondary sources, used in the study of global Dry Powder Inhaler Market

TABLE 57. List of primary sources, used in the study of global Dry Powder Inhaler Market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Dry Powder Inhaler Market, research methodology
- FIG 2. Global Dry Powder Inhaler Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Dry Powder Inhaler Market, key trends 2021
- FIG 5. Global Dry Powder Inhaler Market, growth prospects 2022-2028
- FIG 6. Global Dry Powder Inhaler Market, porters 5 force model
- FIG 7. Global Dry Powder Inhaler Market, pest analysis
- FIG 8. Global Dry Powder Inhaler Market, value chain analysis
- FIG 9. Global Dry Powder Inhaler Market by segment, 2019 & 2028 (USD Billion)
- FIG 10. Global Dry Powder Inhaler Market by segment, 2019 & 2028 (USD Billion)
- FIG 11. Global Dry Powder Inhaler Market by segment, 2019 & 2028 (USD Billion)
- FIG 12. Global Dry Powder Inhaler Market by segment, 2019 & 2028 (USD Billion)
- FIG 13. Global Dry Powder Inhaler Market by segment, 2019 & 2028 (USD Billion)
- FIG 14. Global Dry Powder Inhaler Market, regional snapshot 2019 & 2028
- FIG 15. North America Dry Powder Inhaler Market 2019 & 2028 (USD Billion)
- FIG 16. Europe Dry Powder Inhaler Market 2019 & 2028 (USD Billion)
- FIG 17. Asia pacific Dry Powder Inhaler Market 2019 & 2028 (USD Billion)
- FIG 18. Latin America Dry Powder Inhaler Market 2019 & 2028 (USD Billion)
- FIG 19. Global Dry Powder Inhaler Market, company market share analysis (2021)

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