

Global Dry Eye Treatment Devices Market Size study & Forecast, by Technology (Broadband light (BBL), Intense Pulsed Light (IPL), Meibomian Gland Expression (MGX), Combination (MGX+IPL)), by End-User (Hospitals, Ophthalmic Clinics, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Dry Eye Treatment Devices Market is valued at approximately USD 223.0 million in 2021 and is anticipated to grow with a healthy growth rate of more than 7.6% over the forecast period 2022-2029. Dry eye is an ocular condition that affects tear film and ocular surface, which leads to irritation, insufficient lubrication, and inflammation of the eye. The primary factors attributing to the market growth are the rising prevalence of dry eye syndrome, the increasing number of contact lens wearers, and the rising inclination toward faster and non-invasive treatment approaches.

According to Statista, in 2018, the value of the worldwide dry eye syndrome market was estimated to account for USD 3.5 billion, which is anticipated to reach USD 5.1 billion by 2024. Therefore, the rising incidences of dry eye syndrome are propelling the market demand across the globe. In addition, the rising usage of visual display terminals, as well as surging demand for dry eye treatment technology in ophthalmic centers, are creating lucrative opportunities for market growth over the forecasting years. However, the presence of several contraindications pertaining to intense pulsed light and the availability of alternative treatment options are hindering market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Dry Eye Treatment Devices Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World.

North America dominated the market in terms of revenue, owing to the rising incidences of Dry Eye Diseases (DED) and the presence of advanced healthcare services. Whereas, the Asia Pacific is expected to grow with the highest growth rate during the forecast period. Factors such as the high prevalence of dry eye disease, the increasing geriatric population, as well as growing demand for technologically advanced devices, are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

MiBo Medical Group

Sight Sciences

Lumenis

ESW Vision

Johnson & Johnson Vision Care

Alcon, Inc.

NuSight Medical

BlephEx LLC

Beye

Eyedetec Medical

Recent Developments in the Market:

In May 2020, Alcon announced the launch of “No Reason to Wait: Success Starts Now”- an awareness program, which aims to educate professionals and patients about the significance and assistance of treating the root cause of Meibomian Gland Dysfunction (MGD). Thus, it is expected to fuel the commercial sale of the company’s dry eye treatment devices including iLux and Systane.

In March 2021, Baring Private Equity Asia- a private investment firm, announced the acquisition of Lumenis’s surgical business with USD 1.07 billion, which aims on holding the rights to Lumenis’ international aesthetics and ophthalmology businesses.

Global Dry Eye Treatment Devices Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Technology, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst’s working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study.

The report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

- Broadband light (BBL)
- Intense Pulsed Light (IPL)
- Meibomian Gland Expression (MGX)
- Combination (MGX+IPL)

By End-User:

- Hospitals
- Ophthalmic Clinics
- Others

By Region:

- North America
 - U.S.
 - Canada
- Europe
 - UK
 - Germany
 - France
 - Spain
 - Italy
 - ROE
- Asia Pacific
 - China
 - India
 - Japan
 - Australia
 - South Korea

RoAPAC
Latin America
Brazil
Mexico
ROLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Million)
 - 1.2.1. Dry Eye Treatment Devices Market, by Region, 2019-2029 (USD Million)
 - 1.2.2. Dry Eye Treatment Devices Market, by Technology, 2019-2029 (USD Million)
 - 1.2.3. Dry Eye Treatment Devices Market, by End-User, 2019-2029 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL DRY EYE TREATMENT DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL DRY EYE TREATMENT DEVICES MARKET DYNAMICS

- 3.1. Dry Eye Treatment Devices Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising prevalence of dry eye syndrome
 - 3.1.1.2. Increasing number of contact lens wearers
 - 3.1.2. Market Challenges
 - 3.1.2.1. Presence of several contraindications pertaining to intense pulsed light
 - 3.1.2.2. Availability of alternative treatment options
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising usage of visual display terminals
 - 3.1.3.2. Surging demand for dry eye treatment technology in ophthalmic centers

CHAPTER 4. GLOBAL DRY EYE TREATMENT DEVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL DRY EYE TREATMENT DEVICES MARKET, BY TECHNOLOGY

- 6.1. Market Snapshot
- 6.2. Global Dry Eye Treatment Devices Market by Technology, Performance - Potential Analysis
- 6.3. Global Dry Eye Treatment Devices Market Estimates & Forecasts by Technology 2019-2029 (USD Million)
- 6.4. Dry Eye Treatment Devices Market, Sub Segment Analysis
 - 6.4.1. Broadband light (BBL)
 - 6.4.2. Intense Pulsed Light (IPL)
 - 6.4.3. Meibomian Gland Expression (MGX)
 - 6.4.4. Combination (MGX+IPL)

CHAPTER 7. GLOBAL DRY EYE TREATMENT DEVICES MARKET, BY END-USER

- 7.1. Market Snapshot

7.2. Global Dry Eye Treatment Devices Market by End-User, Performance - Potential Analysis

7.3. Global Dry Eye Treatment Devices Market Estimates & Forecasts by End-User 2019-2029 (USD Million)

7.4. Dry Eye Treatment Devices Market, Sub Segment Analysis

7.4.1. Hospitals

7.4.2. Ophthalmic Clinics

7.4.3. Others

CHAPTER 8. GLOBAL DRY EYE TREATMENT DEVICES MARKET, REGIONAL ANALYSIS

8.1. Dry Eye Treatment Devices Market, Regional Market Snapshot

8.2. North America Dry Eye Treatment Devices Market

8.2.1. U.S. Dry Eye Treatment Devices Market

8.2.1.1. Technology breakdown estimates & forecasts, 2019-2029

8.2.1.2. End-User breakdown estimates & forecasts, 2019-2029

8.2.2. Canada Dry Eye Treatment Devices Market

8.3. Europe Dry Eye Treatment Devices Market Snapshot

8.3.1. U.K. Dry Eye Treatment Devices Market

8.3.2. Germany Dry Eye Treatment Devices Market

8.3.3. France Dry Eye Treatment Devices Market

8.3.4. Spain Dry Eye Treatment Devices Market

8.3.5. Italy Dry Eye Treatment Devices Market

8.3.6. Rest of Europe Dry Eye Treatment Devices Market

8.4. Asia-Pacific Dry Eye Treatment Devices Market Snapshot

8.4.1. China Dry Eye Treatment Devices Market

8.4.2. India Dry Eye Treatment Devices Market

8.4.3. Japan Dry Eye Treatment Devices Market

8.4.4. Australia Dry Eye Treatment Devices Market

8.4.5. South Korea Dry Eye Treatment Devices Market

8.4.6. Rest of Asia Pacific Dry Eye Treatment Devices Market

8.5. Latin America Dry Eye Treatment Devices Market Snapshot

8.5.1. Brazil Dry Eye Treatment Devices Market

8.5.2. Mexico Dry Eye Treatment Devices Market

8.5.3. Rest of Latin America Dry Eye Treatment Devices Market

8.6. Rest of The World Dry Eye Treatment Devices Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. MiBo Medical Group
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Sight Sciences
 - 9.2.3. Lumenis
 - 9.2.4. ESW Vision
 - 9.2.5. Johnson & Johnson Vision Care
 - 9.2.6. Alcon, Inc.
 - 9.2.7. NuSight Medical
 - 9.2.8. BlephEx LLC
 - 9.2.9. Beye
 - 9.2.10. Eyedetec Medical

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Dry Eye Treatment Devices Market, report scope

TABLE 2. Global Dry Eye Treatment Devices Market estimates & forecasts by Region 2019-2029 (USD Million)

TABLE 3. Global Dry Eye Treatment Devices Market estimates & forecasts by Technology 2019-2029 (USD Million)

TABLE 4. Global Dry Eye Treatment Devices Market estimates & forecasts by End-User 2019-2029 (USD Million)

TABLE 5. Global Dry Eye Treatment Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 6. Global Dry Eye Treatment Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 7. Global Dry Eye Treatment Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 8. Global Dry Eye Treatment Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 9. Global Dry Eye Treatment Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 10. Global Dry Eye Treatment Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 11. Global Dry Eye Treatment Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 12. Global Dry Eye Treatment Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 13. Global Dry Eye Treatment Devices Market by segment, estimates & forecasts, 2019-2029 (USD Million)

TABLE 14. Global Dry Eye Treatment Devices Market by region, estimates & forecasts, 2019-2029 (USD Million)

TABLE 15. U.S. Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 16. U.S. Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 17. U.S. Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 18. Canada Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 19. Canada Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 20. Canada Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 21. UK Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 22. UK Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 23. UK Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 24. Germany Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 25. Germany Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 26. Germany Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 27. France Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 28. France Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 29. France Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 30. Italy Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 31. Italy Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 32. Italy Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 33. Spain Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 34. Spain Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 35. Spain Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 36. RoE Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 37. RoE Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 38. RoE Dry Eye Treatment Devices Market estimates & forecasts by segment

2019-2029 (USD Million)

TABLE 39. China Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 40. China Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 41. China Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 42. India Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 43. India Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 44. India Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 45. Japan Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 46. Japan Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 47. Japan Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 48. South Korea Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 49. South Korea Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 50. South Korea Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 51. Australia Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 52. Australia Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 53. Australia Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 54. RoAPAC Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 55. RoAPAC Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 56. RoAPAC Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 57. Brazil Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 58. Brazil Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 59. Brazil Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 60. Mexico Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 61. Mexico Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 62. Mexico Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 63. RoLA Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 64. RoLA Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 65. RoLA Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 66. Row Dry Eye Treatment Devices Market estimates & forecasts, 2019-2029 (USD Million)

TABLE 67. Row Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 68. Row Dry Eye Treatment Devices Market estimates & forecasts by segment 2019-2029 (USD Million)

TABLE 69. List of secondary sources, used in the study of global Dry Eye Treatment Devices Market

TABLE 70. List of primary sources, used in the study of global Dry Eye Treatment Devices Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Dry Eye Treatment Devices Market, research methodology
- FIG 2. Global Dry Eye Treatment Devices Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Dry Eye Treatment Devices Market, key trends 2021
- FIG 5. Global Dry Eye Treatment Devices Market, growth prospects 2022-2029
- FIG 6. Global Dry Eye Treatment Devices Market, porters 5 force model
- FIG 7. Global Dry Eye Treatment Devices Market, pest analysis
- FIG 8. Global Dry Eye Treatment Devices Market, value chain analysis
- FIG 9. Global Dry Eye Treatment Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 10. Global Dry Eye Treatment Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 11. Global Dry Eye Treatment Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 12. Global Dry Eye Treatment Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 13. Global Dry Eye Treatment Devices Market by segment, 2019 & 2029 (USD Million)
- FIG 14. Global Dry Eye Treatment Devices Market, regional snapshot 2019 & 2029
- FIG 15. North America Dry Eye Treatment Devices Market 2019 & 2029 (USD Million)
- FIG 16. Europe Dry Eye Treatment Devices Market 2019 & 2029 (USD Million)
- FIG 17. Asia Pacific Dry Eye Treatment Devices Market 2019 & 2029 (USD Million)
- FIG 18. Latin America Dry Eye Treatment Devices Market 2019 & 2029 (USD Million)
- FIG 19. Global Dry Eye Treatment Devices Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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