

Global Dental Milling Machine Market Size study, by Product Type (In-office Milling Machine, In-lab Milling Machine), by Type (Wet Milling, Dry Milling), by Axis Type (5-Axis, 4-Axis), by End-user (Dental Laboratories, Dental Clinics, Others) and Regional Forecasts 2022-2032

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Abstracts

Global Dental Milling Machine Market is valued at approximately USD 744.2 million in 2023 and is anticipated to grow with a healthy growth rate of more than 9.6% over the forecast period 2024-2032. A dental milling machine is a precise tool used in modern dentistry for crafting dental prosthetics such as crowns, bridges, and veneers. Utilizing Computer-Aided Design (CAD) and Computer-Aided Manufacturing (CAM) technologies, these machines mill materials like ceramics, resins, or metals into custom dental restorations with exceptional accuracy. They offer unparalleled control over the shape, size, and intricacy of prosthetics, ensuring a perfect fit and aesthetic appeal for patients. With their automated processes and high-speed operations, dental milling machines have revolutionized dental prosthetic production, enabling faster turnaround times and superior quality outcomes in oral healthcare.

The market is primarily driven by the increasing demand for precise and customizable dental prosthetics, including crowns, bridges, and veneers. Moreover, advancements in CAD/CAM technologies have revolutionized the manufacturing process, allowing for greater accuracy and efficiency in milling dental materials. Additionally, the ageing population worldwide contributes significantly to the market's growth, as older individuals often require more extensive dental work. For instance, according to the Australian Institute of Health and Welfare, the older population in Australia (aged 65 and over) was estimated at 4.2 million as of June 30, 2020, making up 16.0% of the total

population. Moreover, the adoption of in-office milling machines and growing awareness of dental health present various lucrative opportunities over the forecast years. However, the high cost of dental milling machines and prolonged ROI period are challenging the market growth throughout the forecast period of 2024-2032.

The key regions considered for the Global Dental Milling Machine Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Global Dental Milling Machine Market in terms of revenue. The market growth in the area is being attributed to factors including the adoption of digital dentistry, increasing dental procedures, and a growing geriatric population with a demand for dental care. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by the expanding dental tourism for dental restoration solutions by CAD/CAM technology.

Major market players included in this report are:

Ivoclar Vivadent (Liechtenstein)

Dentsply Sirona (U.S.)

vhf camufacture AG (Germany)

Kelkar Dynamics LLP (India)

Roland DG Corporation (Japan)

3M (U.S.)

Amann Girrback AG (Germany)

ARUM DENTISTRY Co., Ltd. (South Korea)

YENADENT (Turkey)

UP3D Tech (China)

imes-icore (Germany)

Planmeca Group

Straumann Holding AG

MediTai Co., Ltd.

Dentium Co., Ltd.

The detailed segments and sub-segment of the market are explained below:

By Product Type

In-office Milling Machine

In-lab Milling Machine

By Type

Wet Milling

Dry Milling

By Axis Type

5-Axis

4-Axis

By End-user

Dental Laboratories

Dental Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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