

# **Global Dietary Supplements Contract Manufacturing Market Size Study, By Product (Proteins & Amino Acid, Multivitamin, Multi-Mineral, Antioxidant), By Dosage Form (Tablets, Capsules, Liquid Oral, Gummies), and Regional Forecasts 2022-2032**

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## **Abstracts**

The global dietary supplements contract manufacturing market was valued at approximately USD 52.96 billion by 2023 and is projected to experience substantial growth, reaching USD 154.10 billion by 2032, at a CAGR of 12.6% from 2024 to 2032. The increasing consumer inclination toward health and wellness products, coupled with advancements in supplement formulations, has significantly boosted demand. Additionally, the expansion of contract manufacturing services, offering cost-effective, high-quality, and scalable production solutions, is fueling market expansion.

The dietary supplements industry is evolving rapidly due to the rising health consciousness among consumers, the growing prevalence of lifestyle-related disorders, and an increasing preference for personalized nutrition solutions. Contract manufacturing plays a pivotal role in catering to these demands by providing efficient, compliant, and innovative manufacturing solutions. The adoption of advanced manufacturing technologies such as nanoencapsulation, 3D printing for personalized supplements, and AI-driven formulation development has further enhanced product quality, efficacy, and accessibility.

Leading companies are expanding their geographical reach, service offerings, and research capabilities to stay ahead in the competitive landscape. For instance, in May 2023, Biofarma Group acquired US Pharma Lab, Inc., strengthening its expertise in nutraceuticals, vitamins, minerals, and probiotics. Similarly, Lonza Group Ltd. and Catalent, Inc. are investing heavily in innovative delivery formats such as softgels,

gummies, and plant-based alternatives, catering to evolving consumer preferences.

Regulatory compliance remains a crucial aspect of the market, with the U.S. Food and Drug Administration (FDA), European Medicines Agency (EMA), and other global authorities enforcing strict quality control measures. The emergence of organic and clean-label supplements, coupled with sustainable ingredient sourcing, has encouraged manufacturers to align with stringent health and safety standards.

The market is also witnessing significant regional expansion, particularly in Asia Pacific, where low production costs, an expanding middle-class population, and increased consumer spending on health products are fostering demand. North America continues to dominate due to its well-established nutraceutical infrastructure, rising demand for personalized supplements, and technological innovations in supplement formulations.

#### Major Market Players Included in This Report:

Lonza Group Ltd.

Catalent, Inc.

Glanbia plc

CAPTEK Softgel International Inc.

Trividia Manufacturing Solutions, Inc.

Biotrex Nutraceuticals

NutraScience Labs

Vantage Nutrition (ACG Group)

Rain Nutrience

DCC plc

Nature's Value, Inc.

MPI NutriPharma BV

MediGr?n Naturprodukte GmbH (MediGrun)

Gemini Pharmaceuticals

FAVEA Czech Republic (Favea)

The Detailed Segments and Sub-segments of the Market Are Explained Below:

By Product:

Proteins and Amino Acid Supplements

Multivitamin, Multi-Mineral, and Antioxidant Supplements

Weight Management and Meal Replacer Supplements

Other Supplements

By Dosage Form:

Tablets

Capsules

Liquid Oral

Powder in Sachet / Jar

Gummies

Others

By Region:

North America:

U.S.

Canada

Mexico

Europe:

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific:

Japan

China

India

Australia

South Korea

Thailand

Latin America:

Brazil

Argentina

Middle East and Africa (MEA):

South Africa

Saudi Arabia

UAE

Kuwait

Years Considered for the Study Are as Follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecasts for 10 years from 2022 to 2032.

Annualized revenue analysis for each segment and region.

In-depth competitive landscape analysis with market share of major players.

## Demand-side and supply-side market analysis

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