

# **Global Dental Prosthetics Market Size study, by Type (Crowns, Bridges, Abutments, Dentures, and Others), by End-user (Solo Practices, DSO/Group Practices, and Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Dental Prosthetics Market is valued at approximately USD 7.83 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.1% over the forecast period 2024-2032. Dental prosthetics refer to artificial replacements for missing teeth or oral structures designed to restore functionality, aesthetics, and comfort. Common types include dentures, bridges, and dental implants, and advances in materials and technology have significantly improved their durability, fit, and appearance, enhancing patient quality of life.

The market is experiencing robust growth driven by factors such as the rise in dental caries and periodontal diseases, increasing tooth loss cases, expansion of disposable income, dental tourism, and the flourishing cosmetic industry. Dental prostheses are crucial for restoring lost teeth parts, addressing dental deficiencies, and correcting jawbone or palate issues, ultimately enhancing mastication, aesthetics, and speech. The market trends show high adoption of digital dentistry, including dental tourism, advanced product development, and the increasing use of mini dental implants. Technological advancements such as 3D printing and CAD/CAM are becoming prevalent, allowing precise customization of dental prosthetics. Mini dental implants, due to their minimally invasive characteristics and affordability, are also gaining traction. However, the high cost of dental prosthetics and limited reimbursements are challenging the market growth throughout the forecast period of 2024-2032.

The key regions considered for the Global Dental Prosthetics Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is

a dominating region in the Global Dental Prosthetics Market in terms of revenue. The market growth in the region is being attributed to factors including high dental expenditure and advanced services. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by rising dental caries prevalence, a growing geriatric population, and increased product launches by major players.

Major market players included in this report are:

Cheng Crowns (U.S.)  
Altimed JSC (Belarus)  
Directa AB (Sweden)  
Hu-Friedy Mfg (U.S.)  
DDS Lab Inc (India)  
Institut Straumann AG (Switzerland)  
ZimVie Inc. (Zimmer Biomet) (U.S.)  
BioHorizons (U.S.)  
Cortex (Israel)  
Acero Crowns (U.S.)  
Dentsply Sirona (U.S.)  
Danaher Corporation  
Straumann Group  
3M Company  
Ivoclar Vivadent AG

The detailed segments and sub-segment of the market are explained below:

By Type:

Crowns  
Bridges  
Abutments  
Dentures  
Others

By End-user:

Solo Practices  
DSO/Group Practices  
Others

By Region:

North America

U.S.  
Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America  
Brazil  
Mexico  
Rest of Latin America

Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

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