

# **Global Dermatological Therapeutics Market Size study, by Application (Alopecia, Herpes, Psoriasis, Rosacea, Atopic Dermatitis and Other Applications), by Drug Class (Anti-infectives, Corticosteroids, Anti-acne, Calcineurin Inhibitors, Retinoids and Other Drug Classes) and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Dermatological Therapeutics Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Rising prevalence of dermatology diseases such as psoriasis, strategic initiatives by market players such as mergers and acquisitions and rising number of clinical trials for dermatology diseases are fueling significant growth in the market. According to the National Clinical Trial Registry, in May 2021, approximately 260 clinical trials were conducted globally for the treatment of psoriasis. Also, in January 2020, Eli Lilly and Company acquired the dermatological drug developer, Dermira, with an investment of USD 1.1 billion, for the addition of commercial and late-stage drugs to its portfolio. Furthermore, rise in aging population and research and development activities by pharmaceutical companies are expected to inject growth in the market in the coming years. According to The World Bank, percentage of the world population 65 years and above increased from 9.102% in 2019 to 9.321% in 2020. However, serious side effects of certain classes of therapeutic drugs may hamper the growth during the forecast period.

Asia Pacific, North America, Europe, Latin America and Rest of the World are considered for regional analysis of the market. North America is leading the global market in terms of revenue owing to increasing healthcare expenditure and growing awareness regarding skin diseases. Whereas, Asia Pacific is expected to grow with the

highest growth rate during the forecast period due to rising geriatric population and growing prevalence of skin diseases.

Major market players included in this report are:

Amgen Inc.

Bausch Health Companies Inc.

Novartis AG

AbbVie Inc.

Almirall SA

Galderma SA

GlaxoSmithKline PLC

Johnson & Johnson

Allergan PLC

Pfizer Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Alopecia

Herpes

Psoriasis

Rosacea

Atopic Dermatitis

Other Applications

By Drug Class:

Anti-infectives

Corticosteroids

Anti-acne

Calcineurin Inhibitors

Retinoids

Other Drug Classes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Dermatological Therapeutics Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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