

Global Display Market Size study, By Display
Technology (LCD, OLED, Micro-LED, Direct-View LED,
Other), By Panel Size (Microdisplays, Small and
Medium-sized Panels, Large Panels), By Product Type
(Smartphones, Television Sets, PC Monitors &
Laptops, Digital Signage/Large Format Displays,
Automotive Displays, Tablets, Smart Wearables,
Others), By Vertical (Consumer, Automotive, Sports &
Entertainment, Transportation, Retail, Hospitality, &
BFSI, Industrial & Enterprise, Education, Healthcare,
Defense & Aerospace, Others) and Regional Forecasts
2022-2028

https://marketpublishers.com/r/G965C845A2E0EN.html

Date: April 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G965C845A2E0EN

# **Abstracts**

Global Display Market is valued at approximately USD 143.24 Billion in 2021 and is anticipated to grow with a healthy growth rate of more than 3.6% over the forecast period 2022-2028. The Display mainly involves computer output surface, screen, projection surface that Displays text, light-emitting diode (LED), liquid crystal Display, graphic images using a cathode ray tube, or further technologies. This can be used on devices such as smartphones, tablets, television, public transport, vehicles, and many others. A Display device is an output device for the presentation of data in visual or tactile form. The increasing adoption of OLED Displays in various applications, growing use of LED Displays for TVs, video walls, and digital signage applications, and rising demand for interactive Displays across various applications is stimulating the market demand around the world. For instance, in 2017, the smartphone unit shipments



worldwide were recorded with 1.6 billion units that exhibit a rise of 7.17% from 2014 (1.3-billion-unit smartphone shipments). Therefore, rising demand for smartphones is associated with the demand for the Display, which, in turn, surges the market demand. However, high costs associated with new Display technology-based products impede the growth of the market over the forecast period of 2022-2028. Also, rising demand for foldable and flexible Displays is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the Global Display Market study include Asia Pacific, North America, Europe, Latin America and the Rest of the World. North America is the leading region across the world in terms of market share owing to the region being the early adopter of the novel technologies coupled with the presence of the leading market players. Whereas, Asia-Pacific is also anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as rapid penetration of the OLED Displays, rising number of Display panel manufacturing plants, and availability of the cheap workforce and raw materials would create lucrative growth prospects for the Display market across the Asia-Pacific region.

Major market players included in this report are:

Samsung Electronics

LG Display

Japan Display

**NEC Corporation** 

Panasonic Corporation

**BOE Technology** 

Sony

**AU Optronics** 

Leyard Optoelectronic (Planar)

Sharp (Foxconn)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Technology



П		
L	.U	ᆫ

**OLED** 

Micro-LED

**Direct-View LED** 

Other

By Panel Size

Microdisplays

Small and Medium-sized Panels

Large Panels

By Product Type

**Smartphones** 

**Television Sets** 

PC Monitors & Laptops

Digital Signage/Large Format Displays

**Automotive Displays** 

**Tablets** 

**Smart Wearables** 

Others

By Vertical

Consumer

Automotive

Sports & Entertainment

Transportation

Retail, Hospitality, and BFSI

Industrial & Enterprise

Education

Healthcare

Defense & Aerospace

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy



#### ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year - 2018, 2019, 2020

Base year - 2021

Forecast period – 2022 to 2028

Target Audience of the Global Display Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers

Investors



## **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
- 1.2.1. Global Display Market, by Region, 2020-2028 (USD Billion)
- 1.2.2. Global Display Market, by Display Technology, 2020-2028 (USD Billion)
- 1.2.3. Global Display Market, by Panel Size, 2020-2028 (USD Billion)
- 1.2.4. Global Display Market, by Product Type, 2020-2028 (USD Billion)
- 1.2.5. Global Display Market, by Vertical, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

#### **CHAPTER 2. GLOBAL DISPLAY MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL DISPLAY MARKET DYNAMICS**

- 3.1. Display Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing adoption of OLED displays in various applications
- 3.1.1.2. Growing demand for LED displays for video walls, TVs, and digital signage applications
  - 3.1.2. Market Challenges
    - 3.1.2.1. High costs associated with new display technology-based products
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising demand for foldable and flexible displays

#### **CHAPTER 4. GLOBAL DISPLAY MARKET INDUSTRY ANALYSIS**

4.1. Porter's 5 Force Model



- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2019-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

#### CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

#### CHAPTER 6. GLOBAL DISPLAY MARKET, BY DISPLAY TECHNOLOGY

- 6.1. Market Snapshot
- 6.2. Global Display Market by Display Technology, Performance Potential Analysis
- 6.3. Global Display Market Estimates & Forecasts by Display Technology, 2019-2028 (USD Billion)
- 6.4. Display Market, Sub Segment Analysis
  - 6.4.1. LCD
  - 6.4.2. OLED
  - 6.4.3. Micro-LED
  - 6.4.4. Direct-View LED
  - 6.4.5. Other

# CHAPTER 7. GLOBAL DISPLAY MARKET, BY PANEL SIZE

- 7.1. Market Snapshot
- 7.2. Global Display Market by Panel Size, Performance Potential Analysis
- 7.3. Global Display Market Estimates & Forecasts by Panel Size, 2019-2028 (USD



### Billion)

- 7.4. Display Market, Sub Segment Analysis
  - 7.4.1. Microdisplays
  - 7.4.2. Small and Medium-sized Panels
  - 7.4.3. Large Panels

### CHAPTER 8. GLOBAL DISPLAY MARKET, BY PRODUCT TYPE

- 8.1. Market Snapshot
- 8.2. Global Display Market by Product Type, Performance Potential Analysis
- 8.3. Global Display Market Estimates & Forecasts by Product Type, 2019-2028 (USD Billion)
- 8.4. Display Market, Sub Segment Analysis
  - 8.4.1. Smartphones
  - 8.4.2. Television Sets
  - 8.4.3. PC Monitors & Laptops
  - 8.4.4. Digital Signage/Large Format Displays
  - 8.4.5. Automotive Displays
  - 8.4.6. Tablets
  - 8.4.7. Smart Wearables
  - 8.4.8. Others

#### CHAPTER 9. GLOBAL DISPLAY MARKET, BY VERTICAL

- 9.1. Market Snapshot
- 9.2. Global Display Market by Vertical, Performance Potential Analysis
- 9.3. Global Display Market Estimates & Forecasts by Vertical, 2019-2028 (USD Billion)
- 9.4. Display Market, Sub Segment Analysis
  - 9.4.1. Consumer
  - 9.4.2. Automotive
  - 9.4.3. Sports & Entertainment
  - 9.4.4. Transportation
  - 9.4.5. Retail, Hospitality, and BFSI
  - 9.4.6. Industrial & Enterprise
  - 9.4.7. Education
  - 9.4.8. Healthcare
  - 9.4.9. Defense & Aerospace
  - 9.4.10. Others



## CHAPTER 10. GLOBAL DISPLAY MARKET, REGIONAL ANALYSIS

- 10.1. Display Market, Regional Market Snapshot
- 10.2. North America Display Market
- 10.2.1. U.S. Display Market
  - 10.2.1.1. Display Technology estimates & forecasts, 2019-2028
  - 10.2.1.2. Panel Size estimates & forecasts, 2019-2028
  - 10.2.1.3. Product Type estimates & forecasts, 2019-2028
  - 10.2.1.4. Vertical estimates & forecasts, 2019-2028
- 10.2.2. Canada Display Market
- 10.3. Europe Display Market Snapshot
- 10.3.1. U.K. Display Market
- 10.3.2. Germany Display Market
- 10.3.3. France Display Market
- 10.3.4. Spain Display Market
- 10.3.5. Italy Display Market
- 10.3.6. Rest of Europe Display Market
- 10.4. Asia-Pacific Display Market Snapshot
  - 10.4.1. China Display Market
  - 10.4.2. India Display Market
  - 10.4.3. Japan Display Market
  - 10.4.4. Australia Display Market
  - 10.4.5. South Korea Display Market
- 10.4.6. Rest of Asia Pacific Display Market
- 10.5. Latin America Display Market Snapshot
  - 10.5.1. Brazil Display Market
  - 10.5.2. Mexico Display Market
- 10.6. Rest of The World Display Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Top Market Strategies
- 11.2. Company Profiles
- 11.2.1. Samsung Electronics
  - 11.2.1.1. Key Information
  - 11.2.1.2. Overview
  - 11.2.1.3. Financial (Subject to Data Availability)
  - 11.2.1.4. Product Summary
  - 11.2.1.5. Recent Developments



- 11.2.2. LG Display
- 11.2.3. Japan Display
- 11.2.4. NEC Corporation
- 11.2.5. Panasonic Corporation
- 11.2.6. BOE Technology
- 11.2.7. Sony
- 11.2.8. AU Optronics
- 11.2.9. Leyard Optoelectronic (Planar)
- 11.2.10. Sharp

#### **CHAPTER 12. RESEARCH PROCESS**

- 12.1. Research Process
  - 12.1.1. Data Mining
  - 12.1.2. Analysis
  - 12.1.3. Market Estimation
  - 12.1.4. Validation
  - 12.1.5. Publishing
- 12.2. Research Attributes
- 12.3. Research Assumption



## **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global Display market, report scope
- TABLE 2. Global Display market estimates & forecasts by Region 2019-2028 (USD Billion)
- TABLE 3. Global Display market estimates & forecasts by Display Technology 2019-2028 (USD Billion)
- TABLE 4. Global Display market estimates & forecasts by Panel Size 2019-2028 (USD Billion)
- TABLE 5. Global Display market estimates & forecasts by Product Type 2019-2028 (USD Billion)
- TABLE 6. Global Display market estimates & forecasts by Vertical 2019-2028 (USD Billion)
- TABLE 7.
- TABLE 8. Global Display market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 9. Global Display market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 10. Global Display market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 11. Global Display market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 12. Global Display market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 13. Global Display market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 14. Global Display market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 15. Global Display market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 16. Global Display market by segment, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 17. Global Display market by region, estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 18. U.S. Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 19. U.S. Display market estimates & forecasts by segment 2019-2028 (USD Billion)



- TABLE 20. U.S. Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 21. Canada Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 22. Canada Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 23. Canada Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 24. UK Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 25. UK Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 26. UK Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 27. Germany Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 28. Germany Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 29. Germany Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 30. RoE Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 31. RoE Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 32. RoE Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 33. China Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 34. China Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 35. China Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 36. India Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 37. India Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 38. India Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 39. Japan Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 40. Japan Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 41. Japan Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 42. RoAPAC Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 43. RoAPAC Display market estimates & forecasts by segment 2019-2028



## (USD Billion)

- TABLE 44. RoAPAC Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 45. Brazil Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 46. Brazil Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 47. Brazil Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 48. Mexico Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 49. Mexico Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 50. Mexico Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 51. RoLA Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 52. RoLA Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 53. RoLA Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 54. Row Display market estimates & forecasts, 2019-2028 (USD Billion)
- TABLE 55. Row Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 56. Row Display market estimates & forecasts by segment 2019-2028 (USD Billion)
- TABLE 57. List of secondary sources, used in the study of global Display market
- TABLE 58. List of primary sources, used in the study of global Display market
- TABLE 59. Years considered for the study
- TABLE 60. Exchange rates considered



# **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global Display market, research methodology
- FIG 2. Global Display market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Display market, key trends 2021
- FIG 5. Global Display market, growth prospects 2022-2028
- FIG 6. Global Display market, porters 5 force model
- FIG 7. Global Display market, pest analysis
- FIG 8. Global Display market, value chain analysis
- FIG 9. Global Display market by segment, 2019 & 2028 (USD Billion)
- FIG 10. Global Display market by segment, 2019 & 2028 (USD Billion)
- FIG 11. Global Display market by segment, 2019 & 2028 (USD Billion)
- FIG 12. Global Display market by segment, 2019 & 2028 (USD Billion)
- FIG 13. Global Display market by segment, 2019 & 2028 (USD Billion)
- FIG 14. Global Display market, regional snapshot 2019 & 2028
- FIG 15. North America Display market 2019 & 2028 (USD Billion)
- FIG 16. Europe Display market 2019 & 2028 (USD Billion)
- FIG 17. Asia pacific market 2019 & 2028 (USD Billion)
- FIG 18. Latin America Display market 2019 & 2028 (USD Billion)
- FIG 19. Global Display market, company market share analysis (2021)



### I would like to order

Product name: Global Display Market Size study, By Display Technology (LCD, OLED, Micro-LED, Direct-

View LED, Other), By Panel Size (Microdisplays, Small and Medium-sized Panels, Large Panels), By Product Type (Smartphones, Television Sets, PC Monitors & Laptops, Digital Signage/Large Format Displays, Automotive Displays, Tablets, Smart Wearables, Others), By Vertical (Consumer, Automotive, Sports & Entertainment, Transportation, Retail, Hospitality, & BFSI, Industrial & Enterprise, Education, Healthcare, Defense &

Aerospace, Others) and Regional Forecasts 2022-2028

Product link: https://marketpublishers.com/r/G965C845A2E0EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G965C845A2E0EN.html">https://marketpublishers.com/r/G965C845A2E0EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature



Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$