

Global Dental Insurance Market Size study & Forecast, by Coverage (Dental Preferred Provider Organizations (DPPO), Dental Health Maintenance Organizations (DHMO), Dental Indemnity Plans, and Others), by Procedure Type (Major, Basic, and Preventive), by Demographics (Senior Citizens, Adults, and Minors), by End-User (Individuals and Corporates) and Regional Analysis, 2022-2029

https://marketpublishers.com/r/G11F2B3F9926EN.html

Date: October 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G11F2B3F9926EN

Abstracts

Global Dental Insurance Market is valued at approximately USD 186.59 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 10.7% over the forecast period 2022-2029. Dental Insurance is a specialized health insurance product intended to cover a portion of costs associated with the treatment of dental conditions and preventive dental care. Dental insurance covers cost of routine dental care as well as any unforeseen accidental damage. Most health insurance providers do not offer cover for dental procedures since dental procedures come under the cosmetic treatment category. The increasing incidence of dental diseases and rising awareness of oral hygiene as well as the high cost associated with dental care are key factors accelerating the market growth.

According to the World Health Organization (WHO) estimates - as of 2022, globally oral diseases affect nearly 3.5 billion people. In addition, around 2 billion people are affected by caries of permanent teeth and 520 million children are affected by caries of primary teeth. Moreover, increasing cost of dental procedures is another factor driving the market growth. For instance, as per the American Dental Association (ADA) – in June 2022, the cost of Dental services in the United States increased by 1.9% due to high



inflation in the Country. Also, rising favorable initiatives from government authorities and growing technological advancements in insurance product offerings would create lucrative opportunities for the market over the forecast period. However, lack of penetration in emerging countries and the increasing development of medicines for dental treatments impede the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Dental Insurance Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share owing to the increasing cost of dental procedures as well as presence of leading market players in the region. Whereas, Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as increasing penetration of dental cosmetics surgeries as well as rising penetration of leading market players in the region.

¬¬Major market players included in this report are:

Aetna Inc.

AFLAC INCORPORATED

Allianz

Ameritas

AXA

Cigna

Delta Dental

HDFC ERGO Health Insurance Ltd. (Apollo Munich)

MetLife Services and Solutions, LLC

United HealthCare Services, Inc.

Recent Developments in the Market:

In December 2021, ICICI Lombard General Insurance Company announced collaboration with Clove Dental to offer dental insurance. This new plan would be covered under OPD benefit and would be cashless basis.

In May 2022, PNB MetLife launched dental care insurance plan named 'PNB Metlife Dental Care Plan' in India. This new launch would strengthen market presence of the company in dental insurance offerings.

Global Dental Insurance Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029



Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Coverage, Procedure Type, Demographics, End-User, Region Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below: By Coverage

Dental Preferred Provider Organizations (DPPO)

Dental Health Maintenance Organizations (DHMO)

Dental Indemnity Plans

Others

By Procedure Type

Major

Basic

Preventive

By Demographics

Senior Citizens

Adults

Minors

By End-User

Individuals

Corporates

By Region:

North America

U.S.

Canada

Europe

UK



Ge	rma	ny
----	-----	----

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Dental Insurance Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Dental Insurance Market, by Coverage, 2019-2029 (USD Billion)
 - 1.2.3. Dental Insurance Market, by Procedure Type, 2019-2029 (USD Billion)
 - 1.2.4. Dental Insurance Market, by Demographics, 2019-2029 (USD Billion)
 - 1.2.5. Dental Insurance Market, by End-User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL DENTAL INSURANCE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL DENTAL INSURANCE MARKET DYNAMICS

- 3.1. Dental Insurance Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing incidence of dental diseases
 - 3.1.1.2. Rising awareness of oral hygiene
 - 3.1.1.3. High cost associated with dental care
 - 3.1.2. Market Challenges
 - 3.1.2.1. Lack of penetration in emerging countries
 - 3.1.2.2. Increasing development of medicines for dental treatments
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising favourable initiatives from government authorities
 - 3.1.3.2. Growing technological advancements in insurance product offerings

CHAPTER 4. GLOBAL DENTAL INSURANCE MARKET INDUSTRY ANALYSIS



- 4.1. Porter's 5 Force Model
- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
- 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL DENTAL INSURANCE MARKET, BY COVERAGE

- 6.1. Market Snapshot
- 6.2. Global Dental Insurance Market by Coverage, Performance Potential Analysis
- 6.3. Global Dental Insurance Market Estimates & Forecasts by Coverage, 2019-2029 (USD Billion)
- 6.4. Dental Insurance Market, Sub Segment Analysis
 - 6.4.1. Dental Preferred Provider Organizations (DPPO)
 - 6.4.2. Dental Health Maintenance Organizations (DHMO)
 - 6.4.3. Dental Indemnity Plans
 - 6.4.4. Others

CHAPTER 7. GLOBAL DENTAL INSURANCE MARKET, BY PROCEDURE TYPE

- 7.1. Market Snapshot
- 7.2. Global Dental Insurance Market by Procedure Type, Performance Potential



Analysis

- 7.3. Global Dental Insurance Market Estimates & Forecasts by Procedure Type, 2019-2029 (USD Billion)
- 7.4. Dental Insurance Market, Sub Segment Analysis
 - 7.4.1. Major
 - 7.4.2. Basic
 - 7.4.3. Preventive

CHAPTER 8. GLOBAL DENTAL INSURANCE MARKET, BY DEMOGRAPHICS

- 8.1. Market Snapshot
- 8.2. Global Dental Insurance Market by Demographics, Performance Potential Analysis
- 8.3. Global Dental Insurance Market Estimates & Forecasts by Demographics, 2019-2029 (USD Billion)
- 8.4. Dental Insurance Market, Sub Segment Analysis
 - 8.4.1. Senior Citizens
 - 8.4.2. Adults
 - 8.4.3. Minors

CHAPTER 9. GLOBAL DENTAL INSURANCE MARKET, BY END-USER

- 9.1. Market Snapshot
- 9.2. Global Dental Insurance Market by End-User, Performance Potential Analysis
- 9.3. Global Dental Insurance Market Estimates & Forecasts by End-User, 2019-2029 (USD Billion)
- 9.4. Dental Insurance Market, Sub Segment Analysis
 - 9.4.1. Individuals
 - 9.4.2. Corporates

CHAPTER 10. GLOBAL DENTAL INSURANCE MARKET, REGIONAL ANALYSIS

- 10.1. Dental Insurance Market, Regional Market Snapshot
- 10.2. North America Dental Insurance Market
- 10.2.1. U.S. Dental Insurance Market
 - 10.2.1.1. Coverage breakdown estimates & forecasts, 2019-2029
 - 10.2.1.2. Procedure Type breakdown estimates & forecasts, 2019-2029
 - 10.2.1.3. Demographics breakdown estimates & forecasts, 2019-2029
 - 10.2.1.4. End-User breakdown estimates & forecasts, 2019-2029



- 10.2.2. Canada Dental Insurance Market
- 10.3. Europe Dental Insurance Market Snapshot
 - 10.3.1. U.K. Dental Insurance Market
 - 10.3.2. Germany Dental Insurance Market
 - 10.3.3. France Dental Insurance Market
 - 10.3.4. Spain Dental Insurance Market
 - 10.3.5. Italy Dental Insurance Market
- 10.3.6. Rest of Europe Dental Insurance Market
- 10.4. Asia-Pacific Dental Insurance Market Snapshot
 - 10.4.1. China Dental Insurance Market
 - 10.4.2. India Dental Insurance Market
 - 10.4.3. Japan Dental Insurance Market
 - 10.4.4. Australia Dental Insurance Market
 - 10.4.5. South Korea Dental Insurance Market
 - 10.4.6. Rest of Asia Pacific Dental Insurance Market
- 10.5. Latin America Dental Insurance Market Snapshot
- 10.5.1. Brazil Dental Insurance Market
- 10.5.2. Mexico Dental Insurance Market
- 10.6. Rest of The World Dental Insurance Market

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. Company Profiles
 - 11.2.1. Aetna Inc.
 - 11.2.1.1. Key Information
 - 11.2.1.2. Overview
 - 11.2.1.3. Financial (Subject to Data Availability)
 - 11.2.1.4. Product Summary
 - 11.2.1.5. Recent Developments
 - 11.2.2. AFLAC INCORPORATED
 - 11.2.3. Allianz
 - 11.2.4. Ameritas
 - 11.2.5. AXA
 - 11.2.6. Cigna
 - 11.2.7. Delta Dental
 - 11.2.8. HDFC ERGO Health Insurance Ltd. (Apollo Munich)
 - 11.2.9. MetLife Services and Solutions, LLC
 - 11.2.10. United HealthCare Services, Inc.



CHAPTER 12. RESEARCH PROCESS

- 12.1. Research Process
 - 12.1.1. Data Mining
 - 12.1.2. Analysis
 - 12.1.3. Market Estimation
 - 12.1.4. Validation
 - 12.1.5. Publishing
- 12.2. Research Attributes
- 12.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. Global Dental Insurance Market, report scope

TABLE 2. Global Dental Insurance Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Dental Insurance Market estimates & forecasts by Coverage 2019-2029 (USD Billion)

TABLE 4. Global Dental Insurance Market estimates & forecasts by Procedure Type 2019-2029 (USD Billion)

TABLE 5. Global Dental Insurance Market estimates & forecasts by Demographics 2019-2029 (USD Billion)

TABLE 6. Global Dental Insurance Market estimates & forecasts by End-User 2019-2029 (USD Billion)

TABLE 7. Global Dental Insurance Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Dental Insurance Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Dental Insurance Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Dental Insurance Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Dental Insurance Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Dental Insurance Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Dental Insurance Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Dental Insurance Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. Global Dental Insurance Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. Global Dental Insurance Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 17. U.S. Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 18. U.S. Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)



- TABLE 19. U.S. Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 20. Canada Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 21. Canada Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 22. Canada Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 23. UK Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 24. UK Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 25. UK Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 26. Germany Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 27. Germany Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 28. Germany Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 29. France Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 30. France Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 31. France Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 32. Italy Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 33. Italy Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 34. Italy Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 35. Spain Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 36. Spain Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 37. Spain Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 38. RoE Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)



- TABLE 39. RoE Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 40. RoE Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 41. China Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 42. China Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 43. China Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 44. India Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 45. India Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 46. India Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 47. Japan Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 48. Japan Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 49. Japan Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 50. South Korea Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 51. South Korea Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 52. South Korea Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 53. Australia Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 54. Australia Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 55. Australia Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 56. RoAPAC Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 57. RoAPAC Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 58. RoAPAC Dental Insurance Market estimates & forecasts by segment



2019-2029 (USD Billion)

TABLE 59. Brazil Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 60. Brazil Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Brazil Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 63. Mexico Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. Mexico Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 66. RoLA Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. RoLA Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Dental Insurance Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 69. Row Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. Row Dental Insurance Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Dental Insurance Market

TABLE 72. List of primary sources, used in the study of global Dental Insurance Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



List Of Figures

LIST OF FIGURES

- FIG 1. Global Dental Insurance Market, research methodology
- FIG 2. Global Dental Insurance Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Dental Insurance Market, key trends 2021
- FIG 5. Global Dental Insurance Market, growth prospects 2022-2029
- FIG 6. Global Dental Insurance Market, porters 5 force model
- FIG 7. Global Dental Insurance Market, pest analysis
- FIG 8. Global Dental Insurance Market, value chain analysis
- FIG 9. Global Dental Insurance Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Dental Insurance Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Dental Insurance Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Dental Insurance Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Dental Insurance Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Dental Insurance Market, regional snapshot 2019 & 2029
- FIG 15. North America Dental Insurance Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Dental Insurance Market 2019 & 2029 (USD Billion)
- FIG 17. Asia Pacific Dental Insurance Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Dental Insurance Market 2019 & 2029 (USD Billion)
- FIG 19. Global Dental Insurance Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable



I would like to order

Product name: Global Dental Insurance Market Size study & Forecast, by Coverage (Dental Preferred

Provider Organizations (DPPO), Dental Health Maintenance Organizations (DHMO), Dental Indemnity Plans, and Others), by Procedure Type (Major, Basic, and Preventive), by Demographics (Senior Citizens, Adults, and Minors), by End-User (Individuals and

Corporates) and Regional Analysis, 2022-2029

Product link: https://marketpublishers.com/r/G11F2B3F9926EN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G11F2B3F9926EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
(Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html



To place an order via fax simply print this form, fill in the information below and fax the completed form to $+44\ 20\ 7900\ 3970$