

# **Global Drug Screening Laboratory Services Market Size study, by Service Type (Workplace Drug Testing, Clinical Toxicology), by Sample Type (Urine Sample, Oral Fluid Sample, Hair Sample, Others), by End-User (Hospital Laboratories, Clinical Laboratories, Others) and Regional Forecasts 2020-2027**

<https://marketpublishers.com/r/GE00408845A1EN.html>

Date: September 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GE00408845A1EN

## **Abstracts**

Global Drug Screening Laboratory Services Market is valued approximately at USD 6.7 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 9.4% over the forecast period 2020-2027. Drug screening tests are usually used to detect biological samples, such as blood, hair, & urine, to examine substance obsession or its metabolites in the patient's body. In general, drug screening tests are used to assess a person's addiction to drugs at a specific point in time. These tests are performed at hospitals, on trained athletes, at place of employment, school, and post-accident. Drug screening is a rapid & painless analysis and is considered as a vital part of enduring treatment and diagnosis. The drug screening device further improve the execution of evolving technologies that provide precise and reliable results for individuals These screening tests are increasingly used by employers to maintain a clean, safe, and healthy personnel, which aids to increase productivity and an appropriate work environment. An increase in consumption of drugs and alcohol among youth and elderly population, overconsumption of prescribed drugs, and the implementation of stringent laws mandating for alcohol & drug testing are the few factors responsible for the CAGR of the market during the forecast period. According to the World Drug Report released by UNODC (United Nations Office on Drugs and Crime), in 2019, around 35 million people were suffered from drug use disorders across the globe, while only 1 in 7 individuals receive proper diagnosis & treatment. Likewise, as per the World Drug Report 2017, the UNODC estimated that around 29.5 million people were affected by

drug use disorders all over the world. This, in turn, is anticipated to accelerate the demand for drug screening laboratory services thereby, making a significant impact on the market growth in the forecast years. However, the prohibition of workplace drug testing in some countries and lower demand across underdeveloped countries are the major factors restraining the market growth over the forecast period of 2020-2027.

The regional analysis of the global Drug Screening Laboratory Services market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the rise in consumption of alcohol and illicit drugs at the workplace, increasing government funding for drug testing, and the presence of a significant number of manufacturers in the region. Whereas Europe is anticipated to exhibit the highest growth rate / CAGR over the forecast period 2020-2027. Factors such as a surge in the prevalence of drug abuse & drug addiction, along with the rise in healthcare reforms would create lucrative growth prospects for the Drug Screening Laboratory Services market across the European region.

Major market player included in this report are:

Abbott Laboratories  
Quest Diagnostics Incorporated.  
Clinical Reference Laboratory, Inc  
Laboratory Corporation of America Holdings  
Sterling Healthcare Opco LLC,  
Cordant Health Solutions  
ACM Global Laboratories, Inc.  
Omega Laboratories  
Millennium Health LLC  
Mayo Foundation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Service Type:**

Workplace Drug Testing

Clinical Toxicology

**By Sample Type:**

Urine Sample

Oral Fluid Sample

Hair Sample

Others

**By End-User:**

Hospital Laboratories

Clinical Laboratories

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Drug Screening Laboratory Services Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Drug Screening Laboratory Services Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Drug Screening Laboratory Services Market, by Service Type, 2018-2027 (USD Billion)
  - 1.2.3. Drug Screening Laboratory Services Market, by Sample Type, 2018-2027 (USD Billion)
  - 1.2.4. Drug Screening Laboratory Services Market, by End-User, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL DRUG SCREENING LABORATORY SERVICES MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL DRUG SCREENING LABORATORY SERVICES MARKET DYNAMICS**

- 3.1. Drug Screening Laboratory Services Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. GLOBAL DRUG SCREENING LABORATORY SERVICES MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL DRUG SCREENING LABORATORY SERVICES MARKET, BY SERVICE TYPE**

- 5.1. Market Snapshot
- 5.2. Global Drug Screening Laboratory Services Market by Service Type, Performance - Potential Analysis
- 5.3. Global Drug Screening Laboratory Services Market Estimates & Forecasts by Service Type 2017-2027 (USD Billion)
- 5.4. Drug Screening Laboratory Services Market, Sub Segment Analysis
  - 5.4.1. Workplace Drug Testing
  - 5.4.2. Clinical Toxicology

## **CHAPTER 6. GLOBAL DRUG SCREENING LABORATORY SERVICES MARKET, BY SAMPLE TYPE**

- 6.1. Market Snapshot
- 6.2. Global Drug Screening Laboratory Services Market by Sample Type, Performance - Potential Analysis
- 6.3. Global Drug Screening Laboratory Services Market Estimates & Forecasts by Sample Type 2017-2027 (USD Billion)
- 6.4. Drug Screening Laboratory Services Market, Sub Segment Analysis
  - 6.4.1. Urine Sample
  - 6.4.2. Oral Fluid Sample
  - 6.4.3. Hair Sample

#### 6.4.4. Others

## **CHAPTER 7. GLOBAL DRUG SCREENING LABORATORY SERVICES MARKET, BY END-USER**

### 7.1. Market Snapshot

### 7.2. Global Drug Screening Laboratory Services Market by End-User - Potential Analysis

### 7.3. Global Drug Screening Laboratory Services Market Estimates & Forecasts by End-User 2017-2027 (USD Billion)

### 7.4. Drug Screening Laboratory Services Market, Sub Segment Analysis

#### 7.4.1. Hospital Laboratories

#### 7.4.2. Clinical Laboratories

#### 7.4.3. Others

## **CHAPTER 8. GLOBAL DRUG SCREENING LABORATORY SERVICES MARKET, REGIONAL ANALYSIS**

### 8.1. Drug Screening Laboratory Services Market, Regional Market Snapshot

### 8.2. North America Drug Screening Laboratory Services Market

#### 8.2.1. U.S. Drug Screening Laboratory Services Market

##### 8.2.1.1. Service Type breakdown estimates & forecasts, 2017-2027

##### 8.2.1.2. Sample Type breakdown estimates & forecasts, 2017-2027

##### 8.2.1.3. End-User breakdown estimates & forecasts, 2017-2027

#### 8.2.2. Canada Drug Screening Laboratory Services Market

### 8.3. Europe Drug Screening Laboratory Services Market Snapshot

#### 8.3.1. U.K. Drug Screening Laboratory Services Market

#### 8.3.2. Germany Drug Screening Laboratory Services Market

#### 8.3.3. France Drug Screening Laboratory Services Market

#### 8.3.4. Spain Drug Screening Laboratory Services Market

#### 8.3.5. Italy Drug Screening Laboratory Services Market

#### 8.3.6. Rest of Europe Drug Screening Laboratory Services Market

### 8.4. Asia-Pacific Drug Screening Laboratory Services Market Snapshot

#### 8.4.1. China Drug Screening Laboratory Services Market

#### 8.4.2. India Drug Screening Laboratory Services Market

#### 8.4.3. Japan Drug Screening Laboratory Services Market

#### 8.4.4. Australia Drug Screening Laboratory Services Market

#### 8.4.5. South Korea Drug Screening Laboratory Services Market

#### 8.4.6. Rest of Asia Pacific Drug Screening Laboratory Services Market

- 8.5. Latin America Drug Screening Laboratory Services Market Snapshot
  - 8.5.1. Brazil Drug Screening Laboratory Services Market
  - 8.5.2. Mexico Drug Screening Laboratory Services Market
- 8.6. Rest of The World Drug Screening Laboratory Services Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Abbott Laboratories
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. Quest Diagnostics Incorporated.
  - 9.2.3. Clinical Reference Laboratory, Inc
  - 9.2.4. Laboratory Corporation of America Holdings
  - 9.2.5. Sterling Healthcare Opco LLC,
  - 9.2.6. Cordant Health Solutions
  - 9.2.7. ACM Global Laboratories, Inc.
  - 9.2.8. Omega Laboratories
  - 9.2.9. Millennium Health LLC
  - 9.2.10. Mayo Foundation

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Drug Screening Laboratory Services market, report scope
- TABLE 2. Global Drug Screening Laboratory Services market estimates & forecasts by region 2017-2027 (USD Billion)
- TABLE 3. Global Drug Screening Laboratory Services market estimates & forecasts by Service Type 2017-2027 (USD Billion)
- TABLE 4. Global Drug Screening Laboratory Services market estimates & forecasts by Sample Type 2017-2027 (USD Billion)
- TABLE 5. Global Drug Screening Laboratory Services market estimates & forecasts by End-User 2017-2027 (USD Billion)
- TABLE 6. Global Drug Screening Laboratory Services market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 7. Global Drug Screening Laboratory Services market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 8. Global Drug Screening Laboratory Services market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 9. Global Drug Screening Laboratory Services market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 10. Global Drug Screening Laboratory Services market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 11. Global Drug Screening Laboratory Services market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 12. Global Drug Screening Laboratory Services market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 13. Global Drug Screening Laboratory Services market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 14. Global Drug Screening Laboratory Services market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 15. Global Drug Screening Laboratory Services market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 16. Global Drug Screening Laboratory Services market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 17. Global Drug Screening Laboratory Services market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 18. Global Drug Screening Laboratory Services market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 19. Global Drug Screening Laboratory Services market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Global Drug Screening Laboratory Services market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. Global Drug Screening Laboratory Services market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 22. U.S. Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. U.S. Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. U.S. Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. Canada Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 26. Canada Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. Canada Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. UK Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 29. UK Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. UK Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. Germany Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 32. Germany Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. Germany Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. France Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 35. France Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. France Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. Spain Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 38. Spain Drug Screening Laboratory Services market estimates & forecasts by

segment 2017-2027 (USD Billion)

TABLE 39. Spain Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 40. Italy Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 41. Italy Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 42. Italy Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 43. ROE Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 44. ROE Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 45. ROE Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 46. China Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 47. China Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 48. China Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 49. India Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 50. India Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 51. India Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. Japan Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 53. Japan Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. Japan Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 55. Australia Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 56. Australia Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 57. Australia Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 58. South Korea Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 59. South Korea Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 60. South Korea Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 61. ROPAC Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 62. ROPAC Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 63. ROPAC Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 64. Brazil Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 65. Brazil Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 66. Brazil Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 67. Mexico Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 68. Mexico Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 69. Mexico Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 70. ROLA Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 71. ROLA Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 72. ROLA Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 73. ROW Drug Screening Laboratory Services market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 74. ROW Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 75. ROW Drug Screening Laboratory Services market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 76. List of secondary sources, used in the study of global Drug Screening Laboratory Services market

TABLE 77. List of primary sources, used in the study of global Drug Screening

Laboratory Services market

TABLE 78. Years considered for the study

TABLE 79. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Drug Screening Laboratory Services market, research methodology
- FIG 2. Global Drug Screening Laboratory Services market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Drug Screening Laboratory Services market, key trends 2019
- FIG 5. Global Drug Screening Laboratory Services market, growth prospects 2020-2027
- FIG 6. Global Drug Screening Laboratory Services market, porters 5 force Model
- FIG 7. Global Drug Screening Laboratory Services market, pest analysis
- FIG 8. Global Drug Screening Laboratory Services market, value chain analysis
- FIG 9. Global Drug Screening Laboratory Services market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Drug Screening Laboratory Services market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Drug Screening Laboratory Services market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Drug Screening Laboratory Services market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Drug Screening Laboratory Services market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Drug Screening Laboratory Services market by segment, 2017 & 2027 (USD Billion)
- FIG 15. Global Drug Screening Laboratory Services market by segment, 2017 & 2027 (USD Billion)
- FIG 16. Global Drug Screening Laboratory Services market by segment, 2017 & 2027 (USD Billion)
- FIG 17. Global Drug Screening Laboratory Services market, regional snapshot 2017 & 2027
- FIG 18. North America Drug Screening Laboratory Services market 2017 & 2027 (USD Billion)
- FIG 19. Europe Drug Screening Laboratory Services market 2017 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Drug Screening Laboratory Services market 2017 & 2027 (USD Billion)
- FIG 21. Latin America Drug Screening Laboratory Services market 2017 & 2027 (USD Billion)
- FIG 22. Global Drug Screening Laboratory Services market, company market share

analysis (2019)

## **COMPANIES MENTIONED**

Abbott Laboratories  
Quest Diagnostics Incorporated.  
Clinical Reference Laboratory, Inc  
Laboratory Corporation of America Holdings  
Sterling Healthcare Opco LLC,  
Cordant Health Solutions  
ACM Global Laboratories, Inc.  
Omega Laboratories  
Millennium Health LLC  
Mayo Foundation

## I would like to order

Product name: Global Drug Screening Laboratory Services Market Size study, by Service Type (Workplace Drug Testing, Clinical Toxicology), by Sample Type (Urine Sample, Oral Fluid Sample, Hair Sample, Others), by End-User (Hospital Laboratories, Clinical Laboratories, Others) and Regional Forecasts 2020-2027

Product link: <https://marketpublishers.com/r/GE00408845A1EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE00408845A1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970