

# Global Digital Front Door Market Size study & Forecast, by Interface (Web, Mobile), By End-use (Providers, Payers, Others), and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G173CBFE6C87EN.html>

Date: March 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G173CBFE6C87EN

## Abstracts

Global Digital Front Door Market is valued at approximately USD XX Billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Patients may access their data and manage their services through a single app thanks to a digital front door. Healthcare firms use digital front doors in addition to conventional patient portals to promote Omni channel consumer engagement. The market is expanding as a result of evolving government regulations and healthcare initiatives that support patient-centric care, as well as rising post-pandemic demand for patient engagement goods and increased utilization of medical-health applications. The increasing importance for health tracking is another factor which is driving the growth of the digital front door market.

In addition, investor interest in these technologies has increased as a result of the advantages they can provide for healthcare systems that are struggling with a staffing crisis. According to a survey released on May 2 by the IT industry analytics company CB Insights, in 2021, technology funding for digital front doors increased 67% annually to a record high of \$1.9 billion. By the end of this year, that amount is anticipated to increase by more than 32% to reach \$2.5 billion. This financial boom is being driven by patient-facing technologies that support asynchronous treatment, such as platforms for patient engagement and remote patient monitoring. Furthermore, the increase in physician shortage, digital front doors will play a significant role in the upcoming years as patients struggle with making appointments with their physicians. Also the increasing senior population is paving way for the demand for digital front doors as they will be needing easy accessibility. However, the concerns about consumer data security and

privacy restricts the growth of this technology over the forecast period of 2022-2029.

The key regions considered for the Global Digital Front Door Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominates the market in terms of revenue as it generated the highest revenue share in 2021 and rising venture capital financing. Whereas, the Asia-Pacific market is anticipated to expand at a much faster rate over the anticipated time frame. The Asia-Pacific market is being driven by an ageing population and an increase in the prevalence of various chronic illnesses, as well as a growing demand for affordable and high-quality treatment.

Major market players included in this report are:

Oracle (Cerner)

Induction Healthcare Group PLC

mphrX

NXGN Management, LLC

Orion Health

Deliver Health

McKesson Corporation

Persistent Systems

Klara Technologies, Inc.

Athenahealth Inc.

Recent Developments in the Market:

In December 2022, Children's Hospital & Medical Centre recently made the decision to utilize Gozio Health's mobile platform as the cornerstone of a comprehensive digital front door approach. Patients and families may now access a range of consumer-facing digital features through the Children's GO app, all of which are available inside a single, user-friendly interface. These features include internal and outdoor way-finding, physician directories, appointment booking, and more.

Global Digital Front Door Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Interface, End-use

Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World  
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Interface:

Web

Mobile

By End-use:

Providers

Payers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
ROLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Digital Front Door Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Digital Front Door Market, by Interface, 2019-2029 (USD Billion)
  - 1.2.3. Digital Front Door Market, by End-use, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL DIGITAL FRONT DOOR MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL DIGITAL FRONT DOOR MARKET DYNAMICS

- 3.1. Digital Front Door Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Higher demand for patient engagement products
    - 3.1.1.2. Developing government policies and health care programmes
    - 3.1.1.3. Growing importance for Health tracking
  - 3.1.2. Market Challenges
    - 3.1.2.1. Concerns about consumer's data security and privacy
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Physician shortage in the market leading to digital market advancement
    - 3.1.3.2. Increasing senior population will be needing easy accessibility

### CHAPTER 4. GLOBAL DIGITAL FRONT DOOR MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL DIGITAL FRONT DOOR MARKET, BY INTERFACE**

- 6.1. Market Snapshot
- 6.2. Global Digital Front Door Market by Interface, Performance - Potential Analysis
- 6.3. Global Digital Front Door Market Estimates & Forecasts by Interface 2019-2029 (USD Billion)
- 6.4. Digital Front Door Market, Sub Segment Analysis
  - 6.4.1. Web
  - 6.4.2. Mobile

## **CHAPTER 7. GLOBAL DIGITAL FRONT DOOR MARKET, BY END-USE**

- 7.1. Market Snapshot
- 7.2. Global Digital Front Door Market by End-use, Performance - Potential Analysis
- 7.3. Global Digital Front Door Market Estimates & Forecasts by End-use 2019-2029 (USD Billion)
- 7.4. Digital Front Door Market, Sub Segment Analysis
  - 7.4.1. Providers
  - 7.4.2. Payers

### 7.4.3. Others

## **CHAPTER 8. GLOBAL DIGITAL FRONT DOOR MARKET, REGIONAL ANALYSIS**

### 8.1. Digital Front Door Market, Regional Market Snapshot

### 8.2. North America Digital Front Door Market

#### 8.2.1. U.S. Digital Front Door Market

##### 8.2.1.1. Interface breakdown estimates & forecasts, 2019-2029

##### 8.2.1.2. End-use breakdown estimates & forecasts, 2019-2029

#### 8.2.2. Canada Digital Front Door Market

### 8.3. Europe Digital Front Door Market Snapshot

#### 8.3.1. U.K. Digital Front Door Market

#### 8.3.2. Germany Digital Front Door Market

#### 8.3.3. France Digital Front Door Market

#### 8.3.4. Spain Digital Front Door Market

#### 8.3.5. Italy Digital Front Door Market

#### 8.3.6. Rest of Europe Digital Front Door Market

### 8.4. Asia-Pacific Digital Front Door Market Snapshot

#### 8.4.1. China Digital Front Door Market

#### 8.4.2. India Digital Front Door Market

#### 8.4.3. Japan Digital Front Door Market

#### 8.4.4. Australia Digital Front Door Market

#### 8.4.5. South Korea Digital Front Door Market

#### 8.4.6. Rest of Asia Pacific Digital Front Door Market

### 8.5. Latin America Digital Front Door Market Snapshot

#### 8.5.1. Brazil Digital Front Door Market

#### 8.5.2. Mexico Digital Front Door Market

#### 8.5.3. Rest of Latin America Digital Front Door Market

### 8.6. Rest of The World Digital Front Door Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Top Market Strategies

### 9.2. Company Profiles

#### 9.2.1. Oracle (Cerner)

##### 9.2.1.1. Key Information

##### 9.2.1.2. Overview

##### 9.2.1.3. Financial (Subject to Data Availability)

##### 9.2.1.4. Product Summary

- 9.2.1.5. Recent Developments
- 9.2.2. Induction Healthcare Group PLC
- 9.2.3. mphrX
- 9.2.4. NXGN Management, LLC
- 9.2.5. Orion Health
- 9.2.6. Deliver Health
- 9.2.7. McKesson Corporation
- 9.2.8. Persistent Systems
- 9.2.9. Klara Technologies, Inc.
- 9.2.10. Athenahealth Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Digital Front Door Market, report scope

TABLE 2. Global Digital Front Door Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Digital Front Door Market Estimates & forecasts by Interface 2019-2029 (USD Billion)

TABLE 4. Global Digital Front Door Market Estimates & forecasts by End-use 2019-2029 (USD Billion)

TABLE 5. Global Digital Front Door Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Digital Front Door Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Digital Front Door Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Digital Front Door Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Digital Front Door Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Digital Front Door Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Digital Front Door Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Digital Front Door Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Digital Front Door Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Digital Front Door Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Digital Front Door Market Estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 39. China Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Digital Front Door Market Estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Digital Front Door Market Estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Digital Front Door Market Estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 59. Brazil Digital Front Door Market Estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 60. Mexico Digital Front Door Market Estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 61. Mexico Digital Front Door Market Estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 62. Mexico Digital Front Door Market Estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 63. RoLA Digital Front Door Market Estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 64. RoLA Digital Front Door Market Estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 65. RoLA Digital Front Door Market Estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 66. Row Digital Front Door Market Estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 67. Row Digital Front Door Market Estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 68. Row Digital Front Door Market Estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Digital Front Door  
Market

TABLE 70. List of primary sources, used in the study of global Digital Front Door Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Digital Front Door Market, research methodology
  - FIG 2. Global Digital Front Door Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Digital Front Door Market, key trends 2021
  - FIG 5. Global Digital Front Door Market, growth prospects 2022-2029
  - FIG 6. Global Digital Front Door Market, porters 5 force model
  - FIG 7. Global Digital Front Door Market, pest analysis
  - FIG 8. Global Digital Front Door Market, value chain analysis
  - FIG 9. Global Digital Front Door Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Digital Front Door Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Digital Front Door Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Digital Front Door Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Digital Front Door Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Digital Front Door Market, regional snapshot 2019 & 2029
  - FIG 15. North America Digital Front Door Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Digital Front Door Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia Pacific Digital Front Door Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Digital Front Door Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Digital Front Door Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Digital Front Door Market Size study & Forecast, by Interface (Web, Mobile), By End-use (Providers, Payers, Others), and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G173CBFE6C87EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G173CBFE6C87EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

