

# **Global Dental Soft-Tissue Regeneration Market Size Study, by Product Type (Autografts, Synthetic Biomaterials, Collagen-Based Membranes), by Application (Implantology, Periodontology), by End User (Dental Hospitals, DSO's & Independent Clinics), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G0BE3D6389FCEN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G0BE3D6389FCEN

## **Abstracts**

Global Dental Soft-Tissue Regeneration Market to Reach USD 0.67 Billion by 2032

The global dental soft-tissue regeneration market, valued at approximately USD 0.34 billion in 2023, is projected to grow at a robust CAGR of 7.80% over the forecast period from 2024 to 2032. This market represents a transformative evolution in oral healthcare, enabling enhanced outcomes in periodontal and implantological treatments. Dental soft-tissue regeneration involves the use of advanced materials like autografts, synthetic biomaterials, and collagen-based membranes to repair, reconstruct, and regenerate damaged oral tissues, offering critical advancements in the field of dentistry.

The burgeoning prevalence of periodontal diseases and the rising global geriatric population, coupled with an increasing preference for minimally invasive dental procedures, are the primary factors driving the market's expansion. Innovative biomaterials and regenerative technologies are equipping dental practitioners with highly effective solutions to address complex oral conditions, fostering a shift toward patient-centric care. Moreover, the growing adoption of digital tools and advanced diagnostics in dental clinics further augments the demand for these regenerative materials, highlighting their importance in modern dentistry.

Despite these significant advancements, the market faces challenges such as high

procedural costs, stringent regulatory frameworks, and limited awareness in developing regions. However, ongoing research in biomaterials and the advent of cost-effective synthetic alternatives are steadily mitigating these barriers. Additionally, collaborations between dental institutions and industry players are driving the innovation pipeline, making these solutions more accessible to dental service organizations (DSOs) and independent practitioners.

Geographically, North America dominates the dental soft-tissue regeneration market, underpinned by its well-established healthcare infrastructure, high expenditure on oral care, and a strong focus on technological advancements. Europe follows closely, with increasing investments in dental research and robust reimbursement frameworks. Meanwhile, the Asia-Pacific region is poised to experience the fastest growth, attributed to its burgeoning dental tourism industry, increasing disposable incomes, and heightened awareness of oral health. Emerging regions like Latin America and the Middle East & Africa are also witnessing steady growth, supported by improving dental care facilities and growing urbanization.

Major market players included in this report are:

Geistlich Pharma

Dentsply Sirona

Zimmer Biomet Holdings, Inc.

Straumann Group

Danaher Corporation

Medtronic

Collagen Matrix, Inc.

Biomet 3i

Osteogenics Biomedical

Keystone Dental, Inc.

BioHorizons IPH, Inc.

Nobel Biocare Services AG

Institut Straumann AG

Orthocell Ltd

RTI Surgical Holdings, Inc.

The detailed segments and sub-segments of the market are explained below:

By Product Type:

Autografts

Synthetic Biomaterials

Collagen-Based Membranes

By Application:

Implantology

Periodontology

By End User:

Dental Hospitals

DSO's & Independent Clinics

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market estimates and forecasts for a decade, offering a comprehensive analysis.

Regional insights with country-level details to facilitate strategic decision-making.

Competitive landscape profiling major players and their strategic initiatives.

Actionable recommendations to navigate emerging opportunities in the market effectively.

## Contents

### **CHAPTER 1. GLOBAL DENTAL SOFT-TISSUE REGENERATION MARKET EXECUTIVE SUMMARY**

- 1.1. Global Dental Soft-Tissue Regeneration Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product Type
    - 1.3.1.1. Autografts
    - 1.3.1.2. Synthetic Biomaterials
    - 1.3.1.3. Collagen-Based Membranes
  - 1.3.2. By Application
    - 1.3.2.1. Implantology
    - 1.3.2.2. Periodontology
  - 1.3.3. By End User
    - 1.3.3.1. Dental Hospitals
    - 1.3.3.2. DSO's & Independent Clinics
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL DENTAL SOFT-TISSUE REGENERATION MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements

- 2.3.4.3. Environmental Considerations
- 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL DENTAL SOFT-TISSUE REGENERATION MARKET DYNAMICS**

- 3.1. Market Drivers
  - 3.1.1. Increasing Prevalence of Periodontal Diseases
  - 3.1.2. Rising Geriatric Population
  - 3.1.3. Preference for Minimally Invasive Dental Procedures
- 3.2. Market Challenges
  - 3.2.1. High Procedural Costs
  - 3.2.2. Stringent Regulatory Frameworks
- 3.3. Market Opportunities
  - 3.3.1. Technological Advancements in Biomaterials
  - 3.3.2. Strategic Collaborations and Partnerships
  - 3.3.3. Expansion into Emerging Markets

## **CHAPTER 4. GLOBAL DENTAL SOFT-TISSUE REGENERATION MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal

- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL DENTAL SOFT-TISSUE REGENERATION MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032**

- 5.1. Segment Dashboard
- 5.2. Global Dental Soft-Tissue Regeneration Market: Product Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
  - 5.2.1. Autografts
  - 5.2.2. Synthetic Biomaterials
  - 5.2.3. Collagen-Based Membranes

## **CHAPTER 6. GLOBAL DENTAL SOFT-TISSUE REGENERATION MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 6.1. Segment Dashboard
- 6.2. Global Dental Soft-Tissue Regeneration Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
  - 6.2.1. Implantology
  - 6.2.2. Periodontology

## **CHAPTER 7. GLOBAL DENTAL SOFT-TISSUE REGENERATION MARKET SIZE & FORECASTS BY END USER 2022-2032**

- 7.1. Segment Dashboard
- 7.2. Global Dental Soft-Tissue Regeneration Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

## **CHAPTER 8. GLOBAL DENTAL SOFT-TISSUE REGENERATION MARKET SIZE & FORECASTS BY REGION 2022-2032**

- 8.1. North America Dental Soft-Tissue Regeneration Market
  - 8.1.1. U.S. Dental Soft-Tissue Regeneration Market
    - 8.1.1.1. Product Type Breakdown Size & Forecasts, 2022-2032
    - 8.1.1.2. Application Breakdown Size & Forecasts, 2022-2032

- 8.1.2. Canada Dental Soft-Tissue Regeneration Market
  - 8.1.2.1. Product Type Breakdown Size & Forecasts, 2022-2032
  - 8.1.2.2. Application Breakdown Size & Forecasts, 2022-2032
- 8.2. Europe Dental Soft-Tissue Regeneration Market
  - 8.2.1. UK Dental Soft-Tissue Regeneration Market
  - 8.2.2. Germany Dental Soft-Tissue Regeneration Market
  - 8.2.3. France Dental Soft-Tissue Regeneration Market
  - 8.2.4. Spain Dental Soft-Tissue Regeneration Market
  - 8.2.5. Italy Dental Soft-Tissue Regeneration Market
  - 8.2.6. Rest of Europe Dental Soft-Tissue Regeneration Market
- 8.3. Asia-Pacific Dental Soft-Tissue Regeneration Market
  - 8.3.1. China Dental Soft-Tissue Regeneration Market
  - 8.3.2. India Dental Soft-Tissue Regeneration Market
  - 8.3.3. Japan Dental Soft-Tissue Regeneration Market
  - 8.3.4. Australia Dental Soft-Tissue Regeneration Market
  - 8.3.5. South Korea Dental Soft-Tissue Regeneration Market
  - 8.3.6. Rest of Asia Pacific Dental Soft-Tissue Regeneration Market
- 8.4. Latin America Dental Soft-Tissue Regeneration Market
  - 8.4.1. Brazil Dental Soft-Tissue Regeneration Market
  - 8.4.2. Mexico Dental Soft-Tissue Regeneration Market
  - 8.4.3. Rest of Latin America Dental Soft-Tissue Regeneration Market
- 8.5. Middle East & Africa Dental Soft-Tissue Regeneration Market
  - 8.5.1. Saudi Arabia Dental Soft-Tissue Regeneration Market
  - 8.5.2. South Africa Dental Soft-Tissue Regeneration Market
  - 8.5.3. Rest of Middle East & Africa Dental Soft-Tissue Regeneration Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Geistlich Pharma
  - 9.1.2. Dentsply Sirona
  - 9.1.3. Zimmer Biomet Holdings, Inc.
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Geistlich Pharma
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary

- 9.3.1.5. Market Strategies
- 9.3.2. Dentsply Sirona
- 9.3.3. Zimmer Biomet Holdings, Inc.
- 9.3.4. Straumann Group
- 9.3.5. Danaher Corporation
- 9.3.6. Medtronic
- 9.3.7. Collagen Matrix, Inc.
- 9.3.8. Biomet 3i
- 9.3.9. Osteogenics Biomedical
- 9.3.10. Keystone Dental, Inc.
- 9.3.11. BioHorizons IPH, Inc.
- 9.3.12. Nobel Biocare Services AG
- 9.3.13. Institut Straumann AG
- 9.3.14. Orthocell Ltd
- 9.3.15. RTI Surgical Holdings, Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Dental Soft-Tissue Regeneration Market, Report Scope

TABLE 2. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)

TABLE 3. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Product Type 2022-2032 (USD Million/Billion)

TABLE 4. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

TABLE 5. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by End Use 2022-2032 (USD Million/Billion)

TABLE 6. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Product Type 2022-2032 (USD Million/Billion)

TABLE 7. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

TABLE 8. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by End Use 2022-2032 (USD Million/Billion)

TABLE 9. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Product Type 2022-2032 (USD Million/Billion)

TABLE 10. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

TABLE 11. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by End Use 2022-2032 (USD Million/Billion)

TABLE 12. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Supplement 2022-2032 (USD Million/Billion)

TABLE 13. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)

TABLE 14. Global Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Product Type 2022-2032 (USD Million/Billion)

TABLE 15. U.S. Dental Soft-Tissue Regeneration Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 16. U.S. Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Product Type 2022-2032 (USD Million/Billion)

TABLE 17. U.S. Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

TABLE 18. Canada Dental Soft-Tissue Regeneration Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 19. Canada Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Product Type 2022-2032 (USD Million/Billion)

TABLE 20. Canada Dental Soft-Tissue Regeneration Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)

...

This list is not complete; the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Dental Soft-Tissue Regeneration Market Size Study, by Product Type (Autografts, Synthetic Biomaterials, Collagen-Based Membranes), by Application (Implantology, Periodontology), by End User (Dental Hospitals, DSO's & Independent Clinics), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G0BE3D6389FCEN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0BE3D6389FCEN.html>