

Global Dewatering Equipment Market Size study, by Type (Sludge, Other), Technology (Centrifuges, Belt Presses, Filter Presses, Vacuum Filters, Drying Beds, Sludge Lagoons), Application (Industrial, Municipal) and Regional Forecasts 2020-2027

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Abstracts

Global Dewatering Equipment Market is valued approximately USD 4.53 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 4.51 % over the forecast period 2020-2027. Dewatering equipment are used to separate water from solids in places where drying is essential. In the process water is forcefully separated from solids using vacuum or centrifugal motion. The major use of these equipment is in waste management systems. Rapid industrialization and increase in population drives the market growth. As with the growing industrialization the demand for waste management increases and with the boost in the population the municipal demand for waste treatment and safe disposal escalates driving the market growth. Furthermore, Stringent regulations imposed by the governments on use and disposal of sludge drives the market growth. As the US Environmental Protection Agency has imposed the 40 CFR Part 503 standard for use or disposal of sewage. The standards sets guidelines for pollutant limits, operation standards and management practices to be followed in treatment facilities. Similarly, the Sewage Sludge Directive 86/278/EEC laid in the European Union for the protection of the environment and soil prohibits the use of untreated sludge in agricultural land. This demands the use of treatment facilities and thus increases the adoption of dDewatering equipment. Also, increase pressure for environmental protection also triggers the growth of the market. However, varying Sludge characteristics and measuring dewatering performance impedes the growth of the market over the forecast period of 2020-2027. Although, use of recycled dry sludge in other end use industries presents a lucrative opportunity for the market.



The regional analysis of global Dewatering Equipment market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the growing environmental concerns and well established municipal waste treatment systems in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising population and increasing advancements in waste utilization would create lucrative growth prospects for the Dewatering Equipment market across Asia-Pacific region.

Major market player included in this report are:

Alfa Laval AB

Andritz AG

Veolia Environnement SA

HUBER SE

Gruppo Pieralisi

Hitachi Zosen Corporation

Evoqua Water Technologies Corp.

SUEZ

GEA

Mitsubishi Kakoki Kaisha, Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Sludge

Other

By Technology:

Centrifuges

Belt Presses

Filter Presses

Vacuum Filters



Drying Beds
Sludge Lagoons
By Application:
Industrial
Municipal
By Region:

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018 Base year - 2019

Forecast period - 2020 to 2027

Target Audience of the Global Dewatering Equipment Market in Market Study:

Key Consulting Companies & Advisors

Global Dewatering Equipment Market Size study, by Type (Sludge, Other), Technology (Centrifuges, Belt Presses,...



Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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COMPANIES MENTIONED

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