

Global Dental Implant Abutment Systems Market Size Study, by Product (Stock/Pre-fabricated Abutment Systems, Custom Abutment Systems), by Technology (Pre-mill, CAD/CAM) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GF8156E4E3FCEN.html>

Date: August 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GF8156E4E3FCEN

Abstracts

Global Dental Implant Abutment Systems Market is valued at approximately USD 1.62 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 7.08% over the forecast period 2024-2032. Dental Implant Abutment Systems are essential components in dental implant procedures, serving as connectors between dental implants and visible replacement teeth such as crowns, bridges, or dentures. These systems ensure stability, alignment, and aesthetic appearance, playing a pivotal role in the success of dental restorations. The dental industry is experiencing robust growth due to several key factors. The increasing prevalence of dental diseases, driven by poor oral hygiene and unhealthy diets, has led to a high demand for preventative and restorative dental care. Furthermore, the growing trend toward cosmetic dentistry, fueled by the desire for improved aesthetics and self-confidence, has added to the industry's expansion. Additionally, various initiatives to raise awareness about the importance of oral health have led to increased patient education and demand for dental services.

The market is witnessing significant growth due to the rising prevalence of oral disorders such as tooth decay, periodontitis, and tooth loss, which often necessitate dental implant procedures. Abutment systems are crucial in these procedures, connecting dental implants to restorations like crowns or bridges. Advancements in implant technology, including surface treatments and implant design, have enhanced osseointegration and biocompatibility with the jawbone. Predominantly using titanium alloys, these implants are allergy-free and have proven successful in dental surgeries.

The market caters to various dental disorders, providing a range of products, including aligners, teeth whitening kits, and dental implant surgery-related accessories.

The increasing global prevalence of dental diseases significantly drives market growth. According to the World Health Organization, nearly half of the world's population is affected by oral diseases, with approximately 3.5 billion people suffering from conditions such as dental caries, periodontal disease, oral cancer, and dental trauma. This underscores the critical need for dental implant abutment systems to restore functionality and aesthetics. However, limitations and complications associated with dental implant abutment systems and insufficient reimbursement are the key factors that are substantially halting the growth of the market globally. Moreover, the rising technological advancements in dental implant abutment systems, including the integration of CAD/CAM systems and 3D printing, are revolutionizing the fabrication process. These technologies enable the creation of customized, biocompatible abutments, providing streamlined and efficient solutions for artificial tooth replacement. However, challenges such as insufficient reimbursement and complications associated with dental implant abutment systems, including osseointegration failure and periimplantitis, pose obstacles to market growth.

The key regions considered for the global Dental Implant Abutment Systems Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Dental Implant Abutment Systems Market in terms of revenue. The market growth in the region is being attributed to factors including advanced healthcare infrastructure, increased awareness, and augmented healthcare finances. Dental practitioners in North America utilize advanced technologies like CAD/CAM and precision-guided surgery to ensure optimal tooth alignment and color matching, driving demand for dental implant abutment systems. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by a rapidly aging population, increasing prevalence of dental diseases, rising disposable incomes, growing awareness of cosmetic dentistry, and advancements in dental technology. These factors collectively contribute to a surge in demand for dental implants and associated components, driving market growth.

Major market players included in this report are:

Dentsply Sirona Inc.

Institut Straumann AG

Danaher Corp.

Argen Corp.

Bio3 Implants GmbH

BTI Biotechnology Institute S.L.

Cendres Metaux Management SA

Cortex Dental Implants Industries Ltd.

Dynamic Abutment Solutions

DESS Dental Smart Solutions

Dyna Dental Engineering

Dynamic Abutment Solutions

Bone System Srl

Bioconcept Co. Ltd.

Arum Europe GmbH

The detailed segments and sub-segment of the market are explained below:

By Product:

Stock/Pre-fabricated Abutment Systems

Custom Abutment Systems

By Technology:

Pre-mill

CAD/CAM

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL DENTAL IMPLANT ABUTMENT SYSTEMS MARKET EXECUTIVE SUMMARY

- 1.1. Global Dental Implant Abutment Systems Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Product
 - 1.3.2. By Technology
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL DENTAL IMPLANT ABUTMENT SYSTEMS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL DENTAL IMPLANT ABUTMENT SYSTEMS MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Increasing prevalence of dental diseases
- 3.1.2. Advancements in implant technology
- 3.1.3. Rise in dental care and medical insurance coverage

3.2. Market Challenges

- 3.2.1. Limitations and complications associated with dental implant abutment systems
- 3.2.2. Insufficient reimbursement

3.3. Market Opportunities

- 3.3.1. Technological advancements in dental implant abutment systems
- 3.3.2. Increasing investment in diagnostic imaging devices
- 3.3.3. Growing awareness and adoption of AI in imaging

CHAPTER 4. GLOBAL DENTAL IMPLANT ABUTMENT SYSTEMS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL DENTAL IMPLANT ABUTMENT SYSTEMS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032

5.1. Segment Dashboard

5.2. Global Dental Implant Abutment Systems Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Stock/Pre-fabricated Abutment Systems

5.2.2. Custom Abutment Systems

CHAPTER 6. GLOBAL DENTAL IMPLANT ABUTMENT SYSTEMS MARKET SIZE & FORECASTS BY TECHNOLOGY 2022-2032

6.1. Segment Dashboard

6.2. Global Dental Implant Abutment Systems Market: Technology Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. Pre-mill

6.2.2. CAD/CAM

CHAPTER 7. GLOBAL DENTAL IMPLANT ABUTMENT SYSTEMS MARKET SIZE & FORECASTS BY REGION 2022-2032

7.1. North America Dental Implant Abutment Systems Market

7.1.1. U.S. Dental Implant Abutment Systems Market

7.1.1.1. Product breakdown size & forecasts, 2022-2032

7.1.1.2. Technology breakdown size & forecasts, 2022-2032

7.1.2. Canada Dental Implant Abutment Systems Market

7.2. Europe Dental Implant Abutment Systems Market

7.2.1. U.K. Dental Implant Abutment Systems Market

7.2.2. Germany Dental Implant Abutment Systems Market

7.2.3. France Dental Implant Abutment Systems Market

7.2.4. Spain Dental Implant Abutment Systems Market

7.2.5. Italy Dental Implant Abutment Systems Market

7.2.6. Rest of Europe Dental Implant Abutment Systems Market

7.3. Asia-Pacific Dental Implant Abutment Systems Market

7.3.1. China Dental Implant Abutment Systems Market

7.3.2. India Dental Implant Abutment Systems Market

7.3.3. Japan Dental Implant Abutment Systems Market

7.3.4. Australia Dental Implant Abutment Systems Market

7.3.5. South Korea Dental Implant Abutment Systems Market

7.3.6. Rest of Asia Pacific Dental Implant Abutment Systems Market

7.4. Latin America Dental Implant Abutment Systems Market

- 7.4.1. Brazil Dental Implant Abutment Systems Market
- 7.4.2. Mexico Dental Implant Abutment Systems Market
- 7.4.3. Rest of Latin America Dental Implant Abutment Systems Market
- 7.5. Middle East & Africa Dental Implant Abutment Systems Market
 - 7.5.1. Saudi Arabia Dental Implant Abutment Systems Market
 - 7.5.2. South Africa Dental Implant Abutment Systems Market
 - 7.5.3. Rest of Middle East & Africa Dental Implant Abutment Systems Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Dentsply Sirona Inc.
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Market Strategies
 - 8.3.2. Institut Straumann AG
 - 8.3.3. Danaher Corp.
 - 8.3.4. Argen Corp.
 - 8.3.5. Bio3 Implants GmbH
 - 8.3.6. BTI Biotechnology Institute S.L.
 - 8.3.7. Cendres Metaux Management SA
 - 8.3.8. Cortex Dental Implants Industries Ltd.
 - 8.3.9. Dynamic Abutment Solutions
 - 8.3.10. DESS Dental Smart Solutions
 - 8.3.11. Dyna Dental Engineering
 - 8.3.12. Dynamic Abutment Solutions
 - 8.3.13. Bone System Srl
 - 8.3.14. Bioconcept Co. Ltd.
 - 8.3.15. Arum Europe GmbH

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Dental Implant Abutment Systems market, report scope

TABLE 2. Global Dental Implant Abutment Systems market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Dental Implant Abutment Systems market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 4. Global Dental Implant Abutment Systems market estimates & forecasts by Technology 2022-2032 (USD Billion)

TABLE 5. Global Dental Implant Abutment Systems market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 6. Global Dental Implant Abutment Systems market by segment, estimates & forecasts, 2-2032 (USD Billion)

TABLE 7. Global Dental Implant Abutment Systems market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Dental Implant Abutment Systems market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Dental Implant Abutment Systems market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Dental Implant Abutment Systems market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Dental Implant Abutment Systems market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Dental Implant Abutment Systems market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Dental Implant Abutment Systems market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Dental Implant Abutment Systems market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. Dental Implant Abutment Systems market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. Dental Implant Abutment Systems market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 17. U.S. Dental Implant Abutment Systems market estimates & forecasts by segment 2022-2032

TABLE 18. Canada Dental Implant Abutment Systems market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada Dental Implant Abutment Systems market estimates & forecasts by segment 2022-2032

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Dental Implant Abutment Systems market, research methodology
- FIG 2. Global Dental Implant Abutment Systems market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Dental Implant Abutment Systems market, key trends 2023
- FIG 5. Global Dental Implant Abutment Systems market, growth prospects 2022-2032
- FIG 6. Global Dental Implant Abutment Systems market, porters 5 force model
- FIG 7. Global Dental Implant Abutment Systems market, PESTEL analysis
- FIG 8. Global Dental Implant Abutment Systems market, value chain analysis
- FIG 9. Global Dental Implant Abutment Systems market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Dental Implant Abutment Systems market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Dental Implant Abutment Systems market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Dental Implant Abutment Systems market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Dental Implant Abutment Systems market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Dental Implant Abutment Systems market, regional snapshot 2022 & 2032
- FIG 15. North America Dental Implant Abutment Systems market 2022 & 2032 (USD Billion)
- FIG 16. Europe Dental Implant Abutment Systems market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Dental Implant Abutment Systems market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Dental Implant Abutment Systems market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Dental Implant Abutment Systems market 2022 & 2032 (USD Billion)
- FIG 20. Global Dental Implant Abutment Systems market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

I would like to order

Product name: Global Dental Implant Abutment Systems Market Size Study, by Product (Stock/Pre-fabricated Abutment Systems, Custom Abutment Systems), by Technology (Pre-mill, CAD/CAM) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GF8156E4E3FCEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF8156E4E3FCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970