

Global Disability Insurance Market Size study, By Insurance Type (Employer Supplied Disability Insurance, Individual Disability Insurance, High Limit Disability Insurance, Business Overhead Expense Disability Insurance), By End User (Government, Enterprise, Individual), By Coverage Type (Short Term Disability Insurance, Long Term Disability Insurance), and Regional Forecasts 2022-2028

https://marketpublishers.com/r/GC9E57C073A5EN.html

Date: September 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC9E57C073A5EN

## **Abstracts**

Global Disability Insurance Market is valued approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028.

Disability Insurance refers to a type of insurance that pays out if an insured person is not able to work due to a permanent or temporary disability. Short-term policies pay benefits for short time duration generally three months, six months, ND one year. Whereas, in case of long-term insurance policy benefits are paid for a longer term, generally two years, five years, 10 years, or to age 65, or for life, based on the underline conditions of a policy. The growing expansion of insurance industry and increasing incidences of work-related injuries as well as strategic initiatives from leading market players are factors that are accelerating the global market demand. For instance, according to International Labor Organization (ILO) estimates- as of 2020, around 2.3 million women and men around the world lost their lives due to work-related accidents or diseases every year, witnessing for around 6000 deaths every day. Further, globally around 340 million occupational accidents and 160 million victims of work-related illnesses occurs annually. Furthermore, leading market players are working towards



strategic initiatives such as joint partnerships to leverage the growing adoption of disability insurance products. For instance, in June 2022, Nebraska, USA based insurtech company Breeze Partnered with US based financial investment management and insurance company Principal Financial Group to Expand Its Online Disability Insurance Platform. Also, growing emergence of digital insurance distribution channels coupled with increasing number of favorable government initiatives are anticipated to act as a catalyzing factor for the market demand during the forecast period. However, a lack of awareness among individuals and slow insurance penetration in developing regions impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Disability Insurance Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing expansion of insurance sector and presence of leading market players in the region. Whereas, Asia Pacific is anticipated to exhibit a significant growth rate over the forecast period 2022-2028. Factors such as the increasing number of favorable government initiatives towards social security of employees as well as increasing penetration of leading insurance providers in the region, would create lucrative growth prospects for the Disability Insurance Market across the Asia pacific region.

Major market players included in this report are:

AEGON N.V.

Assurity Group, Inc.

Allianz SE

assicurazioni generali spa

Aviva plc

AXA Group

Guardian Life Insurance Company

Illinois Mutual

Petersen International Underwriters (PIU)

Massmutual

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report



shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Insurance Type

**Employer Supplied Disability Insurance** 

Individual Disability Insurance

High Limit Disability Insurance

Business Overhead Expense Disability Insurance

By End User

Government

Enterprise

Individual

By Coverage Type

Short Term Disability Insurance

Long Term Disability Insurance

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico

Rest of the World



Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020 Base year – 2021 Forecast period – 2022 to 2028

Target Audience of the Global Disability Insurance Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



## **Contents**

#### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
  - 1.2.1. Global Disability Insurance Market, by Region, 2020-2028 (USD Million)
  - 1.2.2. Global Disability Insurance Market, by Insurance Type, 2020-2028 (USD Million)
  - 1.2.3. Global Disability Insurance Market, by End User, 2020-2028 (USD Million)
  - 1.2.4. Global Disability Insurance Market, by Coverage Type, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

# CHAPTER 2. GLOBAL DISABILITY INSURANCE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

## **CHAPTER 3. GLOBAL DISABILITY INSURANCE MARKET DYNAMICS**

- 3.1. Disability Insurance Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
  - 3.1.1.1. Growing expansion of insurance industry.
  - 3.1.1.2. Increasing incidences of work-related injuries.
  - 3.1.1.3. Strategic initiatives from leading market players.
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of awareness among individuals.
    - 3.1.2.2. Slow insurance penetration in developing regions.
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing emergence of digital insurance distribution channels.
    - 3.1.3.2. Increasing number of favourable government initiatives.

## CHAPTER 4. GLOBAL DISABILITY INSURANCE MARKET INDUSTRY ANALYSIS



- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

#### CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 Market scenario

## CHAPTER 6. GLOBAL DISABILITY INSURANCE MARKET, BY INSURANCE TYPE

- 6.1. Market Snapshot
- 6.2. Global Disability Insurance Market by Insurance Type, Performance Potential Analysis
- 6.3. Global Disability Insurance Market Estimates & Forecasts by Insurance Type 2018-2028 (USD Million)
- 6.4. Disability Insurance Market, Sub Segment Analysis
  - 6.4.1. Employer Supplied Disability Insurance
  - 6.4.2. Individual Disability Insurance
  - 6.4.3. High Limit Disability Insurance
  - 6.4.4. Business Overhead Expense Disability Insurance

## CHAPTER 7. GLOBAL DISABILITY INSURANCE MARKET, BY END USER

#### 7.1. Market Snapshot



- 7.2. Global Disability Insurance Market by End User, Performance Potential Analysis
- 7.3. Global Disability Insurance Market Estimates & Forecasts by End User 2018-2028 (USD Million)
- 7.4. Disability Insurance Market, Sub Segment Analysis
  - 7.4.1. Government
  - 7.4.2. Enterprise
  - 7.4.3. Individual

## CHAPTER 8. GLOBAL DISABILITY INSURANCE MARKET, BY COVERAGE TYPE

- 8.1. Market Snapshot
- 8.2. Global Disability Insurance Market by Coverage Type, Performance Potential Analysis
- 8.3. Global Disability Insurance Market Estimates & Forecasts by Coverage Type 2018-2028 (USD Million)
- 8.4. Disability Insurance Market, Sub Segment Analysis
  - 8.4.1. Short Term Disability Insurance
  - 8.4.2. Long Term Disability Insurance

## CHAPTER 9. GLOBAL DISABILITY INSURANCE MARKET, REGIONAL ANALYSIS

- 9.1. Disability Insurance Market, Regional Market Snapshot
- 9.2. North America Disability Insurance Market
  - 9.2.1. U.S. Disability Insurance Market
    - 9.2.1.1. Insurance Type estimates & forecasts, 2018-2028
    - 9.2.1.2. End User estimates & forecasts, 2018-2028
    - 9.2.1.3. Coverage Type estimates & forecasts, 2018-2028
  - 9.2.2. Canada Disability Insurance Market
- 9.3. Europe Disability Insurance Market Snapshot
  - 9.3.1. U.K. Disability Insurance Market
  - 9.3.2. Germany Disability Insurance Market
  - 9.3.3. France Disability Insurance Market
  - 9.3.4. Spain Disability Insurance Market
  - 9.3.5. Italy Disability Insurance Market
  - 9.3.6. Rest of Europe Disability Insurance Market
- 9.4. Asia-Pacific Disability Insurance Market Snapshot
  - 9.4.1. China Disability Insurance Market
  - 9.4.2. India Disability Insurance Market
  - 9.4.3. Japan Disability Insurance Market



- 9.4.4. Australia Disability Insurance Market
- 9.4.5. South Korea Disability Insurance Market
- 9.4.6. Rest of Asia Pacific Disability Insurance Market
- 9.5. Latin America Disability Insurance Market Snapshot
  - 9.5.1. Brazil Disability Insurance Market
  - 9.5.2. Mexico Disability Insurance Market
- 9.6. Rest of The World Disability Insurance Market

#### **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. AEGON N.V.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Assurity Group, Inc.
  - 10.2.3. Allianz SE
  - 10.2.4. assicurazioni generali spa
  - 10.2.5. Aviva plc
  - 10.2.6. AXA Group
  - 10.2.7. Guardian Life Insurance Company
  - 10.2.8. Illinois Mutual
  - 10.2.9. Petersen International Underwriters (PIU)
  - 10.2.10. Massmutual

#### **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



## **List Of Tables**

#### LIST OF TABLES

- TABLE 1. Global Disability Insurance Market, report scope
- TABLE 2. Global Disability Insurance Market estimates & forecasts by Region 2018-2028 (USD Million)
- TABLE 3. Global Disability Insurance Market estimates & forecasts by Insurance Type 2018-2028 (USD Million)
- TABLE 4. Global Disability Insurance Market estimates & forecasts by End User 2018-2028 (USD Million)
- TABLE 5. Global Disability Insurance Market estimates & forecasts by Coverage Type 2018-2028 (USD Million)
- TABLE 6. Global Disability Insurance Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 7. Global Disability Insurance Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 8. Global Disability Insurance Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 9. Global Disability Insurance Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 10. Global Disability Insurance Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 11. Global Disability Insurance Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 12. Global Disability Insurance Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 13. Global Disability Insurance Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 14. Global Disability Insurance Market by segment, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 15. Global Disability Insurance Market by region, estimates & forecasts, 2018-2028 (USD Million)
- TABLE 16. U.S. Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 17. U.S. Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 18. U.S. Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)



- TABLE 19. Canada Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 20. Canada Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 21. Canada Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 22. UK Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 23. UK Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 24. UK Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 25. Germany Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 26. Germany Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 27. Germany Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 28. RoE Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 29. RoE Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 30. RoE Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 31. China Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 32. China Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 33. China Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 34. India Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 35. India Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 36. India Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 37. Japan Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 38. Japan Disability Insurance Market estimates & forecasts by segment



- 2018-2028 (USD Million)
- TABLE 39. Japan Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 40. RoAPAC Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 41. RoAPAC Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 42. RoAPAC Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 43. Brazil Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 44. Brazil Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 45. Brazil Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 46. Mexico Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 47. Mexico Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 48. Mexico Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 49. RoLA Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 50. RoLA Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 51. RoLA Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 52. Row Disability Insurance Market estimates & forecasts, 2018-2028 (USD Million)
- TABLE 53. Row Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 54. Row Disability Insurance Market estimates & forecasts by segment 2018-2028 (USD Million)
- TABLE 55. List of secondary sources, used in the study of global Disability Insurance Market
- TABLE 56. List of primary sources, used in the study of global Disability Insurance Market
- TABLE 57. Years considered for the study
- TABLE 58. Exchange rates considered







## **List Of Figures**

#### LIST OF FIGURES

- FIG 1. Global Disability Insurance Market, research methodology
- FIG 2. Global Disability Insurance Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Disability Insurance Market, key trends 2021
- FIG 5. Global Disability Insurance Market, growth prospects 2022-2028
- FIG 6. Global Disability Insurance Market, porters 5 force model
- FIG 7. Global Disability Insurance Market, pest analysis
- FIG 8. Global Disability Insurance Market, value chain analysis
- FIG 9. Global Disability Insurance Market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Disability Insurance Market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Disability Insurance Market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Disability Insurance Market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Disability Insurance Market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Disability Insurance Market, regional snapshot 2018 & 2028
- FIG 15. North America Disability Insurance Market 2018 & 2028 (USD Million)
- FIG 16. Europe Disability Insurance Market 2018 & 2028 (USD Million)
- FIG 17. Asia pacific Market 2018 & 2028 (USD Million)
- FIG 18. Latin America Disability Insurance Market 2018 & 2028 (USD Million)
- FIG 19. Global Disability Insurance Market, company Market share analysis (2021)



### I would like to order

Product name: Global Disability Insurance Market Size study, By Insurance Type (Employer Supplied

Disability Insurance, Individual Disability Insurance, High Limit Disability Insurance, Business Overhead Expense Disability Insurance), By End User (Government,

Enterprise, Individual), By Coverage Type (Short Term Disability Insurance, Long Term

Disability Insurance), and Regional Forecasts 2022-2028

Product link: <a href="https://marketpublishers.com/r/GC9E57C073A5EN.html">https://marketpublishers.com/r/GC9E57C073A5EN.html</a>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GC9E57C073A5EN.html">https://marketpublishers.com/r/GC9E57C073A5EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$