

# **Global Dilated Cardiomyopathy Market Size study, by Drug Class, Treatment Type, Route of Administration, End-User, Distribution Channel, and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/GD89812C077CEN.html>

Date: May 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GD89812C077CEN

## **Abstracts**

Global Dilated Cardiomyopathy Market is valued at approximately USD 0.35 billion in 2023 and is expected to grow with a steady compound annual growth rate of more than 4.00% over the forecast period 2024–2032. Dilated cardiomyopathy (DCM), a condition characterized by the enlargement and weakening of the heart's main pumping chamber, represents a significant subset of heart failure disorders. As the incidence of cardiovascular diseases continues to rise globally—amplified by aging populations and sedentary lifestyles—the need for effective and tailored DCM treatment solutions has taken center stage. Innovations in both pharmacological and device-based therapies are shaping a new era of patient management. From ACE inhibitors and beta-blockers to implantable cardioverter-defibrillators and heart pumps, an evolving portfolio of interventions is being utilized to improve survival rates and quality of life for affected individuals.

The momentum in the market is further accelerated by heightened awareness, improved diagnostic capabilities, and multidisciplinary approaches to cardiac care. A significant push is being driven by expanding research into the molecular and genetic basis of cardiomyopathy, which has uncovered novel therapeutic targets. These insights have led to the refinement of guideline-directed medical therapy and the strategic deployment of advanced devices. Despite these developments, challenges persist, notably the high cost of implantable technologies, limited penetration in low-income regions, and the chronic nature of the disease that necessitates long-term monitoring and adherence to therapy. Furthermore, the scarcity of donor hearts for transplant underscores the urgent need for improved non-surgical solutions.

Stakeholders across the healthcare spectrum are increasingly collaborating to bridge these gaps. Biopharmaceutical firms are investing in the development of more effective beta-blockers and aldosterone antagonists, while medtech companies are innovating in minimally invasive device implantation techniques. Telemonitoring platforms and mobile health applications are being introduced to enhance real-time patient management and medication compliance. At the same time, personalized medicine is beginning to take root in the DCM landscape, where therapy can be optimized based on genetic profiling and biomarker feedback, improving outcomes for patients previously refractory to conventional treatment.

In addition to technological integration, the market is witnessing strategic diversification in product distribution. Online pharmacies are playing an instrumental role in democratizing access to essential medications, particularly in underserved areas. Meanwhile, hospitals and specialty clinics are adopting hybrid treatment models that combine pharmacotherapy with mechanical support systems. Regulatory agencies are also facilitating the fast-tracking of life-saving cardiovascular devices and therapies, further shortening the time to market for breakthrough innovations. This convergence of infrastructure, policy, and technology is fostering an ecosystem conducive to sustained market growth.

Regionally, North America continues to dominate the global DCM market, driven by a strong clinical research base, high patient awareness, and advanced reimbursement systems. Europe follows, particularly in Germany and the UK, where heart failure clinics and specialized cardiomyopathy centers are accelerating therapeutic adoption. Asia Pacific is expected to exhibit the fastest growth due to rising urbanization, an increasing prevalence of cardiovascular risk factors, and improving access to cardiac care infrastructure. Latin America and the Middle East & Africa are gradually gaining traction, supported by public-private partnerships and expanding insurance coverage in urban regions.

**Major market player included in this report are:**

Amgen Inc.

Bayer AG

Abbott Laboratories

Novartis AG

Teva Pharmaceutical Industries Ltd.

Merck & Co., Inc.

Sanofi S.A.

Johnson & Johnson

Boston Scientific Corporation

AstraZeneca PLC

Bristol-Myers Squibb Company

LivaNova PLC

ZOLL Medical Corporation

Pfizer Inc.

GlaxoSmithKline PLC

**The detailed segments and sub-segment of the market are explained below:**

By Drug Class

Angiotensin-Converting Enzyme (ACE) Inhibitors

Beta-blockers

Aldosterone Antagonists

Angiotensin II Receptor Blockers

Others

## By Treatment Type

Medication

Implantable Devices

Heart Pumps

Cardioverter-Defibrillators

Others

## By Route of Administration

Oral

Parenteral

Others

## By End-User

Hospitals

Research Institutes

Specialty Clinics

## By Distribution Channel

Hospital Pharmacy

Retail Pharmacy

Online Pharmacies

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

**Years considered for the study are as follows:**

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

**Key Takeaways:**

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

### Companies Mentioned

Amgen Inc.

Bayer AG

Abbott Laboratories

Novartis AG

Teva Pharmaceutical Industries Ltd.

Merck & Co., Inc.

Sanofi S.A.

Johnson & Johnson

Boston Scientific Corporation

AstraZeneca PLC

Bristol-Myers Squibb Company

LivaNova PLC

ZOLL Medical Corporation

Pfizer Inc.

GlaxoSmithKline PLC



## Contents

### **CHAPTER 1. GLOBAL DILATED CARDIOMYOPATHY MARKET EXECUTIVE SUMMARY**

- 1.1. Global Market Size & Forecast (2022–2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Drug Class
  - 1.3.2. By Treatment Type
  - 1.3.3. By Route of Administration
  - 1.3.4. By End-User
  - 1.3.5. By Distribution Channel
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendations & Conclusion

### **CHAPTER 2. GLOBAL DILATED CARDIOMYOPATHY MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply-Side Analysis
    - 2.3.3.1. Infrastructure & Capacity
    - 2.3.3.2. Regulatory Environment
    - 2.3.3.3. Device & Drug Manufacturing Complexity
    - 2.3.3.4. Economic Viability (Provider's Perspective)
  - 2.3.4. Demand-Side Analysis
    - 2.3.4.1. Patient Awareness & Diagnosis Rates
    - 2.3.4.2. Reimbursement & Access Patterns
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL DILATED CARDIOMYOPATHY MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Rising Prevalence of Heart Failure and DCM
- 3.1.2. Advances in Genetic and Molecular Diagnostics
- 3.1.3. Growing Adoption of Guideline-Directed Therapies

### 3.2. Market Challenges

- 3.2.1. High Cost of Implantable and Mechanical Devices
- 3.2.2. Limited Access in Emerging Economies
- 3.2.3. Long-Term Adherence and Monitoring Requirements

### 3.3. Market Opportunities

- 3.3.1. Personalized Medicine and Biomarker-Driven Approaches
- 3.3.2. Telemonitoring and Remote Patient Management
- 3.3.3. Emerging Low-Cost Device Solutions

## **CHAPTER 4. GLOBAL DILATED CARDIOMYOPATHY MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's Five Forces

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economic
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunities

### 4.4. Winning Market Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspectives

### 4.7. Analyst Recommendations & Conclusion

## **CHAPTER 5. GLOBAL DILATED CARDIOMYOPATHY MARKET SIZE & FORECASTS BY DRUG CLASS (2022–2032)**

### 5.1. Segment Dashboard

- 5.2. ACE Inhibitors: Revenue Trend Analysis, 2022 & 2032
- 5.3. Beta-blockers: Revenue Trend Analysis, 2022 & 2032
- 5.4. Aldosterone Antagonists: Revenue Trend Analysis, 2022 & 2032
- 5.5. Angiotensin II Receptor Blockers: 2022 & 2032
- 5.6. Others: 2022 & 2032

## **CHAPTER 6. GLOBAL DILATED CARDIOMYOPATHY MARKET SIZE & FORECASTS BY TREATMENT TYPE (2022–2032)**

- 6.1. Segment Dashboard
- 6.2. Medication: 2022 & 2032
- 6.3. Implantable Devices: 2022 & 2032
- 6.4. Heart Pumps: 2022 & 2032
- 6.5. Cardioverter-Defibrillators: 2022 & 2032
- 6.6. Others: 2022 & 2032

## **CHAPTER 7. GLOBAL DILATED CARDIOMYOPATHY MARKET SIZE & FORECASTS BY ROUTE OF ADMINISTRATION (2022–2032)**

- 7.1. Segment Dashboard
- 7.2. Oral: 2022 & 2032
- 7.3. Parenteral: 2022 & 2032
- 7.4. Others: 2022 & 2032

## **CHAPTER 8. GLOBAL DILATED CARDIOMYOPATHY MARKET SIZE & FORECASTS BY END-USER (2022–2032)**

- 8.1. Segment Dashboard
- 8.2. Hospitals: 2022 & 2032
- 8.3. Research Institutes: 2022 & 2032
- 8.4. Specialty Clinics: 2022 & 2032

## **CHAPTER 9. GLOBAL DILATED CARDIOMYOPATHY MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL (2022–2032)**

- 9.1. Segment Dashboard
- 9.2. Hospital Pharmacy: 2022 & 2032
- 9.3. Retail Pharmacy: 2022 & 2032
- 9.4. Online Pharmacies: 2022 & 2032

## 9.5. Others: 2022 & 2032

## **CHAPTER 10. GLOBAL DILATED CARDIOMYOPATHY MARKET SIZE & FORECASTS BY REGION (2022–2032)**

### 10.1. North America Market

#### 10.1.1. U.S. Market

#### 10.1.2. Canada Market

### 10.2. Europe Market

#### 10.2.1. UK Market

#### 10.2.2. Germany Market

#### 10.2.3. France Market

#### 10.2.4. Spain Market

#### 10.2.5. Italy Market

#### 10.2.6. Rest of Europe Market

### 10.3. Asia Pacific Market

#### 10.3.1. China Market

#### 10.3.2. India Market

#### 10.3.3. Japan Market

#### 10.3.4. Australia Market

#### 10.3.5. South Korea Market

#### 10.3.6. Rest of Asia Pacific Market

### 10.4. Latin America Market

#### 10.4.1. Brazil Market

#### 10.4.2. Mexico Market

#### 10.4.3. Rest of Latin America Market

### 10.5. Middle East & Africa Market

#### 10.5.1. Saudi Arabia Market

#### 10.5.2. South Africa Market

#### 10.5.3. Rest of Middle East & Africa Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

### 11.1. Key Company SWOT Analysis

#### 11.1.1. Amgen Inc.

#### 11.1.2. Bayer AG

#### 11.1.3. Abbott Laboratories

### 11.2. Top Market Strategies

### 11.3. Company Profiles

- 11.3.1. Amgen Inc.
  - 11.3.1.1. Key Information
  - 11.3.1.2. Overview
  - 11.3.1.3. Financial (Subject to Data Availability)
  - 11.3.1.4. Product Summary
  - 11.3.1.5. Market Strategies
- 11.3.2. Bayer AG
- 11.3.3. Abbott Laboratories
- 11.3.4. Novartis AG
- 11.3.5. Teva Pharmaceutical Industries Ltd.
- 11.3.6. Merck & Co., Inc.
- 11.3.7. Sanofi S.A.
- 11.3.8. Johnson & Johnson
- 11.3.9. Boston Scientific Corporation
- 11.3.10. AstraZeneca PLC
- 11.3.11. Bristol-Myers Squibb Company
- 11.3.12. LivaNova PLC
- 11.3.13. ZOLL Medical Corporation
- 11.3.14. Pfizer Inc.
- 11.3.15. GlaxoSmithKline PLC

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Dilated Cardiomyopathy Market, Report Scope
TABLE 2. Global Market Estimates & Forecasts by Region (2022–2032)
TABLE 3. Global Market Estimates & Forecasts by Drug Class (2022–2032)
TABLE 4. Global Market Estimates & Forecasts by Treatment Type (2022–2032)
TABLE 5. Global Market Estimates & Forecasts by Route of Administration (2022–2032)
TABLE 6. Global Market Estimates & Forecasts by End-User (2022–2032)
TABLE 7. Global Market Estimates & Forecasts by Distribution Channel (2022–2032)
TABLE 8. North America Market Estimates & Forecasts, 2022–2032
TABLE 9. U.S. Market Estimates & Forecasts by Segment, 2022–2032
TABLE 10. Canada Market Estimates & Forecasts by Segment, 2022–2032
TABLE 11. Europe Market Estimates & Forecasts, 2022–2032
TABLE 12. Asia Pacific Market Estimates & Forecasts, 2022–2032
TABLE 13. Latin America Market Estimates & Forecasts, 2022–2032
TABLE 14. Middle East & Africa Market Estimates & Forecasts, 2022–2032
TABLE 15. Competitive Landscape: Market Shares of Top 10 Companies (2023)
TABLE 16. R&D Expenditure by Leading Players (2022)
TABLE 17. Device Adoption Rates by Treatment Type (2023)
TABLE 18. Average Therapy Costs by Drug Class (2023)
TABLE 19. Reimbursement Coverage by Region (2023)
TABLE 20. Forecasted Impact of Telemonitoring on Market Growth

## List Of Figures

### LIST OF FIGURES

- FIG 1. Research Methodology Flowchart
- FIG 2. Market Estimation Techniques
- FIG 3. Global Market Size: Historical vs. Forecast
- FIG 4. Key Trends Shaping the Market
- FIG 5. CAGR Outlook by Segment (2024–2032)
- FIG 6. Porter's Five Forces Analysis
- FIG 7. PESTEL Analysis Summary
- FIG 8. Value Chain Analysis
- FIG 9. Market Share by Drug Class (2023)
- FIG 10. Market Share by Treatment Type (2023)
- FIG 11. Market Share by Route of Administration (2023)
- FIG 12. Market Share by End-User (2023)
- FIG 13. Market Share by Distribution Channel (2023)
- FIG 14. Regional Snapshot: 2022 vs. 2032
- FIG 15. North America Market Trend (2022–2032)
- FIG 16. Europe Market Trend (2022–2032)
- FIG 17. Asia Pacific Market Trend (2022–2032)
- FIG 18. Latin America Market Trend (2022–2032)
- FIG 19. Middle East & Africa Market Trend (2022–2032)
- FIG 20. Forecasted Impact of Personalized Medicine on DCM Management

## I would like to order

Product name: Global Dilated Cardiomyopathy Market Size study, by Drug Class, Treatment Type, Route of Administration, End-User, Distribution Channel, and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GD89812C077CEN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD89812C077CEN.html>