

Global Dental Crowns Market Size Study, by Product Type (Ceramics, Metal, Porcelain Fused to Ceramics), by Material (Titanium, Zirconium), by Price (Premium, Value, Discounted), by End User (Hospitals, Dental Clinics and Laboratories, Others), and Regional Forecasts 2022-2032

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Abstracts

Global Dental Crowns Market valued at approximately USD 1.77 billion in 2023, is projected to expand at a compound annual growth rate (CAGR) of around 7.3% over the forecast period 2024-2032. Dental crowns are crucial fixed prosthetic devices used to restore teeth' strength, shape, and size, significantly improving dental aesthetics. Fabricated from materials such as ceramics and porcelain, these crowns play a pivotal role in safeguarding weakened teeth, covering dental implants, and restoring broken teeth.

The rising prevalence of dental disorders globally is a primary driver of market growth. As reported by the World Health Organization, oral diseases are a substantial health burden due to their association with pain, discomfort, and disfigurement. The increasing incidence of dental conditions such as dental caries, periodontal diseases, and oral cancers is propelling the demand for dental crowns. Moreover, the growing demand for dental procedures due to heightened health awareness and the expanding geriatric population, which is more susceptible to dental issues, further stimulates market expansion.

Research and development activities are also significantly boosting market growth. With increased expenditure on medical instruments and devices, especially in developed and developing economies, the dental crown market is witnessing lucrative growth



opportunities. Additionally, advancements in CAD/CAM technologies and continuous innovations in dental implants are expected to provide substantial growth opportunities for market players. Despite the promising growth, the market faces certain challenges. High costs associated with dental implants and procedures, lack of favorable reimbursement scenarios, and limited infrastructure in developing economies are potential barriers. Moreover, the risks associated with root canal treatments and the lack of suitable healthcare infrastructure in low- and middle-income countries pose significant challenges.

The key regions considered for the Global Dental Crowns Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Global Dental Crowns Market in terms of revenue. The market growth in the area is being attributed to factors including robust healthcare infrastructure, the presence of major market players, and large population suffering from dental ailments. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by government initiatives to promote healthcare, rising health awareness, and increasing demand for advanced dental technologies.

Major market players included in this report are:

Ivoclar Vivadent (Liechtenstein)

Glidewell Laboratories (U.S)

Kulzer GmbH (Germany)

Argen (Netherlands)

COLTENE Group (Switzerland)

pritidenta GmbH (Germany)

Pyrax Polymars (India)

DENTMARK - R & D IMPEX (India)

Kids-e-Dental (India)

Katara Dental (India)



Confident Sales India Pvt Ltd (India)

Oral Arts Dental Lab (U.S)

Pert Solutions - Dental Division

Taj Dental Lab

Dental Art Lab

The detailed segments and sub-segment of the market are explained below:

By Product Type:

Ceramics

Metal

Porcelain Fused to Ceramics

By Material:

Titanium

Zirconium

By Price:

Premium

Value

Discounted

By End User:

Hospitals



Dental Clinics and Laboratories

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC



Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year - 2022

Base year - 2023

Forecast period - 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.



Demand side and supply side analysis of the market.



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