

Global Diaphragm Pump Market Size study, by Mechanism (Air Operated, and Electrically Operated), by Discharge Pressure (Up to 80 bar, Between 80 to 200 bar, and Above 200 bar), by End-User (Water and Wastewater, Oil and Gas, Chemicals and Petrochemicals, Pharmaceutical, Food and Beverage, and Other End-Users), and Regional Forecasts 2022-2028

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Abstracts

Global Diaphragm Pump Market is valued at approximately USD 5.8 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.5% over the forecast period 2022-2028. A diaphragm pump commonly referred to as a membrane pump, is the most well-known form of positive displacement pump. Furthermore, in fluid pumping, a diaphragm pump combines the reciprocating action of a diaphragm composed of thermoplastic, Teflon, or rubber with equivalent valves (flap valves, globe valves, check valves, butterfly valves, or any other form of valve) on both sides of the diaphragm. Diaphragm pumps are commonly used in a variety of factories because they can handle a wide range of fluids. The market growth is driven by key supporting factors such as spurt in oil & gas activities and growth of water & wastewater treatment industry. For instance, The International Energy Agency (IEA) forecasts a 2.1 mb/d rise in global oil consumption in 2022 compared to 2021. Due to the large-scale disruption of Russian oil production, the Russian invasion of Ukraine has also caused a worldwide oil supply shock. As a result, other producers, such as the United States and the Organization of Petroleum Exporting Countries (OPEC), may try to increase their exploration and production operations to compensate for the Russian shortage. However, poor efficiency when pumping fluids with particulates impedes the growth of the market over

the forecast period of 2022-2028.

The key regions considered for the global Diaphragm Pump Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific is leading the global market, owing to increased requirements for water supply. Also, water and wastewater treatment have typically been undeveloped in this region's developing economies, but it offers enormous development potential, which directly boosts the market growth in the upcoming years.

Major market players included in this report are:

Dover Corporation

Verder International B.V.

Yamada Corporation

Ingersoll-Rand PLC

Idex Corporation

Grundfos AS

SPX FLOW, Inc.

Tapflo Group

Xylem Inc.

Flowserve Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Application offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Mechanism:

Air Operated

Electrically Operated

By Discharge Pressure:

Up to 80 bar

Between 80 to 200 bar

Above 200 bar

By End User:

Water and Wastewater
Oil and Gas
Chemical and Petrochemical
Pharmaceutical
Food and Beverage
Other End-Users
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020
Base year – 2021
Forecast period – 2022 to 2028

Target Audience of the Global Diaphragm Pump Market in Market Study:

Key Consulting Companies & Advisors

Global Diaphragm Pump Market Size study, by Mechanism (Air Operated, and Electrically Operated), by Discharge...

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
 - 1.2.1. Diaphragm Pumps Market, by Region, 2020-2028 (USD Billion)
 - 1.2.2. Diaphragm Pumps Market, by Mechanism, 2020-2028 (USD Billion)
 - 1.2.3. Diaphragm Pumps Market, by Discharge Pressure, 2020-2028 (USD Billion)
 - 1.2.4. Diaphragm Pumps Market, by End-User, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL DIAPHRAGM PUMPS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL DIAPHRAGM PUMPS MARKET DYNAMICS

- 3.1. Diaphragm Pumps Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Spurt in oil & gas activities
 - 3.1.1.2. Growth of water & wastewater treatment industry
 - 3.1.2. Market Challenges
 - 3.1.2.1. Poor efficiency when pumping fluids with particulates
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growth of pharmaceutical industry
 - 3.1.3.2. Increasing number of onshore and offshore fields

CHAPTER 4. GLOBAL DIAPHRAGM PUMPS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL DIAPHRAGM PUMPS MARKET, BY MECHANISM

- 6.1. Market Snapshot
- 6.2. Global Diaphragm Pumps Market by Mechanism, Performance - Potential Analysis
- 6.3. Global Diaphragm Pumps Market Estimates & Forecasts by Mechanism, 2018-2028 (USD Billion)
- 6.4. Diaphragm Pumps Market, Sub Segment Analysis
 - 6.4.1. Air Operated
 - 6.4.2. Electrically Operated

CHAPTER 7. GLOBAL DIAPHRAGM PUMPS MARKET, BY DISCHARGE PRESSURE

- 7.1. Market Snapshot
- 7.2. Global Diaphragm Pumps Market by Discharge Pressure, Performance - Potential Analysis
- 7.3. Global Diaphragm Pumps Market Estimates & Forecasts by Discharge Pressure, 2018-2028 (USD Billion)
- 7.4. Diaphragm Pumps Market, Sub Segment Analysis

- 7.4.1. Up to 80 bar
- 7.4.2. Between 80 to 200 bar
- 7.4.3. Above 200 bar

CHAPTER 8. GLOBAL DIAPHRAGM PUMPS MARKET, BY END-USER

- 8.1. Market Snapshot
- 8.2. Global Diaphragm Pumps Market by End-User, Performance - Potential Analysis
- 8.3. Global Diaphragm Pumps Market Estimates & Forecasts by End-User, 2018-2028 (USD Billion)
- 8.4. Diaphragm Pumps Market, Sub Segment Analysis
 - 8.4.1. Water and Wastewater
 - 8.4.2. Oil and Gas
 - 8.4.3. Chemical and Petrochemical
 - 8.4.4. Pharmaceutical
 - 8.4.5. Food and Beverage
 - 8.4.6. Other End-Users

CHAPTER 9. GLOBAL DIAPHRAGM PUMPS MARKET, REGIONAL ANALYSIS

- 9.1. Diaphragm Pumps Market, Regional Market Snapshot
- 9.2. North America Diaphragm Pumps Market
 - 9.2.1. U.S. Diaphragm Pumps Market
 - 9.2.1.1. Mechanism breakdown estimates & forecasts, 2018-2028
 - 9.2.1.2. Discharge Pressure breakdown estimates & forecasts, 2018-2028
 - 9.2.1.3. End-User breakdown estimates & forecasts, 2018-2028
 - 9.2.2. Canada Diaphragm Pumps Market
- 9.3. Europe Diaphragm Pumps Market Snapshot
 - 9.3.1. U.K. Diaphragm Pumps Market
 - 9.3.2. Germany Diaphragm Pumps Market
 - 9.3.3. France Diaphragm Pumps Market
 - 9.3.4. Spain Diaphragm Pumps Market
 - 9.3.5. Italy Diaphragm Pumps Market
 - 9.3.6. Rest of Europe Diaphragm Pumps Market
- 9.4. Asia-Pacific Diaphragm Pumps Market Snapshot
 - 9.4.1. China Diaphragm Pumps Market
 - 9.4.2. India Diaphragm Pumps Market
 - 9.4.3. Japan Diaphragm Pumps Market
 - 9.4.4. Australia Diaphragm Pumps Market

- 9.4.5. South Korea Diaphragm Pumps Market
- 9.4.6. Rest of Asia Pacific Diaphragm Pumps Market
- 9.5. Latin America Diaphragm Pumps Market Snapshot
 - 9.5.1. Brazil Diaphragm Pumps Market
 - 9.5.2. Mexico Diaphragm Pumps Market
- 9.6. Rest of The World Diaphragm Pumps Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Flowserve Corporation
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Dover Corporation
 - 10.2.3. Verder International B.V.
 - 10.2.4. Yamada Corporation
 - 10.2.5. Ingersoll-Rand PLC
 - 10.2.6. IDEX Corporation
 - 10.2.7. Grundfos AS
 - 10.2.8. SPX FLOW, Inc.
 - 10.2.9. Tapflo Group
 - 10.2.10. Xylem Inc.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Diaphragm Pumps market, report scope

TABLE 2. Global Diaphragm Pumps market estimates & forecasts by Region
2018-2028 (USD Billion)

TABLE 3. Global Diaphragm Pumps market estimates & forecasts by Mechanism
2018-2028 (USD Billion)

TABLE 4. Global Diaphragm Pumps market estimates & forecasts by Discharge
Pressure 2018-2028 (USD Billion)

TABLE 5. Global Diaphragm Pumps market estimates & forecasts by End-User
2018-2028 (USD Billion)

TABLE 6. Global Diaphragm Pumps market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 7. Global Diaphragm Pumps market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 8. Global Diaphragm Pumps market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 9. Global Diaphragm Pumps market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 10. Global Diaphragm Pumps market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 11. Global Diaphragm Pumps market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 12. Global Diaphragm Pumps market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 13. Global Diaphragm Pumps market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 14. Global Diaphragm Pumps market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 15. Global Diaphragm Pumps market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 16. U.S. Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD
Billion)

TABLE 17. U.S. Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 18. U.S. Diaphragm Pumps market estimates & forecasts by segment

2018-2028 (USD Billion)

TABLE 19. Canada Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 20. Canada Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 21. Canada Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 22. UK Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 23. UK Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 24. UK Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 25. Germany Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 26. Germany Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 27. Germany Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 28. RoE Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 29. RoE Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 30. RoE Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 31. China Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 32. China Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 33. China Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 34. India Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 35. India Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 36. India Diaphragm Pumps market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 37. Japan Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 38. Japan Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 39. Japan Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 40. RoAPAC Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD
Billion)

TABLE 41. RoAPAC Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 42. RoAPAC Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 43. Brazil Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD
Billion)

TABLE 44. Brazil Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 45. Brazil Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 46. Mexico Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD
Billion)

TABLE 47. Mexico Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 48. Mexico Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 49. RoLA Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD
Billion)

TABLE 50. RoLA Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 51. RoLA Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 52. Row Diaphragm Pumps market estimates & forecasts, 2018-2028 (USD
Billion)

TABLE 53. Row Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 54. Row Diaphragm Pumps market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Diaphragm Pumps
market

TABLE 56. List of primary sources, used in the study of global Diaphragm Pumps
market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Diaphragm Pumps market, research methodology
- FIG 2. Global Diaphragm Pumps market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Diaphragm Pumps market, key trends 2021
- FIG 5. Global Diaphragm Pumps market, growth prospects 2022-2028
- FIG 6. Global Diaphragm Pumps market, porters 5 force model
- FIG 7. Global Diaphragm Pumps market, pest analysis
- FIG 8. Global Diaphragm Pumps market, value chain analysis
- FIG 9. Global Diaphragm Pumps market by segment, 2018 & 2028 (USD Billion)
- FIG 10. Global Diaphragm Pumps market by segment, 2018 & 2028 (USD Billion)
- FIG 11. Global Diaphragm Pumps market by segment, 2018 & 2028 (USD Billion)
- FIG 12. Global Diaphragm Pumps market by segment, 2018 & 2028 (USD Billion)
- FIG 13. Global Diaphragm Pumps market by segment, 2018 & 2028 (USD Billion)
- FIG 14. Global Diaphragm Pumps market, regional snapshot 2018 & 2028
- FIG 15. North America Diaphragm Pumps market 2018 & 2028 (USD Billion)
- FIG 16. Europe Diaphragm Pumps market 2018 & 2028 (USD Billion)
- FIG 17. Asia Pacific Diaphragm Pumps market 2018 & 2028 (USD Billion)
- FIG 18. Latin America Diaphragm Pumps market 2018 & 2028 (USD Billion)
- FIG 19. Global Diaphragm Pumps market, company market share analysis (2021)

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