

# Global Dimethylaminopropylamine (DMAPA) Market Size Study & Forecast, by Application (Personal Care, PU Catalyst, Pharmaceuticals, Lubricant Additives, Water Treatment, Resins, Agrochemicals, and Others), and Regional Forecasts 2025–2035

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## Abstracts

The Global Dimethylaminopropylamine (DMAPA) Market is valued at approximately USD 0.39 billion in 2024 and is poised to grow at a steady compound annual growth rate of 5.00% over the forecast period from 2025 to 2035. As a critical intermediate in the production of various surfactants and functional chemicals, DMAPA is gaining noteworthy traction across several end-use industries, especially in the formulation of personal care products, industrial resins, and water treatment agents. Known for its dual functionality—featuring both amine and alcohol groups—DMAPA facilitates efficient chemical synthesis, enabling manufacturers to tailor products for niche applications. Its widespread usage in manufacturing foaming agents, emulsifiers, corrosion inhibitors, and textile softeners further underscores its versatility and market relevance.

The market is increasingly being influenced by the expanding demand from the personal care and cosmetics sectors, where DMAPA plays a vital role in creating mild, amphoteric surfactants that enhance sensory properties in shampoos, body washes, and facial cleansers. Parallely, its use as a catalyst in polyurethane (PU) production is surging, driven by the growing applications of PU foams in automotive interiors, furniture, and construction. Regulatory emphasis on low VOC emissions and biodegradable chemicals is further fostering interest in DMAPA-based formulations, especially in eco-conscious economies. Technological advancements in specialty amine production and green chemistry practices are also paving the way for the development of higher-purity DMAPA derivatives, unlocking new potential in pharmaceutical and agrochemical segments.

From a regional perspective, North America currently commands a significant share of the global DMAPA market, thanks to its robust personal care and chemical manufacturing infrastructure, coupled with stringent regulatory compliance that necessitates high-performance, low-toxicity materials. The U.S. continues to be a pivotal hub for product innovation and technological breakthroughs. Meanwhile, the Asia Pacific region is projected to witness the fastest growth over the next decade, spurred by a burgeoning middle-class population, rising disposable income, and a rapid shift toward premium personal care products in economies such as China, India, South Korea, and Japan. Europe also remains a key contributor, supported by the strong presence of cosmetic giants and continuous R&D investments in sustainable surfactant technologies. Latin America and the Middle East & Africa are gradually catching up, fueled by growing investments in water treatment infrastructure, agriculture, and consumer product manufacturing.

Major market players included in this report are:

Schlumberger Limited

Chevron Phillips Chemical Company

BASF SE

Halliburton Company

Croda International Plc.

Aubin Group

M&D Industries Of Louisiana, Inc.

Baker Hughes Company

Impact Fluid Solutions

Trican Well Service Ltd.

Lonza Group AG

Nouryon

Stepan Company

Clariant AG

Evonik Industries AG

### Global Dimethylaminopropylamine (DMAPA) Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

**By Application:**

Personal Care

PU Catalyst

Pharmaceuticals

Lubricant Additives

Water Treatment

Resins

Agrochemicals

Others

**By Region:****North America**

U.S.

Canada

**Europe**

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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