

Global Dental Laboratories Market Size study, by Equipment Type (Dental radiology equipment, Lasers, Systems & Part, Hygiene Maintenance Device and Others), by Product (Restorative, Implant, Oral Care and Others) and Regional Forecasts 2021-2027

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Abstracts

Global Dental Laboratories Market is valued approximately USD 35.68 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5.60% over the forecast period 2021-2027. Dental laboratories are the laboratories used by dentists for the scanning, implanting, 3-D printing, investing, removal and casting of decaying teeth. It is also the place of manufacturing and designing of corrective devices suggested by the dentist for a restorative work of teeth. The growth of geriatric population leads to increase of dental related disorders. Children too suffer from the problem of the teeth and gums. This has significantly led to the growth of dental laboratories, where dental issues are diagnosed and treated. Above mentioned advantages of dental laboratories, coupled with the increased interest in the cosmetic dentistry from the millennial population, are driving the growth of Dental Laboratories market. Global Burden of Disease Study 2017 reported that oral diseases affect close to 3.5 billion people globally, with caries of permanent teeth being the most common ailment among adults. Severe gum disease, which results in tooth loss in severe cases, is also very common, with nearly 10% of the global population affected by it. In high-income countries, dental treatment averages 5% of total health expenditure and 20% of out-of-pocket health expenditure. The increasing expenditure too will propel the growth of dental laboratories. The costly nature of dental implants, surgeries and equipment may act as a restraint for its growth. Many dental surgeries are elective in nature and thus are not considered essential by insurance companies. However, new technological advancements in the industry such as painless teeth procedure, digital imagining of teeth etc. act as an opportunity for Dental Laboratories Market in subsequent decade.

Key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World are analysed to provide a holistic picture of Dental Laboratories Market. Due to increased awareness for dental surgeries as well as higher per capita income, North America is the significant region across the world in terms of market share. Whereas, Asia-Pacific is expected to exhibit highest growth rate for the forecast period 2021-2027 owing to the growing dental disorders and the rising disposable income.

Major market player included in this report are:

A-Dec Inc.

Champlain Dental Laboratory

Danaher Corporation

Knight Dental Design

National Dentex Corp

Lord's Dental Studio

3M Health Care

Dentsply Sirona Inc.

Straumann AG.

Modern Dental Laboratory

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Equipment Type:

Dental radiology equipment

Dental lasers

Systems & parts

Laboratory machines

Hygiene maintenance device

Others

By Product:

Restorative

Orthodontic
Endodontic
Oral care
Implant

By Region:
North America
U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027

Target Audience of the Global Dental Laboratories Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises

Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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