

Global Dental Digital X-Ray Market Size study, by
Product (Digital X-Ray Systems, Analog X-Ray
Systems), by Type (Extraoral X-Ray Systems, Intraoral
X-Ray Systems, Hybrid X Ray Systems), by
Application (Diagnostic, Therapeutic, Cosmetic,
Forensic), by End-User (Dental Hospitals & Clinics,
Dental Academic & Research Institutes, Forensic
Laboratories) and Regional Forecasts 2019-2026

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# **Abstracts**

Global Dental Digital X-Ray Market is valued approximately at USD 2,791.15 million in 2018 and is anticipated to grow with a healthy growth rate of more than 8.7% over the forecast period 2019-2026. Dental Digital X-Ray is also known as dental digital radiography. It is a preventive approach in which X-rays passes via any soft tissue as in the gum. Then it get immersed by thick tissues that deliver an image. Dental digital Xray utilizes an electronic sensor rather than the traditional X-ray film to capture X-ray images. It enables dentists to treat common dental problems such as dental infections, cavities, and diseases associated with the gums. It has become a favored modality recently, as they are more convenient and safer when compared to traditional imaging techniques. Growing geriatric population with high risk of dental diseases, technological advancement in dental imaging techniques and favorable regulations & government initiatives are the few factors responsible for high CAGR of the market over the forecast period. For instance, As per the United Nations Organization, the global population of age of 60 years and above are nearly 962 million in 2017, up from twice as large as of 382 million since 1980. Also, it is projected that the population aged 60 and above will reach to almost to 2.1 billion by 2050. Moreover, growing medical tourism along with the development of AI-based digital X-ray systems is major factor which creates lucrative



growth opportunities for the growth of market in the upcoming years. However, lack of reimbursements for dental care and high costs of dental digital X-ray equipment are the few factor anticipated to restraining the growth of global Dental Digital X-Ray market during the forecast period.

The regional analysis of global Dental Digital X-Ray Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the improved improving healthcare infrastructure, favorable government infections and increasing incidences of dental infections in the region. However, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as increasing aging population and rising incidences of dental problems among people would fuel-up the adoption of Dental Digital X-Ray in the Asia-Pacific region.

Major market player included in this report are:

**Danaher Corporation** 

Carestream Health, Inc.

Sirona Dental Systems, Inc.

Planmeca OY

Vatech Networks

LED Dental (LED Medical Diagnostics)

Yoshida Dental Mfg. Co. Ltd.

**Dentsply Sirona** 

Midmark Corp.

Cefla S.C

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product: Digital X-Ray Systems Analog X-Ray Systems



By Type: Extraoral X-R

Extraoral X-Ray Systems

Intraoral X-Ray Systems

Hybrid X Ray Systems

By Application:

Diagnostic

Therapeutic

Cosmetic

Forensic

By End-User:

**Dental Hospitals & Clinics** 

Dental Academic & Research Institutes

Forensic Laboratories

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year - 2018

Forecast period - 2019 to 2026

Target Audience of the Global Dental Digital X-Ray Market in Market Study:

Global Dental Digital X-Ray Market Size study, by Product (Digital X-Ray Systems, Analog X-Ray Systems), by Ty...



Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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FIG 27. LATIN AMERICA DENTAL DIGITAL X-RAY MARKET 2016 & 2026 (USD MILLION)

FIG 28. GLOBAL DENTAL DIGITAL X-RAY MARKET, COMPANY MARKET SHARE ANALYSIS (2018)



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