

Global Digital Stethoscope Market Size Study & Forecast, by Product Type (Amplifying Stethoscope, Digitalization Stethoscope), By Technology (Integrated Chest-Piece System, Wireless Transmission System, Integrated Receiver Head-Piece System), By Application (General Medicine, Cardiology, Telemedicine, Veterinary, Pediatrics), By End-use (Hospitals & Clinics, Home Healthcare, Nurse Practitioners, EMT/ First Responders, Veterinary), and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G03D965055F0EN.html>

Date: July 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G03D965055F0EN

Abstracts

Global Digital Stethoscope Market is valued at approximately USD 101.57 million in 2022 and is anticipated to grow with a healthy growth rate of more than 6.36% over the forecast period 2023-2030. A digital stethoscope is a medical gadget that transmits heart and lung sounds to a speaker or headphones using electronic technology. It has the capacity to transform an acoustic sound into electronic impulses that are then amplified for the optimal possible hearing. These electronic impulses are further processed and converted to digital form before being transmitted to a laptop or personal computer. The growing incidences of chronic diseases, rising geriatric population, growing healthcare expenditure, and rising government initiatives to promote the use of digital stethoscopes in healthcare settings are the key driving factors for the market growth across the globe.

In addition, stipulating demand for remote patient monitoring and telehealth services is playing vital role in the market growth during the estimated period. Digital stethoscopes

are adopted to remotely monitor patients' heart and lung sounds, which assist healthcare professionals to offer enhanced care for patients who are unable to travel to a healthcare facility. According to Statista, in 2019, the telemedicine sector was estimated to value USD 49.9 billion globally. Also, it is anticipated to grow and is expected to reach USD 277.9 billion by 2025. Also, many telemedicine startups, including Steth IO, have introduced digital stethoscopes integrated into smartphones that enable doctors to hear to and measure heart rates and lung sounds using a mobile application by simply placing the phone up to a patient's chest. Therefore, these factors are fueling the market growth at a considerable rate. Moreover, the rising adoption of next-generation technology, as well as the increasing focus on patient-centered care presents various lucrative opportunities over the forecast years. However, the high cost of digital stethoscopes and complexities associated with the digital stethoscopes are hindering the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Digital Stethoscope Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the high R&D investments by major market players, rising prevalence of chronic disorders, and increasing number of initiatives for the healthcare infrastructure development. Whereas, Asia Pacific region is expected to grow at the highest CAGR over the forecast years. The growing geriatric population, rising adoption of technologically advanced devices and increasing healthcare expenditure are significantly propelling the market demand across the region.

Major market players included in this report are:

3M (Minnesota Mining and Manufacturing Company)

eKuore Technologies, Inc.

American Diagnostic Corporation

Contec Medical Systems Co., Ltd.

Meditech Equipment Co., Ltd.

Ayu Devices

Thinklabs Medical LLC

Cardionics

FarmaSino Pharmaceuticals

Hefny Pharma Group

Recent Developments in the Market:

In October 2020, 3M and Eko introduced the 3M Littmann CORE Digital Stethoscope in order to assist doctors in better understanding the sounds and detecting heart murmurs.

This device offers access to both digital and analogue auscultation selections as well as connectivity to Eko's software and AI algorithms.

Global Digital Stethoscope Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product Type, Technology, Application, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Amplifying Stethoscope

Digitalization Stethoscope

By Technology:

Integrated Chest-Piece System

Wireless Transmission System

Integrated Receiver Head-Piece System

By Application:

General Medicine

Cardiology

Telemedicine

Veterinary
Pediatrics

By End-use:

Hospitals & Clinics
Home Healthcare
Nurse Practitioners
EMT/ First Responders
Veterinary

By Region:

North America
U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Latin America
Brazil
Mexico

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Saudi Arabia
South Africa

Rest of Middle East & Africa

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