

Global Dental Impression Materials Market Size Study, by Material Type (Alginate, Silicone, Polyether, Others), by Application (Restorative & Prosthodontics, Orthodontics), by End User (Hospitals, Dental Clinics, Others) and Regional Forecasts 2022-2032

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Abstracts

Global Dental Impression Materials Market is valued at approximately USD 1.2 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 9.50 % over the forecast period 2024-2032. Dental impression materials are substances used by dentists to create accurate, negative replicas of a patient's teeth and oral tissues. These materials capture detailed information about the teeth and surrounding structures, which is then utilized to fabricate dental restorations such as crowns, bridges, dentures, and orthodontic appliances. Essential for creating detailed moulds, these materials include alginate, polyvinyl siloxane (PVS), polyether, silicone, and zinc oxide-eugenol (ZOE), each with unique properties suited for various dental procedures. Notable trends in the Global Dental Impression Materials Market include technological advancements in dental care, increased patient awareness, and the rising prevalence of dental disorders. These trends drive expansion and innovation, improving the quality and effectiveness of dental impressions and related treatments. As a result, the market is experiencing significant growth and continuous development, meeting the evolving needs of dental professionals and patients.

The Global Dental Impression Materials Market is driven by several key factors, including technological advancements in dental care, increasing demand for cosmetic dentistry, the rising prevalence of dental disorders, and the growing adoption of digital impression techniques. One significant driver is the increasing demand for cosmetic dentistry. As patients seek aesthetically pleasing and natural-looking dental restorations, there is a higher need for precision and accuracy in dental impressions.



Advanced materials such as Polyvinyl Siloxane (PVS) and polyether offer superior detail reproduction and dimensional stability, meeting the high standards required for cosmetic procedures. Additionally, the shift towards minimally invasive dental procedures necessitates the use of reliable impression materials to ensure successful outcomes. However, the high cost of advanced impression materials and equipment limits their adoption, especially in developing regions. Additionally, the complexity of using certain impression materials and the requirement for skilled professionals to handle them present significant challenges for dental practices. The key regions considered for the global Dental Impression Materials market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the dominating region in terms of revenue in the Global Dental Impression Materials Market. The region boasts an advanced dental healthcare infrastructure, which facilitates the adoption of cutting-edge dental technologies and materials. The high prevalence of dental disorders drives the demand for accurate and reliable impression materials. Additionally, there is a significant demand for cosmetic dentistry in North America, where patients seek high-quality, aesthetically pleasing dental restorations. The region also benefits from substantial investments in dental research and development, leading to continuous innovations in impression materials. The availability of skilled dental professionals and favorable reimbursement policies further support market growth. The strong presence of leading market players in North America ensures a steady supply of advanced dental impression materials, solidifying the region's dominant position in the Global Dental Impression Materials Market. The Asia Pacific market is projected to experience the most rapid growth throughout the forecast period.

Major market players included in this report are:

Hiossen Implant Inc.

Zhermack Spa

Gc America, Inc.,

Kerr Corporation.

Keystone Dental, Inc.

Dentsply Sirona Inc.,

Pyrax Polymars Private Limited

Minnesota Mining And Manufacturing Company

Thommen Medical Ag

Henry Schein, Inc.

The detailed segments and sub-segments of the market are explained below:



By Material Type Alginate

Silicone

Polyether

Others

By Application

Restorative & Prosthodontics

Orthodontics

By End Users

Hospitals

Dental Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA



Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market



Contents

CHAPTER 1. GLOBAL DENTAL IMPRESSION MATERIALS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
 - 1.3.1. Inclusion & Exclusion
 - 1.3.2. Limitations
 - 1.3.3. Supply Side Analysis
 - 1.3.3.1. Availability
 - 1.3.3.2. Infrastructure
 - 1.3.3.3. Regulatory Environment
 - 1.3.3.4. Market Competition
 - 1.3.3.5. Economic Viability (Consumer's Perspective)
 - 1.3.4. Demand Side Analysis
 - 1.3.4.1. Regulatory frameworks
 - 1.3.4.2. Technological Advancements
 - 1.3.4.3. Environmental Considerations
 - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Global Dental Impression Materials Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
 - 2.3.1. By Material Type
 - 2.3.2. By Application
 - 2.3.3. By End User
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

CHAPTER 3. GLOBAL DENTAL IMPRESSION MATERIALS MARKET DYNAMICS



- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

CHAPTER 4. GLOBAL DENTAL IMPRESSION MATERIALS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL DENTAL IMPRESSION MATERIALS MARKET SIZE & FORECASTS BY MATERIAL TYPE 2022-2032

- 5.1. Alginate
- 5.2. Silicone
- 5.3. Polyether
- 5.4. Others

CHAPTER 6. GLOBAL DENTAL IMPRESSION MATERIALS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032



- 6.1. Restorative & Prosthodontics
- 6.2. Orthodontics

CHAPTER 7. GLOBAL DENTAL IMPRESSION MATERIALS MARKET SIZE & FORECASTS BY END USER 2022-2032

- 7.1. Hospitals
- 7.2. Dental Clinics
- 7.3. Others

CHAPTER 8. GLOBAL DENTAL IMPRESSION MATERIALS MARKET SIZE & FORECASTS BY REGION 2022-2032

- 8.1. North America Dental Impression Materials Market
 - 8.1.1. U.S. Dental Impression Materials Market
 - 8.1.1.1. Material Type breakdown size & forecasts, 2022-2032
 - 8.1.1.2. Application breakdown size & forecasts, 2022-2032
 - 8.1.1.3. End user breakdown size & forecasts, 2022-2032
 - 8.1.2. Canada Dental Impression Materials Market
- 8.2. Europe Dental Impression Materials Market
 - 8.2.1. U.K. Dental Impression Materials Market
 - 8.2.2. Germany Dental Impression Materials Market
 - 8.2.3. France Dental Impression Materials Market
 - 8.2.4. Spain Dental Impression Materials Market
 - 8.2.5. Italy Dental Impression Materials Market
 - 8.2.6. Rest of Europe Dental Impression Materials Market
- 8.3. Asia-Pacific Dental Impression Materials Market
 - 8.3.1. China Dental Impression Materials Market
 - 8.3.2. India Dental Impression Materials Market
 - 8.3.3. Japan Dental Impression Materials Market
 - 8.3.4. Australia Dental Impression Materials Market
 - 8.3.5. South Korea Dental Impression Materials Market
- 8.3.6. Rest of Asia Pacific Dental Impression Materials Market
- 8.4. Latin America Dental Impression Materials Market
 - 8.4.1. Brazil Dental Impression Materials Market
 - 8.4.2. Mexico Dental Impression Materials Market
- 8.4.3. Rest of Latin America Dental Impression Materials Market
- 8.5. Middle East & Africa Dental Impression Materials Market
- 8.5.1. Saudi Arabia Dental Impression Materials Market



- 8.5.2. South Africa Dental Impression Materials Market
- 8.5.3. Rest of Middle East & Africa Dental Impression Materials Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Hiossen Implant Inc.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. Zhermack Spa
 - 9.3.3. Gc America, Inc.,
 - 9.3.4. Kerr Corporation.
 - 9.3.5. Keystone Dental, Inc.
 - 9.3.6. Dentsply Sirona Inc.,
 - 9.3.7. Pyrax Polymars Private Limited
 - 9.3.8. Minnesota Mining And Manufacturing Company
 - 9.3.9. Thommen Medical Ag
 - 9.3.10. Henry Schein, Inc.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes



List Of Tables

LIST OF TABLES

- TABLE 1. Global Dental Impression Materials market, report scope
- TABLE 2. Global Dental Impression Materials market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Dental Impression Materials market estimates & forecasts by Material Type 2022-2032 (USD Billion)
- TABLE 4. Global Dental Impression Materials market estimates & forecasts by Application 2022-2032 (USD Billion)
- TABLE 5. Global Dental Impression Materials market estimates & forecasts by End User 2022-2032 (USD Billion)
- TABLE 6. Global Dental Impression Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Global Dental Impression Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Global Dental Impression Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Dental Impression Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Global Dental Impression Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Global Dental Impression Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Global Dental Impression Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Global Dental Impression Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Global Dental Impression Materials market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. Global Dental Impression Materials market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. U.S. Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 17. U.S. Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 18. U.S. Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)



- TABLE 19. Canada Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 20. Canada Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 21. Canada Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 22. UK Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 23. UK Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 24. UK Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 25. Germany Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 26. Germany Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 27. Germany Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 28. France Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 29. France Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 30. France Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 31. Italy Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 32. Italy Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 33. Italy Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 34. Spain Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 35. Spain Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 36. Spain Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 37. RoE Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 38. RoE Dental Impression Materials market estimates & forecasts by segment



2022-2032 (USD Billion)

TABLE 39. RoE Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 40. China Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 41. China Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 42. China Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 43. India Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 44. India Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 45. India Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 46. Japan Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 47. Japan Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 48. Japan Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 49. Australia Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 50. Australia Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 51. Australia Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 52. South Korea Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 53. South Korea Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 54. South Korea Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 55.

TABLE 56. RoAPAC Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 57. RoAPAC Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 58. RoAPAC Dental Impression Materials market estimates & forecasts by



segment 2022-2032 (USD Billion)

TABLE 59. Brazil Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 60. Brazil Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 61. Brazil Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 62. Mexico Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 63. Mexico Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 64. Mexico Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 65. RoLA Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 66. RoLA Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 67. RoLA Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 68. Saudi Arabia Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 69. Saudi Arabia Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 70. Saudi Arabia Dental Impression Materials market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 71. South Africa Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 72.

TABLE 73. South Africa Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 74. South Africa Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 75. RoMEA Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 76. RoMEA Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 77. RoMEA Dental Impression Materials market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 78. List of secondary sources, used in the study of Global Dental Impression



Materials Market.

TABLE 79. List of primary sources, used in the study of Global Dental Impression Materials Market.

TABLE 80. Years considered for the study.

TABLE 81. Exchange rates considered



List Of Figures

LIST OF FIGURES

- FIG 1. Global Dental Impression Materials market, research methodology
- FIG 2. Global Dental Impression Materials market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Dental Impression Materials market, key trends 2023
- FIG 5. Global Dental Impression Materials market, growth prospects 2022-2032
- FIG 6. Global Dental Impression Materials market, porters 5 force model
- FIG 7. Global Dental Impression Materials market, pestel analysis
- FIG 8. Global Dental Impression Materials market, value chain analysis
- FIG 9. Global Dental Impression Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Dental Impression Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Dental Impression Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Dental Impression Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Dental Impression Materials market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Dental Impression Materials market, regional snapshot 2022 & 2032
- FIG 15. North America Dental Impression Materials market 2022 & 2032 (USD Billion)
- FIG 16. Europe Dental Impression Materials market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Dental Impression Materials market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Dental Impression Materials market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Dental Impression Materials market 2022 & 2032 (USD Billion)
- FIG 20. Global Dental Impression Materials market, company market share analysis (2023)



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