

# **Global Dental Inlays & Onlays Market Size study & Forecast, by Material (Porcelain, Zirconia, Gold, Composite), by Type (Direct, Indirect) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Dental Inlays & Onlays Market is valued at approximately USD 3.0 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 11% over the forecast period 2022-2029. The dental inlays and onlays is that an inlay that is cemented in cavity tooth. This is an alternate to a direct restoration that is formed out of amalgam, composite, or glass ionomer, which is built up within the mouth. Factors such as a rise in the number of dental practices, an increase in advancements in the field of restorative dental care, and the growing trend of cosmetic dentistry are attributing to the market growth across the globe.

According to Statista, the dental market around the world was estimated to value around USD 31.5 billion in the year 2018. Also, the market is flourishingly growing and reached to USD 36.8 billion in 2021. Therefore, the surging demand for dental services is fueling the demand for Dental Inlays & Onlays, which, in turn, accelerates the market growth. Moreover, the increase in advancements in the field of restorative dental care, as well as the rising number of reimbursement policies in developed countries is boosting the growth of the market over the forecasting years. However, a lack of skilled professionals and high cost related with the R&D activities are hindering market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Dental Inlays & Onlays Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the space in terms of revenue, owing to the rise in the number of dental procedures, growing awareness of oral health, along with the presence of skilled

dental professionals and well-built healthcare infrastructure. As per the American Dental Association, in the U.S. there were approximately 201,927 registered dentists were practicing in 2021. Whereas, the Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as the increasing prevalence of dental diseases, rising inclination toward technologically advanced cosmetic dentistry procedures, as well as the growing number of dental practitioners.

Major market players included in this report are:

3M Company

Glidewell Laboratories

Smile Brands

Institut Straumann AG

Ivoclar Vivadent AG

COLTENE Holding AG

Dentsply Sirona

Aspen Dental

National Dentex Corporation

DenMat

Recent Developments in the Market:

In March 2022, a new fully integrated technology in Planmeca's new chairside dentistry solution was introduced by Dr. William Flora. A new product from Planmeca allows doctors to offer inlays, onlays, crowns, veneers, and three-unit bridges in a single visit with better control of quality, esthetics, and outcome.

In April 2021, Glidewell and the Misch Institute declared a strategic collaboration in order to provide dental education more accessible to dentists.

Global Dental Inlays & Onlays Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Material, Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the

countries involved in the study.

The report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Porcelain

Zirconia

Gold

Composite

By Type:

Direct

Indirect

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

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