

# **Global Drug Screening Market Size study, by Product and Service (Drug Screening Product, Analytical Instruments, Rapid Testing Devices, Oral Fluid Testing Devices, Consumables), by End-Use (Drug Testing Laboratories, Workplaces, Criminal Justice and Law Enforcement Agencies, Hospitals, Drug Treatment Centers, Individual Users, Pain Management Centers, Schools and Colleges) and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Drug Screening Market is valued at approximately USD 5.4 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 17.00 % over the forecast period 2022-2028. Drug screening is the process by which potential drugs are identified and optimized before the selection of a candidate drug to progress to clinical trials. The growing drug and alcohol consumption and enforcement of stringent laws mandating drug & alcohol testing have led to the adoption of Drug Screening across the forecast period. For Instance: According to the World Drug Report 2021, in 2019, an estimated 275 million people worldwide aged 15–64, or 1 in every 18 people in that age group, have used drugs at least once in the previous year (range: 175 million to 374 million. In 2019, 36.3 million people, or almost 13% of the global population, were estimated to be suffering from drug use disorders. Also, with the oral fluid testing and emerging economies, the adoption & demand for Drug Screening is likely to increase the market growth during the forecast period. However, ban on alcohol consumption and government regulations impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the Global Drug Screening Market study include Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to the growing consumption of illicit drugs, the availability of government funding to curb drug abuse. Whereas, Europe is also anticipated to exhibit the highest growth rate over the forecast period 2022-2028. Factors such as laws supporting drug screening, the growing burden of accidents due to alcohol impairment, and the presence of key players in the region would create lucrative growth prospects for the Drug Screening Market across Europe region.

Major market players included in this report are:

Drägerwerk (Germany)  
LabCorp (US)  
Quest Diagnostics (US)  
Abbott Laboratories (US)  
Thermo Fisher Scientific, Inc. (US)  
Alfa Scientific Designs, Inc. (US)  
OraSure Technologies, Inc. (US)  
Siemens Healthineers (Germany)  
Roche (Switzerland)  
MPD Inc. (US)  
Shimadzu (Japan)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product and Service:

Drug Screening Product  
Analytical Instruments  
Rapid Testing Devices  
Oral Fluid Testing Devices  
Consumables

By End-Use:

Drug Testing Laboratories  
Workplaces  
Criminal Justice and Law Enforcement Agencies  
Hospitals  
Drug Treatment Centers  
Individual Users  
Pain Management Centers  
Schools and Colleges  
By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Drug Screening Market in Market Study:

*Global Drug Screening Market Size study, by Product and Service (Drug Screening Product, Analytical Instrument...*

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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