

Global Drilling Lubricants Market Size Study, by Technique (Down The Hole Drills/Rotary Air Blast Drilling, Diamond Drilling), by End-use (Mining, Oil & Gas), and Regional Forecasts 2022-2032

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Abstracts

The Global Drilling Lubricants Market is valued at approximately USD 2.64 billion in 2023 and is anticipated to grow with a steady growth rate of more than 3.80% over the forecast period 2024-2032. Drilling lubricants, essential in the energy and mining industries, are specialized formulations designed to reduce friction, enhance drilling efficiency, and prolong equipment life. By minimizing wear and ensuring smoother operations, these lubricants play a critical role in maintaining the structural integrity of drill bits and equipment. Their importance is magnified in demanding applications, where extreme environmental conditions and high-performance requirements converge.

With the energy sector's expansion and increasing demand for raw materials, the drilling lubricants market has witnessed substantial growth. The oil & gas industry continues to be a major consumer, driven by rising exploration activities and advancements in extraction techniques. Mining operations are also adopting these lubricants to achieve greater operational efficiency and lower maintenance costs. Despite challenges such as volatile raw material prices and environmental concerns over lubricant disposal, the market remains robust, buoyed by innovations in eco-friendly and biodegradable lubricant formulations.

Regionally, North America dominates the market due to its established oil & gas industry and advanced drilling technologies. Europe follows, leveraging its focus on sustainability and innovation in mining operations. The Asia-Pacific region is the fastest-growing market, propelled by rapid industrialization, increasing energy demands, and a surge in mining activities in countries like China and India. Latin America and the Middle

East & Africa are emerging markets with untapped potential, supported by their growing infrastructure and resource-rich geographies.

Leading players in the market are investing heavily in R&D to develop innovative products that cater to evolving customer needs. Strategic collaborations, partnerships, and acquisitions are enabling these companies to expand their market presence and strengthen their competitive positions.

Major market players included in this report are:

ExxonMobil Corporation

Chevron Phillips Chemical Company

Shell plc

TotalEnergies SE

FUCHS Group

BASF SE

BP p.l.c.

Dow Inc.

Lubrizol Corporation

Halliburton Company

Clariant AG

Baker Hughes Company

Schlumberger Limited

Sinopec Corporation

Croda International Plc

The detailed segments and sub-segment of the market are explained below:

By Technique:

Down The Hole Drills/Rotary Air Blast Drilling

Diamond Drilling

By End-use:

Mining

Oil & Gas

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Comprehensive market estimates and forecasts spanning a decade.

Annualized revenue insights and detailed analysis for each market segment.

In-depth regional analysis with country-level insights.

Competitive landscape with a focus on major players and their strategies.

Detailed analysis of market trends, challenges, and opportunities.

Insights into market dynamics, including demand-side and supply-side factors.

Contents

CHAPTER 1. GLOBAL DRILLING LUBRICANTS MARKET EXECUTIVE SUMMARY

1.1. GLOBAL DRILLING LUBRICANTS MARKET SIZE & FORECAST (2022-2032)

- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Technique
 - 1.3.2. By End-use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL DRILLING LUBRICANTS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

2.1. RESEARCH OBJECTIVE

- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL DRILLING LUBRICANTS MARKET DYNAMICS

3.1. MARKET DRIVERS

- 3.1.1. Rising Demand in the Oil & Gas Industry

- 3.1.2. Growth in Mining Operations
- 3.1.3. Advancements in Drilling Technologies
- 3.2. Market Challenges
 - 3.2.1. Volatile Raw Material Prices
 - 3.2.2. Environmental Concerns Over Lubricant Disposal
- 3.3. Market Opportunities
 - 3.3.1. Development of Eco-friendly and Biodegradable Lubricants
 - 3.3.2. Expansion into Emerging Markets
 - 3.3.3. Innovations in High-Performance Lubricant Formulations

CHAPTER 4. GLOBAL DRILLING LUBRICANTS MARKET INDUSTRY ANALYSIS

4.1. PORTER'S 5 FORCE MODEL

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL DRILLING LUBRICANTS MARKET SIZE & FORECASTS BY TECHNIQUE 2022-2032

5.1. SEGMENT DASHBOARD

- 5.2. Global Drilling Lubricants Market: Technique Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
 - 5.2.1. Down The Hole Drills/Rotary Air Blast Drilling

5.2.2. Diamond Drilling

CHAPTER 6. GLOBAL DRILLING LUBRICANTS MARKET SIZE & FORECASTS BY END-USE 2022-2032

6.1. SEGMENT DASHBOARD

6.2. Global Drilling Lubricants Market: End-use Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

6.2.1. Mining

6.2.2. Oil & Gas

CHAPTER 7. GLOBAL DRILLING LUBRICANTS MARKET SIZE & FORECASTS BY REGION 2022-2032

7.1. NORTH AMERICA DRILLING LUBRICANTS MARKET

7.1.1. U.S. Drilling Lubricants Market

7.1.1.1. Technique Breakdown Size & Forecasts, 2022-2032

7.1.1.2. End-use Breakdown Size & Forecasts, 2022-2032

7.1.2. Canada Drilling Lubricants Market

7.2. Europe Drilling Lubricants Market

7.2.1. UK Drilling Lubricants Market

7.2.2. Germany Drilling Lubricants Market

7.2.3. France Drilling Lubricants Market

7.2.4. Spain Drilling Lubricants Market

7.2.5. Italy Drilling Lubricants Market

7.2.6. Rest of Europe Drilling Lubricants Market

7.3. Asia-Pacific Drilling Lubricants Market

7.3.1. China Drilling Lubricants Market

7.3.2. India Drilling Lubricants Market

7.3.3. Japan Drilling Lubricants Market

7.3.4. Australia Drilling Lubricants Market

7.3.5. South Korea Drilling Lubricants Market

7.3.6. Rest of Asia Pacific Drilling Lubricants Market

7.4. Latin America Drilling Lubricants Market

7.4.1. Brazil Drilling Lubricants Market

7.4.2. Mexico Drilling Lubricants Market

7.4.3. Rest of Latin America Drilling Lubricants Market

7.5. Middle East & Africa Drilling Lubricants Market

7.5.1. Saudi Arabia Drilling Lubricants Market

7.5.2. South Africa Drilling Lubricants Market

7.5.3. Rest of Middle East & Africa Drilling Lubricants Market

CHAPTER 8. COMPETITIVE INTELLIGENCE 8.1. KEY COMPANY SWOT ANALYSIS

- 8.1.1. ExxonMobil Corporation
- 8.1.2. Chevron Phillips Chemical Company
- 8.1.3. Shell plc
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. ExxonMobil Corporation
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Market Strategies
 - 8.3.2. Chevron Phillips Chemical Company
 - 8.3.3. Shell plc
 - 8.3.4. TotalEnergies SE
 - 8.3.5. FUCHS Group
 - 8.3.6. BASF SE
 - 8.3.7. BP p.l.c.
 - 8.3.8. Dow Inc.
 - 8.3.9. Lubrizol Corporation
 - 8.3.10. Halliburton Company

CHAPTER 9. RESEARCH PROCESS 9.1. RESEARCH PROCESS

- 9.1.1. Data Mining
- 9.1.2. Analysis
- 9.1.3. Market Estimation
- 9.1.4. Validation
- 9.1.5. Publishing
- 9.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Drilling Lubricants Market, Report Scope
- TABLE 2. Global Drilling Lubricants Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)
- TABLE 3. Global Drilling Lubricants Market Estimates & Forecasts by Technique 2022-2032 (USD Million/Billion)
- TABLE 4. Global Drilling Lubricants Market Estimates & Forecasts by End-use 2022-2032 (USD Million/Billion)
- TABLE 5. Global Drilling Lubricants Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 6. Global Drilling Lubricants Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 7. Global Drilling Lubricants Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 8. Global Drilling Lubricants Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 9. Global Drilling Lubricants Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 10. Global Drilling Lubricants Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 11. Global Drilling Lubricants Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 12. Global Drilling Lubricants Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 13. Global Drilling Lubricants Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 14. U.S. Drilling Lubricants Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 15. U.S. Drilling Lubricants Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)
- TABLE 16. Canada Drilling Lubricants Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 17. Canada Drilling Lubricants Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)
- ...

This list is not complete; the final report does contain more than 100 tables. The list may

be updated in the final deliverable.

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