

# **Global Dental Implants and Prosthetics Market Size study, by Dental implants (Titanium implants, and Zirconium implants), Dental Prosthesis (Dental bridges, dental crowns, Dentures, Abutments, veneers and others), Type of Facility (Hospital and clinics, Dental laboratories and other facilities) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/G78AE3D63C53EN.html>

Date: February 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G78AE3D63C53EN

## **Abstracts**

Global Dental Implants and Prosthetics Market is valued at approximately USD 10.23 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 12.4% over the forecast period 2022-2029. Dental implants are referred to as surgical components that interface with the skull or the bone of the jaw to support dental prosthetics that includes a bridge, denture, and crowns to act as an orthodontic anchor. The factors that drive the growth of the market are the increase in demand for cosmetics dentistry, rising dental tourism and an improvement in disposable income in developing countries.

The increasing incidence of dental diseases such as dental caries and periodontal diseases is primarily attributed to the market growth. According to the WHO Global Oral Health Status Report (2022) stated that approximately 3.5 billion people globally, three out of every four of whom live in middle-income countries, are estimated to have oral disorders. Furthermore, 2 billion individuals are estimated to have permanent tooth decay, compared to 514 million children who experience primary tooth decay worldwide. . Thereby, the rising cases of dental ailments among the population are fostering the demand for dental implants and prosthetics. Whereas, the high cost of dental implants and the several risk are associated with tooth loss with dental bridges are the factors hampering the growth of market over the forecast years. However, the low penetration

rate of dental implants and growth in investment in CAD/CAM technologies are the lucrative opportunity for the growth of market over the forecast years.

The key regions considered for the Global Dental Implants and Prosthetics Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America holds the highest share of the worldwide dental implant and prosthetics market due to the rising demand for high-end implants and the manufacturers' expanding investment in R&D activities to produce cutting-edge and creative products. . Whereas, Asia Pacific is the fastest-growing segment in the global dental implants and prosthetics market in the forecasted period of 2022-2029. Factors such as rise in dental tourism and an increase in disposable wealth in emerging nations are bolstering the development of the regional market.

Major market players included in this report are:

Danaher Corporation  
DENTSPLY Sirona, Inc  
Zimmer Biomet  
Henry Schein, Inc.  
AVINENT Implant System  
OSSTEM Implant Co., Ltd.  
Bicon, LLC  
Adin Dental Implant Systems Ltd.  
DIO Corporation  
Thommen Medical AG

Recent Developments in the Market:

In February 2021, Envista Holdings Corporation announced that the company has strengthen partnership with Heartland Dental with the aim of continuing the offering of novel dental solutions to its widespread network of assist doctors.

In December 2021, Dentsply Sirona Inc. announced that the company entered into a partnership agreement with 3Shape A/S (US). The objective of this initiative is to present a secure and seamless incorporation of Dentsply Sirona's Connect Case Center with 3Shape's Dental System software.

Global Dental Implants and Prosthetics Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered Dental Implants, Dental prosthesis, Type of Facility, Region  
Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World  
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Dental Implants:

Titanium implants

Zirconium implants

By Dental prosthesis:

Dental bridges

Dental crowns

Dentures

Abutments

Veneers

Others

By Type of Facility:

Hospitals and clinics

Dental Laboratories

Other facilities

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

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