

# **Global Dental impression market Size study, by Product (Intraoral scanners, Impression material, Impression trays, Bite registration material, Dental impression accessories), by Application (Restorative and prosthodontics dentistry, Orthodontics, Other applications), by end user (Dental hospitals and clinics, Dental laboratories, Dental academics and research institutes, Forensic laboratories), and Regional Forecasts 2021-2027**

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## **Abstracts**

Global dental impression systems market is valued at approximately USD 1.3 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 7.7% over the forecast period 2021 -2027. With the disposable incomes, the propensity to undergo costly cosmetic procedures has risen among the public in different countries, particularly among the elderly. During the forecast era, rising income levels in developing countries such as India, China, and Brazil, which have a high decayed, missing, and filled teeth (DMFT) index, are projected to fuel demand for dental impression systems. Moreover, factors such as the rising prevalence of dental disorders and the rising demand for cosmetic dentistry are propelling the dental impression systems market forward. Furthermore, increasing adoption of digital dentistry and the dental tourism in developing markets are projected to fuel demand growth in the dental impression systems market over the forecast period. In addition,, to remain competitive in the market, key players are employing a variety of tactics such as product launch, company growth, acquisition, alliance, cooperation, and agreement. For instance, BEGO (Germany) and Formlabs (US) joined in 2020 to widen access to BEGO's dental restorative products, allowing Formlabs' customers to optimize workflows and patient

experiences. Similarly, Coltene Holding (Switzerland) purchased SciCan (Canada) and MICRO-MEGA (France) in 2018, expanding Coltene's global presence and product range while also building synergies and expanding its dental product line. However, high cost and limited reimbursement for dental treatments may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global dental impression systems market is considered for the key regions such as Europe, Asia Pacific, North America, Latin America, and Rest of the World. Europe is the leading region across the world in terms of market share attributed to the existence of a number of end-use industries including packaging, automotive, building & construction, and consumer goods. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to increasing automobile production services in the region.

Major market players included in this report are:

3M Company

Henry Schein

Dentsply Sirona

Mitsui Chemicals

Envista Group

Parkell, Inc.

Kettenbach GmbH & Co. KG

Zest Dental Solutions

Keystone Industries

Ultradent Products, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Intraoral scanners

Impression material

Impression trays

Bite registration material

Dental impression accessories

By Application:

Restorative and prosthodontics dentistry

Orthodontics

Other applications

By End user:

Dental hospitals and clinics

Dental laboratories

Dental academics and research institutes

Forensic laboratories

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018-19

Base year – 2019-20

Forecast period – 2021 to 2027.

Target Audience of the Global dental impression systems marketin Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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