

Global Dental Practice Management Software Market Size study & Forecast, by Deployment (On-premise, Web-based, Cloud-based) by Application (Patient Communication, Invoice/Billing, Payment Processing, Insurance Management, Others), by End-use (Dental Clinics, Hospitals, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Dental Practice Management Software Market is valued approximately USD 2.09 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 10.25% over the forecast period 2022-2029. Dental laboratories, dental academic and research institutions, dental practitioners, and forensic laboratories all use dental software as a type of computer technology to prevent, treat, diagnose, study, and analyse oral health issues. The major driving factor for the market are rising geriatric population and rising awareness of oral health. Moreover, growing technological advancement for Global Dental Practice Management Software Market is creating lucrative growth opportunity in the market.

The number of elderly people has increased as a result of longer life expectancies, and this trend is probably going to continue. According to a United Nations report, there were approximately 962 million elderly people worldwide in 2017 and that number is expected to rise to 2.1 billion by the year 2050. 16% of the world's population would be over 65 by 2050, according to the World Population Prospects 2019 report. There is now a strong need for DPM solutions as a result of the increased per capita demand for oral care services. According to the American Dental Association (ADA), dry mouth, which can be a side effect of medications for asthma and high blood pressure, Parkinson's, high BP & cholesterol, anxiety, pain, and Alzheimer's disease causes

older adults to enter the second phase of their cavity-prone years. However, the high cost of Dental Practice Management Software stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Dental Practice Management Software Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2021, North America held the top spot in the global market. One of the main drivers of the market expansion in the United States is the strategic presence of large companies like Henry Schein One & Curve Dental as well as the rapid uptake of oral care services by baby boomers. Additionally, growing startup funding is probably going to support market expansion. For instance, in April 2021, Delta Dental of California, SteadView Capital, F-Prime Capital, Accel Partners, and Eight Roads all contributed to CareStack's USD 22.5 million fundraising round. The same investors provided the company with USD 28 million in investment in 2019. Due to the accelerated pace of technological improvement and the growing purchasing power of the populace, Europe is likewise anticipated to experience significant growth. In the 24 months ending June 30, 2020, 21 million people and 6.3 million children visited an NHS dentist, according to NHS Dental Statistics for England. Furthermore, it is anticipated that financing from the NHS for primary care dentistry would create considerable development prospects in the United Kingdom. The NHS provided USD 2,359.6 million in funding for general dentistry in 2018–19.

Major market player included in this report are:

Henry Schein, Inc.

Carestream Dental, LLC

DentiMax

Practice-Web, Inc.

Nextgen Healthcare, Inc.

ACE Dental Software

Datacon Dental Systems, Inc.

CareStack (Good Methods Global Inc.)

CD Nevco, LLC (Curve Dental)

Dentiflow

Recent Developments in the Market:

Dentists will be able to track and manage referrals with outside providers or inside a group thanks to the launch of internal & external referral management features with Denticon software announced by Planet DDS in June 2021.

In order to have access to Dental Intelligence's online scheduling platform LocalMed,

Curve Dental and Dental Intelligence formed a partnership in June 2021.

Global Dental Practice Management Software Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Deployment, Application, End-use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Deployment offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Deployment:

On-premise

Web-based

Cloud-based

By Application:

Patient Communication

Invoice/Billing

Payment Processing

Insurance Management

Others

By End-use:

Dental Clinics

Hospitals

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Dental Practice Management Software Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Dental Practice Management Software Market, by Deployment, 2019-2029 (USD Billion)
 - 1.2.3. Dental Practice Management Software Market, by Application, 2019-2029 (USD Billion)
 - 1.2.4. Dental Practice Management Software Market, by End-use, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET DYNAMICS

- 3.1. Dental Practice Management Software Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing awareness of oral health
 - 3.1.1.2. Growing Geriatric Population
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Dental Practice Management Software
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Technological advancement

CHAPTER 4. GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY DEPLOYMENT

- 6.1. Market Snapshot
- 6.2. Global Dental Practice Management Software Market by Deployment, Performance - Potential Analysis
- 6.3. Global Dental Practice Management Software Market Estimates & Forecasts by Deployment 2019-2029 (USD Billion)
- 6.4. Dental Practice Management Software Market, Sub Segment Analysis
 - 6.4.1. On-premise
 - 6.4.2. Web-based
 - 6.4.3. Cloud-based

CHAPTER 7. GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Dental Practice Management Software Market by Application, Performance - Potential Analysis
- 7.3. Global Dental Practice Management Software Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 7.4. Dental Practice Management Software Market, Sub Segment Analysis
 - 7.4.1. Patient Communication
 - 7.4.2. Invoice/Billing
 - 7.4.3. Payment Processing
 - 7.4.4. Insurance Management
 - 7.4.5. Others

CHAPTER 8. GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, BY END-USE

- 8.1. Market Snapshot
- 8.2. Global Dental Practice Management Software Market by End-use, Performance - Potential Analysis
- 8.3. Global Dental Practice Management Software Market Estimates & Forecasts by End-use 2019-2029 (USD Billion)
- 8.4. Dental Practice Management Software Market, Sub Segment Analysis
 - 8.4.1. Dental Clinics
 - 8.4.2. Hospitals
 - 8.4.3. Others

CHAPTER 9. GLOBAL DENTAL PRACTICE MANAGEMENT SOFTWARE MARKET, REGIONAL ANALYSIS

- 9.1. Dental Practice Management Software Market, Regional Market Snapshot
- 9.2. North America Dental Practice Management Software Market
 - 9.2.1. U.S. Dental Practice Management Software Market
 - 9.2.1.1. Deployment breakdown estimates & forecasts, 2019-2029
 - 9.2.1.2. Application breakdown estimates & forecasts, 2019-2029
 - 9.2.1.3. End-use breakdown estimates & forecasts, 2019-2029
 - 9.2.2. Canada Dental Practice Management Software Market
- 9.3. Europe Dental Practice Management Software Market Snapshot

- 9.3.1. U.K. Dental Practice Management Software Market
- 9.3.2. Germany Dental Practice Management Software Market
- 9.3.3. France Dental Practice Management Software Market
- 9.3.4. Spain Dental Practice Management Software Market
- 9.3.5. Italy Dental Practice Management Software Market
- 9.3.6. Rest of Europe Dental Practice Management Software Market
- 9.4. Asia-Pacific Dental Practice Management Software Market Snapshot
 - 9.4.1. China Dental Practice Management Software Market
 - 9.4.2. India Dental Practice Management Software Market
 - 9.4.3. Japan Dental Practice Management Software Market
 - 9.4.4. Australia Dental Practice Management Software Market
 - 9.4.5. South Korea Dental Practice Management Software Market
 - 9.4.6. Rest of Asia Pacific Dental Practice Management Software Market
- 9.5. Latin America Dental Practice Management Software Market Snapshot
 - 9.5.1. Brazil Dental Practice Management Software Market
 - 9.5.2. Mexico Dental Practice Management Software Market
- 9.6. Rest of The World Dental Practice Management Software Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Henry Schein, Inc.
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Carestream Dental, LLC
 - 10.2.3. DentiMax
 - 10.2.4. Practice-Web, Inc.
 - 10.2.5. Nextgen Healthcare, Inc.
 - 10.2.6. ACE Dental Software
 - 10.2.7. Datacon Dental Systems, Inc.
 - 10.2.8. CareStack (Good Methods Global Inc.)
 - 10.2.9. CD Nevco, LLC (Curve Dental)
 - 10.2.10. Dentiflow

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Dental Practice Management Software Market, report scope

TABLE 2. Global Dental Practice Management Software Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Dental Practice Management Software Market estimates & forecasts by Deployment 2019-2029 (USD Billion)

TABLE 4. Global Dental Practice Management Software Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 5. Global Dental Practice Management Software Market estimates & forecasts by End-use 2019-2029 (USD Billion)

TABLE 6. Global Dental Practice Management Software Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Dental Practice Management Software Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Dental Practice Management Software Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Dental Practice Management Software Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Dental Practice Management Software Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Dental Practice Management Software Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Dental Practice Management Software Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Dental Practice Management Software Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Dental Practice Management Software Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. Global Dental Practice Management Software Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 17. U.S. Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. U.S. Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Dental Practice Management Software Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 39. RoE Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. China Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Dental Practice Management Software Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Dental Practice Management Software Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Dental Practice Management Software Market

TABLE 71. List of primary sources, used in the study of global Dental Practice Management Software Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

FIG 1. Global Dental Practice Management Software Market, research methodology

FIG 2. Global Dental Practice Management Software Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global Dental Practice Management Software Market, key trends 2021

FIG 5. Global Dental Practice Management Software Market, growth prospects 2022-2029

FIG 6. Global Dental Practice Management Software Market, porters 5 force model

FIG 7. Global Dental Practice Management Software Market, pest analysis

FIG 8. Global Dental Practice Management Software Market, value chain analysis

FIG 9. Global Dental Practice Management Software Market by segment, 2019 & 2029 (USD Billion)

FIG 10. Global Dental Practice Management Software Market by segment, 2019 & 2029 (USD Billion)

FIG 11. Global Dental Practice Management Software Market by segment, 2019 & 2029 (USD Billion)

FIG 12. Global Dental Practice Management Software Market by segment, 2019 & 2029 (USD Billion)

FIG 13. Global Dental Practice Management Software Market by segment, 2019 & 2029 (USD Billion)

FIG 14. Global Dental Practice Management Software Market, regional snapshot 2019 & 2029

FIG 15. North America Dental Practice Management Software Market 2019 & 2029 (USD Billion)

FIG 16. Europe Dental Practice Management Software Market 2019 & 2029 (USD Billion)

FIG 17. Asia pacific Dental Practice Management Software Market 2019 & 2029 (USD Billion)

FIG 18. Latin America Dental Practice Management Software Market 2019 & 2029 (USD Billion)

FIG 19. Global Dental Practice Management Software Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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