

# **Global Drone Identification System Market Size study, by Type (Identification & Detection, Mitigation Technologies), by Application (Military, Commercial, Homeland Security) and Regional Forecasts 2022-2032.**

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## **Abstracts**

The Global Drone Identification System Market was valued at USD 20.6 billion in 2023 and is projected to grow at a CAGR of 13.20% from 2024 to 2032. The market encompasses the development, implementation, and utilization of technologies aimed at identifying and tracking unmanned aerial vehicles (UAVs), or drones. This emerging sector addresses the critical need for effective monitoring and management of drone activities across various industries, including public safety, defense, homeland security, and commercial enterprises. The robust demand for drone identification systems stems from the necessity to provide suitable responses to unauthorized drone operations. These responses include deterrent, mitigation, or interception tactics, which may involve counter-drone technologies such as signal jamming, net-capturing apparatuses, or direct law enforcement interventions.

The market is characterized by a variety of advanced products and services designed to tackle the evolving challenges posed by the proliferation of drones. These systems are essential for maintaining airspace integrity, protecting critical infrastructure, and ensuring public safety by facilitating proactive detection, classification, tracking, and response to UAV threats. The rapid proliferation of drones across numerous sectors has spurred innovation and increased adoption in the Drone Identification System Market. The integration of advanced technologies such as RF signal analysis, AI-based algorithms, and machine learning is shaping robust drone identification solutions. Growing security concerns and regulatory requirements are driving the demand for effective drone detection and identification systems. However, Drone Identification

System Market faces challenges such as high initial costs, regulatory hurdles, and complexities in data processing and analysis. Despite these challenges, the market offers significant growth opportunities driven by technological advancements and the increasing demand for real-time data for disaster management, precision agriculture, and environmental monitoring.

The key regions considered for the Global Drone Identification System Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East and Africa. North America emerges as the dominant region. This leadership position is attributed to several key factors. particularly the United States, has a high adoption rate of drones across various sectors including commercial, military, and recreational uses. This widespread use necessitates advanced drone identification systems to ensure airspace safety and regulatory compliance. Secondly, the region benefits from robust regulatory frameworks set by bodies such as the Federal Aviation Administration (FAA) which mandate stringent identification and tracking measures for unmanned aerial vehicles (UAVs). Moreover, North America is home to numerous leading technology companies and startups specializing in drone identification and counter-drone technologies, fostering continuous innovation and development in this field. Additionally, significant government and private sector investments in research and development of advanced drone systems contribute to the growth of the market. On the other hand, Asia Pacific is poised to registered fastest growth during the forecast period 2024-2032.

Major market players included in this report are:

Thales Group

Mistral Solutions Pvt. Ltd.

Leonardo S.P.A.

Kelvin Hughes Limited

Precision Hawk

Dedrone

Droneshield

Blighter Surveillance Systems Ltd.

Dronelabs Llc

Rinicom Ltd

Aaronia Ag

Advanced Protection Systems Sp. Z O.O.

Rheinmetall Ag

Orelia Sas

Sagetech Avionics

The detailed segments and sub-segment of the market are explained below:

By Type:

Identification & Detection

Mitigation Technologies

By Application:

Military

Commercial

Homeland Security

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2021, 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL DRONE IDENTIFICATION SYSTEM MARKET EXECUTIVE SUMMARY**

- 1.1. Global Drone Identification System Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Type
  - 1.3.2. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL DRONE IDENTIFICATION SYSTEM MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL DRONE IDENTIFICATION SYSTEM MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Increasing demand for real-time data for disaster management
- 3.1.2. Rising adoption of precision agriculture techniques
- 3.1.3. Expanding applications in environmental monitoring
- 3.1.4. Advancements in drone technology enhancing capabilities

### 3.2. Market Challenges

- 3.2.1. Regulatory hurdles related to airspace regulations
- 3.2.2. Challenges in data processing and analysis

### 3.3. Market Opportunities

- 3.3.1. Integration with existing air traffic management systems
- 3.3.2. Technological advancements for enhanced detection and security

## **CHAPTER 4. GLOBAL DRONE IDENTIFICATION SYSTEM MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL DRONE IDENTIFICATION SYSTEM MARKET SIZE & FORECASTS BY TYPE 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Drone Identification System Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 5.2.1. Identification & Detection

#### 5.2.2. Mitigation Technologies

## **CHAPTER 6. GLOBAL DRONE IDENTIFICATION SYSTEM MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Drone Identification System Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 6.2.1. Military

#### 6.2.2. Commercial

#### 6.2.3. Homeland Security

## **CHAPTER 7. GLOBAL DRONE IDENTIFICATION SYSTEM MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 7.1. North America Drone Identification System Market

#### 7.1.1. U.S. Drone Identification System Market

##### 7.1.1.1. Type breakdown size & forecasts, 2022-2032

##### 7.1.1.2. Application breakdown size & forecasts, 2022-2032

#### 7.1.2. Canada Drone Identification System Market

##### 7.1.2.1. Type breakdown size & forecasts, 2022-2032

##### 7.1.2.2. Application breakdown size & forecasts, 2022-2032

### 7.2. Europe Drone Identification System Market

#### 7.2.1. U.K. Drone Identification System Market

#### 7.2.2. Germany Drone Identification System Market

#### 7.2.3. France Drone Identification System Market

#### 7.2.4. Spain Drone Identification System Market

#### 7.2.5. Italy Drone Identification System Market

#### 7.2.6. Rest of Europe Drone Identification System Market

### 7.3. Asia-Pacific Drone Identification System Market

#### 7.3.1. China Drone Identification System Market

#### 7.3.2. India Drone Identification System Market

#### 7.3.3. Japan Drone Identification System Market

#### 7.3.4. Australia Drone Identification System Market

#### 7.3.5. South Korea Drone Identification System Market



- 7.3.6. Rest of Asia Pacific Drone Identification System Market
- 7.4. Latin America Drone Identification System Market
  - 7.4.1. Brazil Drone Identification System Market
  - 7.4.2. Mexico Drone Identification System Market
  - 7.4.3. Rest of Latin America Drone Identification System Market
- 7.5. Middle East & Africa Drone Identification System Market
  - 7.5.1. Saudi Arabia Drone Identification System Market
  - 7.5.2. South Africa Drone Identification System Market
  - 7.5.3. Rest of Middle East & Africa Drone Identification System Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Company
  - 8.1.2. Company
  - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Thales Group
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. Mistral Solutions Pvt. Ltd.
  - 8.3.3. Leonardo S.P.A.
  - 8.3.4. Kelvin Hughes Limited
  - 8.3.5. Precision Hawk
  - 8.3.6. Dedrone
  - 8.3.7. Droneshield
  - 8.3.8. Blighter Surveillance Systems Ltd.
  - 8.3.9. Dronelabs Llc
  - 8.3.10. Rinicom Ltd
  - 8.3.11. Aaronia Ag
  - 8.3.12. Advanced Protection Systems Sp. Z O.O.
  - 8.3.13. Rheinmetall Ag
  - 8.3.14. Orelia Sas
  - 8.3.15. Sagatech Avionics

## **CHAPTER 9. RESEARCH PROCESS**

### 9.1. Research Process

#### 9.1.1. Data Mining

#### 9.1.2. Analysis

#### 9.1.3. Market Estimation

#### 9.1.4. Validation

#### 9.1.5. Publishing

### 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Drone Identification System market, report scope

TABLE 2. Global Drone Identification System market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Drone Identification System market estimates & forecasts by Type 2022-2032 (USD Billion)

TABLE 4. Global Drone Identification System market estimates & forecasts by Application 2022-2032 (USD Billion)

TABLE 5. Global Drone Identification System market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Global Drone Identification System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 7. Global Drone Identification System market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Drone Identification System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Drone Identification System market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Drone Identification System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Drone Identification System market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Drone Identification System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Drone Identification System market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Drone Identification System market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Drone Identification System market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Drone Identification System market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Drone Identification System market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 18. Canada Drone Identification System market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Drone Identification System market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 20. Canada Drone Identification System market estimates & forecasts by segment 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Drone Identification System market, research methodology
- FIG 2. Global Drone Identification System market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Drone Identification System market, key trends 2023
- FIG 5. Global Drone Identification System market, growth prospects 2022-2032
- FIG 6. Global Drone Identification System market, porters 5 force model
- FIG 7. Global Drone Identification System market, PESTEL analysis
- FIG 8. Global Drone Identification System market, value chain analysis
- FIG 9. Global Drone Identification System market by Type, 2022 & 2032 (USD Billion)
- FIG 10. Global Drone Identification System market by Application, 2022 & 2032 (USD Billion)
- FIG 11. Global Drone Identification System market by region, 2022 & 2032 (USD Billion)
- FIG 12. Global Drone Identification System market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Drone Identification System market by region, 2022 & 2032 (USD Billion)
- FIG 14. Global Drone Identification System market, regional snapshot 2022 & 2032
- FIG 15. North America Drone Identification System market 2022 & 2032 (USD Billion)
- FIG 16. Europe Drone Identification System market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Drone Identification System market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Drone Identification System market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Drone Identification System market 2022 & 2032 (USD Billion)
- FIG 20. Global Drone Identification System market, company market share analysis (2023)

.....

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