

Global Double-sided Tape Market Size Study & Forecast, by Resin Type, Tape-Backing Material, End Use, and Regional Forecasts 2025–2035

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Abstracts

The global double-sided tape market is currently undergoing a transformation, fueled by industrial innovation, sustainable packaging trends, and a rising inclination toward lightweight, high-performance bonding solutions. Valued at approximately USD 13.61 billion in 2024, this market is projected to accelerate at a promising CAGR of 7.20% during the forecast period 2025–2035, surpassing USD 29.24 billion by 2035. Known for their adhesive strength and ability to bond surfaces without mechanical fasteners, double-sided tapes are gaining popularity across diverse industries—from automotive and electronics to construction and printing—where design flexibility and aesthetic finishes are paramount. Their increasing adoption in lightweight material assemblies and noise-reduction applications makes them indispensable in high-demand sectors.

One of the core drivers behind this market's momentum is the escalating demand for reliable bonding alternatives to screws and rivets, especially in automotive and electronics manufacturing. As companies pursue thinner, sleeker product designs, the requirement for space-saving and vibration-resistant adhesives has surged. Acrylic-based tapes, in particular, have garnered attention for their superior adhesion and environmental durability, while rubber-based variants remain preferred for temporary applications due to their affordability and easy removability. Furthermore, the introduction of silicone-based tapes for high-temperature or chemically exposed environments is opening new frontiers in industrial performance and safety.

Regionally, North America holds a dominant market share and is expected to maintain its leadership due to its mature manufacturing ecosystem and rapid adoption of innovative, eco-conscious adhesives in automotive and electronics sectors. Meanwhile, Asia Pacific is projected to experience the fastest growth through 2035, driven by

expansive construction activities, rising per capita income, and flourishing consumer electronics production in countries like China, India, and South Korea. Europe, backed by stringent environmental policies and investments in sustainable packaging and automotive innovation, is also emerging as a major contributor to overall market development. Latin America and the Middle East & Africa, though still emerging, are demonstrating increasing traction due to infrastructure modernization and growing adoption of smart consumer devices.

Major market player included in this report are:

3M Company

Avery Dennison Corporation

Tesa SE (Beiersdorf AG)

Nitto Denko Corporation

Scapa Group PLC

LINTEC Corporation

Intertape Polymer Group Inc.

Lohmann GmbH & Co. KG

Berry Global Inc.

Shurtape Technologies LLC

Rogers Corporation

Sekisui Chemical Co., Ltd.

Saint-Gobain Performance Plastics

Adchem Corporation

Nichiban Co., Ltd.

Global Double-sided Tape Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Resin Type:

Acrylic

Rubber

Silicone

Others

By Tape-Backing Material:

Foam-backed

Film-backed

Paper-/Tissue-backed

Unsupported-/Transfer-backed

Others

By End Use:

Automotive

Building & Construction

Electrical & Electronics

Paper & Printing

Others

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Middle East & Africa:

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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