

Global Document AI Market Size Study & Forecast, by Offering (IDP, Document Workflow Automation, Generative AI Document Generation, ECM, Governance Tools), by Use Case (Compliance Reports, Customer Feedback, KYC Document, RFP Responses, Purchase Orders), Component (Hardware, Software, Services), Deployment (On-premise & Cloud), Enterprise Type (Large, Small & Medium-sized Enterprises) and Regional Forecasts 2025-2035

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Abstracts

The Global Document AI Market is valued at approximately USD 12.92 billion in 2024 and is projected to advance at a compelling CAGR of 13.50% over the forecast period of 2025–2035, with historical data spanning 2023 and 2024 and 2024 firmly positioned as the base year for estimation. Document AI refers to a class of intelligent technologies that apply artificial intelligence, machine learning, and natural language processing to ingest, interpret, and act upon unstructured and semi-structured documents at scale. From contracts and invoices to customer communications and regulatory filings, Document AI is increasingly being wired into enterprise backbones to automate labor-intensive workflows, surface actionable insights, and elevate decision-making speed across business functions.

The market's expansion is being set in motion by enterprises racing to digitize operations while grappling with ever-growing document volumes and regulatory complexity. Organizations across BFSI, healthcare, retail, and government are leaning into intelligent document processing to reduce manual errors, compress turnaround times, and unlock hidden value trapped in legacy document repositories. At the same

time, the rise of generative AI and large language models is reshaping expectations, pushing Document AI platforms beyond extraction and classification toward contextual understanding and autonomous content generation. Despite strong tailwinds, concerns around data privacy, model governance, and integration with entrenched systems continue to shape buying decisions, particularly in highly regulated environments.

The detailed segments and sub-segments included in the report are:

By Offering:

- Intelligent Document Processing (IDP)
- Document Workflow Automation
- Generative AI Document Generation
- Enterprise Content Management (ECM)
- Governance Tools

By Use Case:

- Compliance Reports
- Customer Feedback
- KYC Document
- RFP Responses
- Purchase Orders

By Component:

- Hardware

Software

Services

By Deployment:

On premise

Cloud

By Enterprise Type:

Large

SME

Intelligent Document Processing is expected to dominate the Global Document AI Market throughout the forecast period, accounting for the largest share of adoption across industries. As enterprises seek to move away from rule-based automation toward learning-driven systems, IDP platforms are being increasingly rolled out to handle complex document types, multilingual content, and variable layouts. Their ability to combine optical character recognition with AI-driven classification and validation positions IDP as the foundational layer upon which broader document intelligence strategies are built.

From a revenue leadership standpoint, compliance reports and KYC document processing currently generate the highest contribution to market revenues. This is largely driven by stringent regulatory mandates across banking, insurance, and financial services, where accuracy, traceability, and audit readiness are non-negotiable. Document AI solutions deployed for these use cases not only automate onboarding and reporting but also help organizations keep pace with evolving compliance frameworks. Meanwhile, applications such as RFP responses and customer feedback analysis are gaining momentum, as enterprises look to differentiate through faster deal cycles and deeper customer intelligence.

North America continues to hold a commanding position in the Global Document AI

Market, supported by early adoption of AI technologies, a strong ecosystem of software vendors, and high enterprise IT spending. Europe follows closely, propelled by digital transformation initiatives and regulatory pressures that necessitate robust document governance and automation. Asia Pacific is anticipated to be the fastest-growing region over the forecast horizon, fueled by rapid enterprise digitization, expanding SME adoption, and growing investments in AI across markets such as China, India, Japan, and Southeast Asia. Latin America and the Middle East & Africa are also witnessing steady traction as organizations modernize back-office operations and embrace cloud-based document intelligence solutions.

Major market players included in this report are:

Microsoft Corporation

Google LLC

IBM Corporation

Amazon Web Services, Inc.

OpenText Corporation

SAP SE

Oracle Corporation

ABBYY Solutions Ltd.

UiPath Inc.

Automation Anywhere, Inc.

Adobe Inc.

Hyland Software, Inc.

Box, Inc.

Kofax Inc.

Appian Corporation

Global Document AI Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market size of the Global Document AI Market across its key segments and regions in recent years and to forecast its evolution over the coming decade. The report integrates qualitative insights with quantitative analysis to unpack the drivers, constraints, and opportunities that will shape future growth. It further provides a detailed assessment of the competitive landscape, highlighting product strategies, innovation roadmaps, and strategic positioning of leading players, while illuminating micro-markets where stakeholders can deploy capital for sustained competitive advantage.

Key Takeaways:

Market estimates and forecasts for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

In-depth geographical analysis with country-level insights across major regions.

Competitive landscape evaluation featuring major market participants.

Strategic analysis of key business approaches and future market direction.

Assessment of the competitive structure shaping the industry.

Comprehensive demand-side and supply-side analysis of the market.

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