

Global Dermal Fillers Market Size study & Forecast, by Material (Hyaluronic Acid, Calcium Hydroxylapatite, Poly-L-lactic Acid, PMMA (Poly (Methyl Methacrylate)), Fat Fillers, Others) by Product (Biodegradable, Non-Biodegradable), by Application (Scar Treatment, Wrinkle Correction Treatment, Lip Enhancement, Restoration of Volume/Fullness, Others), by End-User (Specialty & Dermatology Clinics, Hospitals & Clinics, Others), and Regional Analysis, 2022-2029

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Abstracts

Global Dermal Fillers Market is valued at approximately USD 5.05 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7.4% over the forecast period 2022-2029. Dermal fillers are a minimally invasive aesthetic procedure used to temporarily reduce fine lines, soften creases on the face, and smooth out wrinkles. It is an injectable gel-like substance that is used to generate an attractive effect by giving the skin on the face greater fullness and volume. Dermal fillers contain a variety of materials, including microspheres of polymethyl methacrylate, poly-L-lactic acid, and hyaluronic acid (HA) (PMMA). Dermal fillers can be used for a variety of purposes, such as scar removal, lip enhancement, wrinkle reduction, and the restoration of lost volume. The increasing adoption of injectable fillers among the male population, rising awareness regarding facial aesthetics in developed nations, and the surging number of elderly populations are the primary factors that are bolstering the market demand around the world.

In addition, the increase in demand for minimally invasive cosmetic procedures and dermal filler procedures are the key factors that are contributing to the market growth at a

substantial rate globally. According to the American Society of Plastic Surgeons study. In the United States, there were over 13.2 million cosmetic procedures performed in 2020, of which 3.4 million used soft tissue fillers. Such compelling data further demonstrates the sharp rise in demand for cosmetic operations. Also, according to the International Society of Aesthetic Plastic Surgery (ISAPS) it was assessed that around 4,315,859 hyaluronic acid filler treatments were carried out globally in 2019 in comparison to 2018, this marked a rise of 15.7%. Thus, the rise in the volume of aesthetic operations is anticipated to further support market expansion throughout the projected period. Furthermore, the increasing R&D initiatives for the development of new fillers, as well as rising technological advancement in medical aesthetic products are creating various lucrative opportunities for market growth over the anticipated years. However, relative side effects with the dermal filler procedure and high costs associated with products are hampering the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Dermal Fillers Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the increasing number of hyaluronic acid procedures, along with the rising regulatory approvals and new product launches. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the increasing consciousness of individuals regarding their physical appearance, escalating aging population, as well as the increasing disposable income in the regional market.

Major market players included in this report are:

Revance Therapeutics, Inc. (U.S.)

Merz Pharma (Germany)

Galderma (Switzerland)

Sinclair Pharma (U.K.)

BIOPLUS CO., LTD. (South Korea)

Bioxis pharmaceuticals (France)

SCULPT Luxury Dermal Fillers LTD (Czech Republic)

DR. Korman Laboratories Ltd. (Israel)

Prollenium Medical Technologies (Canada)

Suneva Medical (U.S.)

Recent Developments in the Market:

In February 2021, CollPlant and Allergan Aesthetica jointly announced a development and global commercial partnership to create and market dermal and soft tissue fillers

using CollPlant's plant-derived recombinant human collagen (rhCollagen) and Allergan's patented technology.

Global Dermal Fillers Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Material, Product, Application, End-User, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Hyaluronic Acid

Calcium Hydroxylapatite

Poly-L-lactic Acid

PMMA (Poly (Methyl Methacrylate))

Fat Fillers

Others

By Product:

Biodegradable

Non-Biodegradable

By Application:

Scar Treatment

Wrinkle Correction Treatment

Lip Enhancement

Restoration of Volume/Fullness

Others

By End-User:

Specialty & Dermatology Clinics

Hospitals & Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Dermal Fillers Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Dermal Fillers Market, by Material, 2019-2029 (USD Billion)
 - 1.2.3. Dermal Fillers Market, by Product, 2019-2029 (USD Billion)
 - 1.2.4. Dermal Fillers Market, by Application, 2019-2029 (USD Billion)
 - 1.2.5. Dermal Fillers Market, by End-User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL DERMAL FILLERS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL DERMAL FILLERS MARKET DYNAMICS

- 3.1. Dermal Fillers Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing demand for minimally invasive cosmetic procedures and dermal filler procedures
 - 3.1.1.2. Rising awareness regarding facial aesthetics in developed nations
 - 3.1.2. Market Challenges
 - 3.1.2.1. Relative side effects with the dermal filler procedure
 - 3.1.2.2. High costs associated with products
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Increasing R&D initiatives for the development of new fillers
 - 3.1.3.2. Rising technological advancement in medical aesthetic products

CHAPTER 4. GLOBAL DERMAL FILLERS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL DERMAL FILLERS MARKET, BY MATERIAL

- 6.1. Market Snapshot
- 6.2. Global Dermal Fillers Market by Material, Performance - Potential Analysis
- 6.3. Global Dermal Fillers Market Estimates & Forecasts by Material 2019-2029 (USD Billion)
- 6.4. Dermal Fillers Market, Sub Segment Analysis
 - 6.4.1. Hyaluronic Acid
 - 6.4.2. Calcium Hydroxylapatite
 - 6.4.3. Poly-L-lactic Acid
 - 6.4.4. PMMA (Poly (Methyl Methacrylate))
 - 6.4.5. Fat Fillers
 - 6.4.6. Others

CHAPTER 7. GLOBAL DERMAL FILLERS MARKET, BY PRODUCT

- 7.1. Market Snapshot
- 7.2. Global Dermal Fillers Market by Product, Performance - Potential Analysis
- 7.3. Global Dermal Fillers Market Estimates & Forecasts by Product 2019-2029 (USD Billion)
- 7.4. Dermal Fillers Market, Sub Segment Analysis
 - 7.4.1. Biodegradable
 - 7.4.2. Non-Biodegradable

CHAPTER 8. GLOBAL DERMAL FILLERS MARKET, BY APPLICATION

- 8.1. Market Snapshot
- 8.2. Global Dermal Fillers Market by Application, Performance - Potential Analysis
- 8.3. Global Dermal Fillers Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 8.4. Dermal Fillers Market, Sub Segment Analysis
 - 8.4.1. Scar Treatment
 - 8.4.2. Wrinkle Correction Treatment
 - 8.4.3. Lip Enhancement
 - 8.4.4. Restoration of Volume/Fullness
 - 8.4.5. Others

CHAPTER 9. GLOBAL DERMAL FILLERS MARKET, BY END-USER

- 9.1. Market Snapshot
- 9.2. Global Dermal Fillers Market by End-User, Performance - Potential Analysis
- 9.3. Global Dermal Fillers Market Estimates & Forecasts by End-User 2019-2029 (USD Billion)
- 9.4. Dermal Fillers Market, Sub Segment Analysis
 - 9.4.1. Specialty & Dermatology Clinics
 - 9.4.2. Hospitals & Clinics
 - 9.4.3. Others

CHAPTER 10. GLOBAL DERMAL FILLERS MARKET, REGIONAL ANALYSIS

- 10.1. Dermal Fillers Market, Regional Market Snapshot
- 10.2. North America Dermal Fillers Market
 - 10.2.1. U.S. Dermal Fillers Market
 - 10.2.1.1. Material breakdown estimates & forecasts, 2019-2029
 - 10.2.1.2. Product breakdown estimates & forecasts, 2019-2029

- 10.2.1.3. Application breakdown estimates & forecasts, 2019-2029
- 10.2.1.4. End-User breakdown estimates & forecasts, 2019-2029
- 10.2.2. Canada Dermal Fillers Market
- 10.3. Europe Dermal Fillers Market Snapshot
 - 10.3.1. U.K. Dermal Fillers Market
 - 10.3.2. Germany Dermal Fillers Market
 - 10.3.3. France Dermal Fillers Market
 - 10.3.4. Spain Dermal Fillers Market
 - 10.3.5. Italy Dermal Fillers Market
 - 10.3.6. Rest of Europe Dermal Fillers Market
- 10.4. Asia-Pacific Dermal Fillers Market Snapshot
 - 10.4.1. China Dermal Fillers Market
 - 10.4.2. India Dermal Fillers Market
 - 10.4.3. Japan Dermal Fillers Market
 - 10.4.4. Australia Dermal Fillers Market
 - 10.4.5. South Korea Dermal Fillers Market
 - 10.4.6. Rest of Asia Pacific Dermal Fillers Market
- 10.5. Latin America Dermal Fillers Market Snapshot
 - 10.5.1. Brazil Dermal Fillers Market
 - 10.5.2. Mexico Dermal Fillers Market
 - 10.5.3. Rest of Latin America Dermal Fillers Market
- 10.6. Rest of The World Dermal Fillers Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. Revance Therapeutics, Inc. (U.S.)
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Product Summary
 - 11.2.1.5. Recent Developments
 - 11.2.2. Merz Pharma (Germany)
 - 11.2.3. Galderma (Switzerland)
 - 11.2.4. Sinclair Pharma (U.K.)
 - 11.2.5. BIOPLUS CO., LTD. (South Korea)
 - 11.2.6. Bioxis pharmaceuticals (France)
 - 11.2.7. SCULPT Luxury Dermal Fillers LTD (Czech Republic)

- 11.2.8. DR. Korman Laboratories Ltd. (Israel)
- 11.2.9. Prolenium Medical Technologies (Canada)
- 11.2.10. Suneva Medical (U.S.)

CHAPTER 12. RESEARCH PROCESS

12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

12.2. Research Attributes

12.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Dermal Fillers Market, report scope
- TABLE 2. Global Dermal Fillers Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Dermal Fillers Market estimates & forecasts by Material 2019-2029 (USD Billion)
- TABLE 4. Global Dermal Fillers Market estimates & forecasts by Product 2019-2029 (USD Billion)
- TABLE 5. Global Dermal Fillers Market estimates & forecasts by Application 2019-2029 (USD Billion)
- TABLE 6. Global Dermal Fillers Market estimates & forecasts by End-User 2019-2029 (USD Billion)
- TABLE 7. Global Dermal Fillers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Dermal Fillers Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Dermal Fillers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Dermal Fillers Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Dermal Fillers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Dermal Fillers Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Dermal Fillers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Dermal Fillers Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. Global Dermal Fillers Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. Global Dermal Fillers Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 17. U.S. Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 18. U.S. Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 19. U.S. Dermal Fillers Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 20. Canada Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 21. Canada Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. Canada Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 24. UK Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. UK Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 27. Germany Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. Germany Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 30. France Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. France Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 33. Italy Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Italy Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 36. Spain Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. Spain Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 39. RoE Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. RoE Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 42. China Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. China Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 45. India Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. India Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 48. Japan Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. Japan Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 51. South Korea Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. South Korea Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 54. Australia Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. Australia Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 57. RoAPAC Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. RoAPAC Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 60. Brazil Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Brazil Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

Billion)

TABLE 63. Mexico Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. Mexico Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 66. RoLA Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. RoLA Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Dermal Fillers Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 69. Row Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. Row Dermal Fillers Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Dermal Fillers Market

TABLE 72. List of primary sources, used in the study of global Dermal Fillers Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Dermal Fillers Market, research methodology
 - FIG 2. Global Dermal Fillers Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Dermal Fillers Market, key trends 2021
 - FIG 5. Global Dermal Fillers Market, growth prospects 2022-2029
 - FIG 6. Global Dermal Fillers Market, porters 5 force model
 - FIG 7. Global Dermal Fillers Market, pest analysis
 - FIG 8. Global Dermal Fillers Market, value chain analysis
 - FIG 9. Global Dermal Fillers Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Dermal Fillers Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Dermal Fillers Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Dermal Fillers Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Dermal Fillers Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Dermal Fillers Market, regional snapshot 2019 & 2029
 - FIG 15. North America Dermal Fillers Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Dermal Fillers Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia pacific Dermal Fillers Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Dermal Fillers Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Dermal Fillers Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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