

Global Dental Intraoral Scanners Market Size study, by Product (Extraoral Imaging Systems, Intraoral Imaging Systems) by Application (Implantology, Endodontics, Oral & Maxillofacial Surgery, Orthodontics, Other Applications (General Dentistry Examinations, Diagnosis of Temporomandibular Disorders (TMD), Periodontics, and Forensic Dentistry)) by End User (Dental Hospitals & Clinics, Dental Diagnostic Centres, Dental Academic & Research Institutes) and Regional Forecasts 2022-2028

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Abstracts

Global Dental Intraoral Scanners Market is valued at approximately USD 3.43 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 9.0 % over the forecast period 2022-2028. Intraoral scanners are digital devices used to obtain the 3-dimensional image of internal areas of the mouth, the device provides details of soft tissues located in the intraoral areas through superior quality images. Intraoral scanners generate videos and capture images. Due to the introduction of miniature intraoral scanners in the market, the incorporation of the side-oriented tip in small intraoral and rise in teeth malfunctioning or other dental disorders. According to the World Health Organization (2020), oral diseases affected nearly 3.5 billion people and over 530 million children suffered from caries affecting their primary teeth. The introduction of intraoral scanners in the dental devices market has revolutionized the dental practice landscape. These have eliminated the limitations of taking tooth impressions and helped dentists instantly transfer and manipulate data. Also, the Development of intraoral scanners has made the buckle surface scan much easier, quicker, and effective offering



enhanced output. However, the high cost of the device and lack of skilled professionals impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the Global Dental Intraoral Scanners Market study includes Asia Pacific, North America, Europe, Latin America and the Rest of the World. Europe dominated the intraoral scanners market accounting for the highest market share in 2020 and is expected to maintain this trend during the forecast period owing to the ongoing trend of preventive healthcare, and the rising focus on digital dental technology products. Asia-Pacific is expected to exhibit the fastest growth rate during the forecast period due to a surge in demand for Intraoral Scanners products, and the availability of advanced healthcare facilities with trained medical professionals.

Major market players included in this report are:

3Shape

Align Technology

Condor Technologies NV

Densys3D Ltd.

Dental Wings Inc.

Dentsply Sirona Inc.

Envista Holdings Corporation

Guangdong Launca Medical Device Technology Co. Ltd.

Midmark Corporation

Planmeca Oy

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Extraoral Imaging Systems

Intraoral Imaging Systems

By Application:

Implantology

Endodontics

Oral & Maxillofacial Surgery



Orthodontics

Other Applications (General Dentistry Examinations, Diagnosis of Temporomandibular Disorders (TMD), Periodontics, and Forensic Dentistry)

By End User:

Dental Hospitals & Clinics

Dental Diagnostic Centers

Dental Academic & Research Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, the years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year - 2021

Forecast period – 2022 to 2028

Target Audience of the Global Dental Intraoral Scanners Market in Market Study:



Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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