

Global Dentures Market Size Study & Forecast, by Type (Complete, Partial), By Usage (Removable, Fixed), By End-user (Dental Hospitals & Clinics, Dental Laboratories, Others), and Regional Analysis, 2023-2030

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Abstracts

Global Dentures Market is valued at approximately USD 2.10 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.30% over the forecast period 2023-2030. Dentures are removable prostheses used to replace missing teeth and surrounding tissues. They are designed to mimic the appearance and function of natural teeth and are typically made from materials like acrylic resin, metal, or a combination of both. Dentures can be partial or complete, depending on whether they replace some or all of the teeth in a dental arch. Moreover, the growing geriatric population, increasing dental awareness, and growing prevalence of dental disorders are anticipated to create lucrative demand for the market during forecast period 2023-2030.

Additionally, the global population is aging, leading to an increased prevalence of tooth loss and the need for dentures. As people age, they are more likely to experience tooth decay, gum disease, and other dental issues that may result in tooth loss, driving the demand for dentures. According to the World Bank, 9% of the total population aged 65 and older lived in the world in 2016, and in 2021 the rate reached 10%. As a result, the rising old age population is anticipated to support the market growth. Moreover, the growing advances in dental materials, and rise in cosmetic dentistry is anticipated to create lucrative opportunities for the market. However, the high cost of premium products, and availability of alternatives stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Dentures Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing prevalence of dental diseases, increased awareness about oral health and dental treatments, rising disposable income, and presence of key market players. Whereas the Asia Pacific is expected to grow with the fastest growth rate during the forecast period, owing to factors such as the growing dental tourism, improving healthcare infrastructure, changing lifestyles and dietary habits, rising awareness about oral health and the importance of dental care in the region.

Major market players included in this report are:

Mitsui Chemicals

Coltene Holding AG

Ivoclar Vivadent AG

Dentsply Sirona

Shofu Inc.

VITA Zahnfabrik

H. Rauter GmbH & Co. KG

Modern Dental Group Limited

Huge Dental

Amann Girrbach AG

Recent Developments in the Market:

In February 2023, VHF Camufacture AG recently achieved certification as an Ivoclar Authorized Milling Partner for the Ivotion Denture System. This milestone enables the company to produce monolithic full dentures, further expanding its capabilities in dental prosthetics.

Global Dentures Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Usage, End-user, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Complete

Partial

By Usage:

Removable

Fixed

By End-user:

Dental Hospitals & Clinics

Dental Laboratories

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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