

Global Dental Devices and Consumables Market Size study, by Devices (General & Diagnostic Devices, Treatment-Based Devices), by Product (Dental Restoration, Orthodontics, Periodontics, Endodontics, Infection Control Products, Others), by End-User (Dental Hospitals, Dental Clinics, Dental Academic & Research Institutes) and Regional Forecasts 2019-2026

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Abstracts

Global Dental Devices and Consumables Market is valued approximately at USD 28.0 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 5.0% over the forecast period 2019-2026. Dental devices and consumables are the type of products that are utilized in the ailment of several dental disorders such as dental impairments, problems related to tooth restoration and gingival tissues. Dental devices are primarily consumed to repair the impairments and consumables are biomaterials, crowns & bridges, orthodontics, dental implants, periodontics and endodontics used in several dental treatments. Increasing incidences of dental disorder among aging population, growing demand for cosmetic dentistry, along with technological advancements in dental products are the few factors responsible for high CAGR of the market over the forecast period. For instance, as per American Academy of Implant Dentistry, about 3 million people have implanted their tooth and 5,00,000 people receive implant in US per year whereas 15 million people in US have either bridge replacement or crown for their missing teeth. Moreover, growing dental tourism in developing economies is the major factor likely to create lucrative growth opportunities to the market growth in the forecasting years. However, high cost of dental instruments, lack of reimbursement and lack of patient awareness are the few factors restraining the



growth of global Dental Devices and Consumables market during the forecast period of 2019-2026.

The regional analysis of global Dental Devices and Consumables Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the increasing demand for dental implants & surgeries, rising dental care expenditure, along with high disposable income in the region. However, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period due to rising government initiatives to educate the population about the severity of oral health and hygiene would further enhancing the growth of the market in the Asia-Pacific region.

Major market player included in this report are:
Zimmer Biomet
3M
Danaher Corporation

3M
Danaher Corporation
Ultradent Products Inc.
Henry Schein, Inc.
BioHorizons IPH, Inc.
Institut Straumann AG
Dentsply Sirona
Ivoclar Vivadent Marketing (India) Pvt. Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Devices:
General & Diagnostic Devices
Treatment-Based Devices

By Product:



Dental Restoration
Orthodontics
Periodontics
Endodontics
Infection Control Products

By End-User:

Others

Dental Hospitals

Dental Clinics

Dental Academic & Research Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017 Base year – 2018 Forecast period – 2019 to 2026

Target Audience of the Global Dental Devices and Consumables Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises



Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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