

# **Global Drug Discovery Informatics Market Size study & Forecast, by Workflow (Discovery Informatics, Biocontent Management), by Services (Sequence Analysis Platforms, Molecular Modelling, Docking, Clinical Trial Data Management, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Drug Discovery Informatics Market is valued at approximately USD 2.96 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 11.2% over the forecast period 2023-2030. Drug discovery informatics is a multidisciplinary field that leverages computational and informational technologies to streamline and enhance the drug discovery process. This includes information related to genomics, proteomics, and chemical structures. Drug discovery informatics encompasses various computational approaches such as bioinformatics, cheminformatics and systems biology, which aid in the identification of potential drug candidates and understanding their mechanisms of action. The Drug Discovery Informatics market is expanding because of factors such as high R&D expenditure by pharmaceutical and biotechnology companies, increasing technological advancement in drug discovery platforms and rising pre-clinical research and development.

The market is experiencing growth driven by factors such as substantial research and development investments from pharmaceutical and biotechnology companies dedicated to drug discovery and development. There is a notable surge in the technological advancements related to data mining and analytics. For instance, Automata Labs securing USD 50 million in February 2022 to automate laboratory research processes, and Strateos raising USD 56 million in July 2021 to enhance its SmartLab platform and deploy remote robotized automation for preclinical researchers globally. Additionally, in

March 2022, drug discovery startup ArrePath secured USD 20 million in seed funding, led by the Boehringer Ingelheim Venture Fund, Insight Partners, and Innospark Ventures. This funding will bolster ArrePath's machine learning-based drug discovery platform, specifically focusing on developing novel anti-infective drugs to address antimicrobial resistance. With a continuous uptick in research and development investments, the market is poised for growth throughout the forecast period. In addition, technological advancements in data mining and analytics and rising number of drug discovery activities are creating new opportunities for the market growth. However, the high cost of drug discovery informatics stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Drug Discovery Informatics Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to increasing investments in research and development (R&D) activities focused on drug discovery and the advancements in data mining and analytics technologies. Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rapid growth of pharmaceutical and biopharmaceutical industries and the expanding number of CROs in the region.

Major market player included in this report are:

PerkinElmer Inc.

Charles River

Infosys Limited

International Business Machines Corporation (IBM)

Tata Consultancy Services Limited

Amazon Web Services

Schrödinger LLC.

Boehringer Ingelheim International GmbH

CORE INFORMATICS

Informatics Matters Ltd.,

#### Recent Developments in the Market:

In February 2023, Insilico Medicine, a clinical-stage company specializing in end-to-end generative artificial intelligence (AI)-driven drug discovery, has attained FDA Orphan Drug Designation for a drug designed and discovered using generative AI, specifically targeted for idiopathic pulmonary fibrosis.

In February 2023, Evotec SE has extended its integrated multi-target drug discovery partnership with the data-driven biotech creation firm, Related Sciences. The collaboration is set to expand the joint portfolio of drug development candidates until 2030, harnessing Evotec's exceptional capabilities throughout the entire research and development continuum.

#### Global Drug Discovery Informatics Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Workflow, Services, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Workflow:

Discovery Informatics

Biocontent Management

By Services:

Sequence Analysis Platforms

Molecular Modelling

Docking

Clinical Trial Data Management

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Drug Discovery Informatics Market, by region, 2020-2030 (USD Billion)
  - 1.2.2. Drug Discovery Informatics Market, by Workflow, 2020-2030 (USD Billion)
  - 1.2.3. Drug Discovery Informatics Market, by Services, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL DRUG DISCOVERY INFORMATICS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL DRUG DISCOVERY INFORMATICS MARKET DYNAMICS

- 3.1. Drug Discovery Informatics Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. High R&D expenditure by pharmaceutical and biotechnology companies
    - 3.1.1.2. Increasing technological advancement in drug discovery platforms
    - 3.1.1.3. Rising pre-clinical research and development
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Cost of Drug Discovery Informatics
    - 3.1.2.2. Data Security and Privacy Concerns
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Technological advancements in data mining and analytics
    - 3.1.3.2. Rising number of drug discovery activities

### CHAPTER 4. GLOBAL DRUG DISCOVERY INFORMATICS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economic
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL DRUG DISCOVERY INFORMATICS MARKET, BY WORKFLOW**

- 5.1. Market Snapshot
- 5.2. Global Drug Discovery Informatics Market by Workflow, Performance - Potential Analysis
- 5.3. Global Drug Discovery Informatics Market Estimates & Forecasts by Workflow 2020-2030 (USD Billion)
- 5.4. Drug Discovery Informatics Market, Sub Segment Analysis
  - 5.4.1. Discovery Informatics
  - 5.4.2. Biocontent Management

## **CHAPTER 6. GLOBAL DRUG DISCOVERY INFORMATICS MARKET, BY SERVICES**

- 6.1. Market Snapshot
- 6.2. Global Drug Discovery Informatics Market by Services, Performance - Potential Analysis

### 6.3. Global Drug Discovery Informatics Market Estimates & Forecasts by Services 2020-2030 (USD Billion)

#### 6.4. Drug Discovery Informatics Market, Sub Segment Analysis

- 6.4.1. Sequence Analysis Platforms
- 6.4.2. Molecular Modelling
- 6.4.3. Docking
- 6.4.4. Clinical Trial Data Management
- 6.4.5. Others

## **CHAPTER 7. GLOBAL DRUG DISCOVERY INFORMATICS MARKET, REGIONAL ANALYSIS**

### 7.1. Top Leading Countries

### 7.2. Top Emerging Countries

### 7.3. Drug Discovery Informatics Market, Regional Market Snapshot

### 7.4. North America Drug Discovery Informatics Market

#### 7.4.1. U.S. Drug Discovery Informatics Market

##### 7.4.1.1. Workflow breakdown estimates & forecasts, 2020-2030

##### 7.4.1.2. Services breakdown estimates & forecasts, 2020-2030

#### 7.4.2. Canada Drug Discovery Informatics Market

### 7.5. Europe Drug Discovery Informatics Market Snapshot

#### 7.5.1. U.K. Drug Discovery Informatics Market

#### 7.5.2. Germany Drug Discovery Informatics Market

#### 7.5.3. France Drug Discovery Informatics Market

#### 7.5.4. Spain Drug Discovery Informatics Market

#### 7.5.5. Italy Drug Discovery Informatics Market

#### 7.5.6. Rest of Europe Drug Discovery Informatics Market

### 7.6. Asia-Pacific Drug Discovery Informatics Market Snapshot

#### 7.6.1. China Drug Discovery Informatics Market

#### 7.6.2. India Drug Discovery Informatics Market

#### 7.6.3. Japan Drug Discovery Informatics Market

#### 7.6.4. Australia Drug Discovery Informatics Market

#### 7.6.5. South Korea Drug Discovery Informatics Market

#### 7.6.6. Rest of Asia Pacific Drug Discovery Informatics Market

### 7.7. Latin America Drug Discovery Informatics Market Snapshot

#### 7.7.1. Brazil Drug Discovery Informatics Market

#### 7.7.2. Mexico Drug Discovery Informatics Market

### 7.8. Middle East & Africa Drug Discovery Informatics Market

#### 7.8.1. Saudi Arabia Drug Discovery Informatics Market



7.8.2. South Africa Drug Discovery Informatics Market

7.8.3. Rest of Middle East & Africa Drug Discovery Informatics Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. PerkinElmer Inc.

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Recent Developments

8.3.2. Charles River

8.3.3. Infosys Limited

8.3.4. International Business Machines Corporation (IBM)

8.3.5. Tata Consultancy Services Limited

8.3.6. Amazon Web Services

8.3.7. Schrödinger LLC.

8.3.8. Boehringer Ingelheim International GmbH

8.3.9. CORE INFORMATICS

8.3.10. Informatics Matters Ltd.,

## **CHAPTER 9. RESEARCH PROCESS**

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Drug Discovery Informatics Market, report scope

TABLE 2. Global Drug Discovery Informatics Market estimates & forecasts by region  
2020-2030 (USD Billion)

TABLE 3. Global Drug Discovery Informatics Market estimates & forecasts by Workflow  
2020-2030 (USD Billion)

TABLE 4. Global Drug Discovery Informatics Market estimates & forecasts by Services  
2020-2030 (USD Billion)

TABLE 5. Global Drug Discovery Informatics Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 6. Global Drug Discovery Informatics Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 7. Global Drug Discovery Informatics Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 8. Global Drug Discovery Informatics Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 9. Global Drug Discovery Informatics Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 10. Global Drug Discovery Informatics Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 11. Global Drug Discovery Informatics Market by segment, estimates &  
forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Drug Discovery Informatics Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 13. Global Drug Discovery Informatics Market by segment, estimates &  
forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Drug Discovery Informatics Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 15. U.S. Drug Discovery Informatics Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 16. U.S. Drug Discovery Informatics Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 17. U.S. Drug Discovery Informatics Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 18. Canada Drug Discovery Informatics Market estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 19. Canada Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Drug Discovery Informatics Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Drug Discovery Informatics Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Drug Discovery Informatics Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Drug Discovery Informatics Market

TABLE 70. List of primary sources, used in the study of global Drug Discovery Informatics Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Drug Discovery Informatics Market, research methodology
  - FIG 2. Global Drug Discovery Informatics Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Drug Discovery Informatics Market, key trends 2022
  - FIG 5. Global Drug Discovery Informatics Market, growth prospects 2023-2030
  - FIG 6. Global Drug Discovery Informatics Market, porters 5 force model
  - FIG 7. Global Drug Discovery Informatics Market, pest analysis
  - FIG 8. Global Drug Discovery Informatics Market, value chain analysis
  - FIG 9. Global Drug Discovery Informatics Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Drug Discovery Informatics Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Drug Discovery Informatics Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Drug Discovery Informatics Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Drug Discovery Informatics Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Drug Discovery Informatics Market, regional snapshot 2020 & 2030
  - FIG 15. North America Drug Discovery Informatics Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Drug Discovery Informatics Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Drug Discovery Informatics Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Drug Discovery Informatics Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Drug Discovery Informatics Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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