

# **Global Dental Restoration Market Size study & Forecast, by Material (Dental Amalgams, Resin Based Composites, Glass Ionomers, Dental Ceramics, Others) by End-use (Hospitals, Dental Clinics, Others) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Dental Restoration Market is valued approximately USD 1.40 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.1% over the forecast period 2022-2029. The dental restoration market refers to the market for dental restorative materials and devices used to repair and replace damaged or missing teeth. Dental restorations can be used to treat a wide range of dental conditions, including decay, fractures, and tooth loss. The major driving factors for the Global Dental Restoration Market is rise in prevalence of dental disorders and growing geriatric population. Moreover, increase in number of product approvals and growing number of product launches is creating lucrative growth opportunity for the market over the forecast period.

The development of innovative dental restorative materials by a large number of key players and the rising prevalence of dental problems including dental caries are the main factors driving the growth of the dental restoration market. For instance, the World Health Organisation (WHO) estimates that in 2020, caries of the permanent teeth affected over 2.3 billion individuals worldwide. Additionally, according to the Global Burden of Disease estimate from 2020, dental caries harmed almost 2.4 billion individuals worldwide. Furthermore, the increased demand for regular dental exams makes illnesses like tooth decay and damaged tooth tissue easier to spot. It causes a rise in the need for fillings, root canals, and crowns and stimulates the market for dental restorations. The market for dental restorative materials is also anticipated to grow as the number of dental clinics and specialists performing operations rises. However, the

high cost of Dental Restoration stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Dental Restoration Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is currently the largest market for dental restoration products and materials, with the United States leading the way due to the well-established dental healthcare system, high disposable income, and the presence of several key market players. The Asia-Pacific region is expected to witness significant growth in the dental restoration market due to the increasing dental tourism, rising disposable income, and growing demand for advanced dental technologies. Japan, China, and India are some of the key markets in this region.

Major market player included in this report are:

3M

Dentsply Sirona Inc.

Coltene Holding

VOCO GmbH

Den-mat Holdings

DMG Chemisch-Pharmazeutische Fabrik GmbH

SHOFU Dental GmbH

Kerr Corporation

KURARAY CO., LTD.

GC India Dental

Recent Developments in the Market:

In 2020, Dentsply Sirona launched the Primescan intraoral scanner, which provides accurate digital impressions for dental restorations

In 2019, Zimmer Biomet and Align Technology announced a collaboration to integrate digital scanning technology into Zimmer Biomet's implant planning software.

Global Dental Restoration Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Material, End-use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working

hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Material offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Dental Amalgams

Resin Based Composites

Glass Ionomers

Dental Ceramics

Others

By End-use:

Hospitals

Dental Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

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