

# Global Disabled and Elderly Assistive Technologies Market Size study & Forecast, By Product (Medical Mobility Aids and Ambulatory Devices, Assistive Furniture, Bathroom Safety, Others), End-User (Hospitals, Elderly Nursing Homes, Homecare, Others), and Regional Analysis, 2022-2029

https://marketpublishers.com/r/GAACE0B7E106EN.html

Date: January 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GAACE0B7E106EN

#### **Abstracts**

Global Disabled and Elderly Assistive Technologies Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2029. Disabled and Elderly Assistive Technologies are designed to improve quality of life and enhance accessibility for the disabled and geriatric population. The Disabled and Elderly Assistive Technologies market is expanding on the back of rising geriatric & disabled population and growing disposable income.

According to The World Bank in 2020, the global geriatric population aged 65 and above is increasing year over year. In 2020 approximately 9.321% population was above 65. Whereas in 2017 the percentage was about 8.648% which increased rapidly and reached to approximately 8.876% by 2018 and In 2019reached to 9.102 %. Also, according to Statista in 2022, the total disposable income across the United States in 2021 was around USD 16.02 trillion which was around USD 15.74 trillion in 2020. Also Per capita, Americans had 48,219 U.S. dollars of disposable personal income in 2021. Demand for assistive technologies and growth activities by market players create lucrative opportunities for the market. However, the higher cost of assistive devices hampers the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Disabled and Elderly Assistive Technologies



Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominates the market in terms of revenue generation, owing to the increasing geriatric population, rising focus on patient safety and growing demand for assistive devices. Whereas, Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as increasing spending on healthcare, usage of assistive devices and technological advancement etc. in the forecast period

Major market player included in this report are:

Blue Chip Medical Products (US)

Inclusive Technology (UK)

Liberator (US)

Permobil (US)

Exact Dynamics B.V. (Netherlands)

DynaVox (US)

Jabbla (Belgium)

Bausch + Lomb Incorporated (US)

Medline Industries, Inc. (US)

Whirlpool Corporation (US).

#### Recent Developments in the Market:

In August 2022 – GN Hearing Pte. Ltd. the global leader in hearing aid has launched Resound OMNIA. It is a new hearing aid platform. It is made for hearing in noisy environment with an outstanding 150% improvement in speech understanding.

Global Disabled and Elderly Assistive Technologies Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Product, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries



involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Medical Mobility Aids and Ambulatory Devices,

Assistive Furniture,

Bathroom Safety,

Others

By End-User:

Hospitals,

Elderly Nursing Homes,

Homecare.

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America



Brazil Mexico Rest of the World



#### **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
- 1.2.1. Disabled and Elderly Assistive Technologies Market, by Region, 2019-2029 (USD Billion)
- 1.2.2. Disabled and Elderly Assistive Technologies Market, by Product, 2019-2029 (USD Billion)
- 1.2.3. Disabled and Elderly Assistive Technologies Market, by End-User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

## CHAPTER 2. GLOBAL DISABLED AND ELDERLY ASSISTIVE TECHNOLOGIES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

## CHAPTER 3. GLOBAL DISABLED AND ELDERLY ASSISTIVE TECHNOLOGIES MARKET DYNAMICS

- 3.1. Disabled and Elderly Assistive Technologies Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
  - 3.1.1.1. Rising geriatric & disabled population
  - 3.1.1.2. Growing disposable income
  - 3.1.2. Market Challenges
    - 3.1.2.1. Higher cost of assistive devices
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising demand for assistive technologies
    - 3.1.3.2. Growth activities by market players



## CHAPTER 4. GLOBAL DISABLED AND ELDERLY ASSISTIVE TECHNOLOGIES MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

#### CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre-COVID-19D-19 and post-COVID-19 Market scenario

# CHAPTER 6. GLOBAL DISABLED AND ELDERLY ASSISTIVE TECHNOLOGIES MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Disabled and Elderly Assistive Technologies Market by Product,

Performance - Potential Analysis

- 6.3. Global Disabled and Elderly Assistive Technologies Market Estimates & Forecasts by Product 2019-2029 (USD Billion)
- 6.4. Disabled and Elderly Assistive Technologies Market, Sub-Segment Analysis
  - 6.4.1. Medical Mobility Aids and Ambulatory Devices,
  - 6.4.2. Assistive Furniture,
  - 6.4.3. Bathroom Safety,
  - 6.4.4. Others



## CHAPTER 7. GLOBAL DISABLED AND ELDERLY ASSISTIVE TECHNOLOGIES MARKET, BY END-USER

- 7.1. Market Snapshot
- 7.2. Global Disabled and Elderly Assistive Technologies Market by End-User Performance Potential Analysis
- 7.3. Global Disabled and Elderly Assistive Technologies Market Estimates & Forecasts by End-User 2019-2029 (USD Billion)
- 7.4. Disabled and Elderly Assistive Technologies Market, Sub Segment Analysis
  - 7.4.1. Hospitals,
  - 7.4.2. Elderly Nursing Homes,
  - 7.4.3. Homecare,
  - 7.4.4. Others

# CHAPTER 8. GLOBAL DISABLED AND ELDERLY ASSISTIVE TECHNOLOGIES MARKET, REGIONAL ANALYSIS

- 8.1. Disabled and Elderly Assistive Technologies Market, Regional Market Snapshot
- 8.2. North America Disabled and Elderly Assistive Technologies Market
  - 8.2.1. U.S. Disabled and Elderly Assistive Technologies Market
  - 8.2.1.1. Product breakdown estimates & forecasts, 2019-2029
  - 8.2.1.2. End-User breakdown estimates & forecasts, 2019-2029
- 8.2.2. Canada Disabled and Elderly Assistive Technologies Market
- 8.3. Europe Disabled and Elderly Assistive Technologies Market Snapshot
  - 8.3.1. U.K. Disabled and Elderly Assistive Technologies Market
  - 8.3.2. Germany Disabled and Elderly Assistive Technologies Market
  - 8.3.3. France Disabled and Elderly Assistive Technologies Market
  - 8.3.4. Spain Disabled and Elderly Assistive Technologies Market
  - 8.3.5. Italy Disabled and Elderly Assistive Technologies Market
  - 8.3.6. Rest of Europe Disabled and Elderly Assistive Technologies Market
- 8.4. Asia-Pacific Disabled and Elderly Assistive Technologies Market Snapshot
- 8.4.1. China Disabled and Elderly Assistive Technologies Market
- 8.4.2. India Disabled and Elderly Assistive Technologies Market
- 8.4.3. Japan Disabled and Elderly Assistive Technologies Market
- 8.4.4. Australia Disabled and Elderly Assistive Technologies Market
- 8.4.5. South Korea Disabled and Elderly Assistive Technologies Market
- 8.4.6. Rest of Asia Pacific Disabled and Elderly Assistive Technologies Market
- 8.5. Latin America Disabled and Elderly Assistive Technologies Market Snapshot
  - 8.5.1. Brazil Disabled and Elderly Assistive Technologies Market



#### 8.5.2. Mexico Disabled and Elderly Assistive Technologies Market

#### 8.6. Rest of The World Disabled and Elderly Assistive Technologies Market

#### **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Top Market Strategies
- 9.2. Company Profiles
  - 9.2.1. Blue Chip Medical Products (US)
    - 9.2.1.1. Key Information
    - 9.2.1.2. Overview
    - 9.2.1.3. Financial (Subject to Data Availability)
    - 9.2.1.4. Product Summary
    - 9.2.1.5. Recent Developments
  - 9.2.2. Inclusive Technology (UK)
  - 9.2.3. Liberator (US)
  - 9.2.4. Permobil (US)
  - 9.2.5. Exact Dynamics B.V. (Netherlands)
  - 9.2.6. DynaVox (US)
  - 9.2.7. Jabbla (Belgium)
  - 9.2.8. Bausch + Lomb (US)
  - 9.2.9. Medline Industries, Inc. (US)
  - 9.2.10. Whirlpool Corporation (US).

#### **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global Disabled and Elderly Assistive Technologies Market, report scope
- TABLE 2. Global Disabled and Elderly Assistive Technologies Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Disabled and Elderly Assistive Technologies Market estimates & forecasts by Product 2019-2029 (USD Billion)
- TABLE 4. Global Disabled and Elderly Assistive Technologies Market estimates & forecasts by End-User 2019-2029 (USD Billion)
- TABLE 5. Global Disabled and Elderly Assistive Technologies Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 6. Global Disabled and Elderly Assistive Technologies Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Disabled and Elderly Assistive Technologies Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Disabled and Elderly Assistive Technologies Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Disabled and Elderly Assistive Technologies Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Disabled and Elderly Assistive Technologies Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Disabled and Elderly Assistive Technologies Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Disabled and Elderly Assistive Technologies Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Disabled and Elderly Assistive Technologies Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Disabled and Elderly Assistive Technologies Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. U.S. Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 17. U.S. Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. Canada Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)



- TABLE 19. Canada Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 20. Canada Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 21. UK Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 22. UK Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 23. UK Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 24. Germany Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 25. Germany Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 26. Germany Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 27. France Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 28. France Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 29. France Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 30. Italy Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 31. Italy Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 32. Italy Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 33. Spain Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 34. Spain Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 35. Spain Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 36. RoE Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 37. RoE Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 38. RoE Disabled and Elderly Assistive Technologies Market estimates &



forecasts by segment 2019-2029 (USD Billion)

TABLE 39. China Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)



TABLE 58. Brazil Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Disabled and Elderly Assistive Technologies Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Disabled and Elderly Assistive Technologies Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Disabled and Elderly Assistive Technologies Market

TABLE 70. List of primary sources, used in the study of global Disabled and Elderly Assistive Technologies Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



## **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global Disabled and Elderly Assistive Technologies Market, research methodology
- FIG 2. Global Disabled and Elderly Assistive Technologies Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Disabled and Elderly Assistive Technologies Market, key trends 2021
- FIG 5. Global Disabled and Elderly Assistive Technologies Market, growth prospects 2022-2029
- FIG 6. Global Disabled and Elderly Assistive Technologies Market, porters 5 force model
- FIG 7. Global Disabled and Elderly Assistive Technologies Market, pest analysis
- FIG 8. Global Disabled and Elderly Assistive Technologies Market, value chain analysis
- FIG 9. Global Disabled and Elderly Assistive Technologies Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Disabled and Elderly Assistive Technologies Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Disabled and Elderly Assistive Technologies Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Disabled and Elderly Assistive Technologies Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Disabled and Elderly Assistive Technologies Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Disabled and Elderly Assistive Technologies Market, regional snapshot 2019 & 2029
- FIG 15. North America Disabled and Elderly Assistive Technologies Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Disabled and Elderly Assistive Technologies Market 2019 & 2029 (USD Billion)
- FIG 17. Asia pacific Disabled and Elderly Assistive Technologies Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Disabled and Elderly Assistive Technologies Market 2019 & 2029 (USD Billion)
- FIG 19. Global Disabled and Elderly Assistive Technologies Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final



deliverable



#### I would like to order

Product name: Global Disabled and Elderly Assistive Technologies Market Size study & Forecast, By

Product (Medical Mobility Aids and Ambulatory Devices, Assistive Furniture, Bathroom Safety, Others), End-User (Hospitals, Elderly Nursing Homes, Homecare, Others), and

Regional Analysis, 2022-2029

Product link: https://marketpublishers.com/r/GAACE0B7E106EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GAACE0B7E106EN.html">https://marketpublishers.com/r/GAACE0B7E106EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
:	**All fields are required
(	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$