

# **Global Dental Cement Market Size study, by Material (Glass Ionomer, Hydraulic Calcium Silicate, Polycarboxylate, Resin Based, Macrofill, Minifill, Nanofill, Zinc Phosphate, Zinc-Oxide Eugenol), by Category (Permanent, Temporary), by Application (Luting, Pulpal Protection, Restorations, Surgical Dressing) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G81331BDAFEBEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G81331BDAFEBEN

## **Abstracts**

The Global Dental Cement Market is valued approximately at USD 680.00 million in 2023 and is anticipated to grow with a healthy growth rate of more than 6.87% over the forecast period 2024-2032. Dental cement refers to a group of materials used in dentistry to bond dental restorations, such as crowns, bridges, veneers, inlays, and orthodontic brackets, to the natural tooth structure. This material acts as a secure and durable adhesive agent that holds the restoration in place, ensuring stability and longevity. The significant prevalence of dental disorders and the growing global population contribute to increased dental procedures, creating a demand for dental cement. With an increasing emphasis on aesthetics in dentistry, there is a growing demand for dental restorations that blend seamlessly with natural teeth, thus creating a platform for dental cement. However, the high operational cost of dental procedures limits the market growth. Additionally, the growing incorporation of bio-compatible adhesives in dental cement is expected to expand the scope of dental cement applications.

The Global Dental Cement Market is experiencing robust growth, propelled by several key factors. The rising awareness about oral health and the increasing geriatric population have led to a higher demand for dental treatments. This demand, coupled with technological advancements in dental care, is driving the growth of the dental cement market. For instance, products like glass ionomer cement, which release

fluoride ions providing additional protection against tooth decay, are gaining popularity. Furthermore, innovations such as resin-modified glass ionomer cement (RMGIC) and self-adhesive resin cement are enhancing the performance and application of dental cements. However, the market faces challenges such as high costs associated with advanced dental procedures and limited awareness about dental health in certain regions.

The key regions considered for the global dental cement market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. The dental cement market in the Americas is proliferating with the rapid growth of the dental healthcare sector owing to the increasing awareness regarding dental and oral health, growing demand for cosmetic dentistry, and the rising need for extensive and advanced dental cement. The UK government has initiated the National Dental Epidemiology Program to look after dental health in children, which is estimated to drive the dental cement market in the region. The Asia-Pacific region is expected to witness the fastest growth in the market due to the rapidly increasing population, improving healthcare infrastructure, and growing focus on dental tourism.

Major market players included in this report are:

- 3M Company
- BISCO, Inc.
- Cosmedent, Inc.
- Dentsply Sirona Inc.
- DETAX GmbH
- DiaDent Group International Inc.
- DMG Chemisch-Pharmazeutische Fabrik GmbH
- Essential Dental Systems, Inc.
- FGM Dental Group
- GC Corporation
- Ivoclar Vivadent AG
- Kerr Corporation
- Prevest DenPro Limited
- Shofu Inc.
- Ultradent Products, Inc.

The detailed segments and sub-segment of the market are explained below:

By Material:

- Glass Ionomer
- Hydraulic Calcium Silicate
- Polycarboxylate
- Resin Based
- Macrofill

- Minifill
- Nanofill
- Zinc Phosphate
- Zinc-Oxide Eugenol

By Category:

- Permanent
- Temporary

By Application:

- Luting
- Pulpal Protection
- Restorations
- Surgical Dressing

Common content for 'Report Description' By Region:

- North America

- o U.S.

- o Canada

- Europe

- o UK

- o Germany

- o France

- o Spain

- o Italy

- o ROE

- Asia Pacific

- o China

- o India

- o Japan

- o Australia

- o South Korea

- o RoAPAC

- Latin America

- o Brazil

- o Mexico

- Middle East & Africa

- o Saudi Arabia

- o South Africa

- o RoMEA

Years considered for the study are as follows:

- Historical year – 2022

- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL DENTAL CEMENT MARKET EXECUTIVE SUMMARY**

- 1.1. Global Dental Cement Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Material
  - 1.3.2. By Category
  - 1.3.3. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL DENTAL CEMENT MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL DENTAL CEMENT MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Rising prevalence of dental disorders
- 3.1.2. Increasing demand for aesthetic dental restorations
- 3.1.3. Technological advancements in dental materials

### 3.2. Market Challenges

- 3.2.1. High operational costs of dental procedures
- 3.2.2. Limited awareness about advanced dental products

### 3.3. Market Opportunities

- 3.3.1. Growing incorporation of bio-compatible adhesives
- 3.3.2. Increasing dental tourism

## **CHAPTER 4. GLOBAL DENTAL CEMENT MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL DENTAL CEMENT MARKET SIZE & FORECASTS BY MATERIAL (2022-2032)**

### 5.1. Segment Dashboard

### 5.2. Global Dental Cement Market: Material Revenue Trend Analysis (2022 & 2032)

- 5.2.1. Glass Ionomer
- 5.2.2. Hydraulic Calcium Silicate
- 5.2.3. Polycarboxylate
- 5.2.4. Resin Based
- 5.2.5. Macrofill
- 5.2.6. Minifill
- 5.2.7. Nanofill
- 5.2.8. Zinc Phosphate
- 5.2.9. Zinc-Oxide Eugenol

## **CHAPTER 6. GLOBAL DENTAL CEMENT MARKET SIZE & FORECASTS BY CATEGORY (2022-2032)**

- 6.1. Segment Dashboard
- 6.2. Global Dental Cement Market: Category Revenue Trend Analysis (2022 & 2032)
  - 6.2.1. Permanent
  - 6.2.2. Temporary

## **CHAPTER 7. GLOBAL DENTAL CEMENT MARKET SIZE & FORECASTS BY APPLICATION (2022-2032)**

- 7.1. Segment Dashboard
- 7.2. Global Dental Cement Market: Application Revenue Trend Analysis (2022 & 2032)
  - 7.2.1. Luting
  - 7.2.2. Pulpal Protection
  - 7.2.3. Restorations
  - 7.2.4. Surgical Dressing

## **CHAPTER 8. GLOBAL DENTAL CEMENT MARKET SIZE & FORECASTS BY REGION (2022-2032)**

- 8.1. North America Dental Cement Market
  - 8.1.1. U.S. Dental Cement Market
    - 8.1.1.1. By Material
    - 8.1.1.2. By Category
    - 8.1.1.3. By Application
  - 8.1.2. Canada Dental Cement Market
- 8.2. Europe Dental Cement Market
  - 8.2.1. UK Dental Cement Market

- 8.2.2. Germany Dental Cement Market
- 8.2.3. France Dental Cement Market
- 8.2.4. Spain Dental Cement Market
- 8.2.5. Italy Dental Cement Market
- 8.2.6. Rest of Europe Dental Cement Market
- 8.3. Asia-Pacific Dental Cement Market
  - 8.3.1. China Dental Cement Market
  - 8.3.2. India Dental Cement Market
  - 8.3.3. Japan Dental Cement Market
  - 8.3.4. Australia Dental Cement Market
  - 8.3.5. South Korea Dental Cement Market
  - 8.3.6. Rest of Asia-Pacific Dental Cement Market
- 8.4. Latin America Dental Cement Market
  - 8.4.1. Brazil Dental Cement Market
  - 8.4.2. Mexico Dental Cement Market
  - 8.4.3. Rest of Latin America Dental Cement Market
- 8.5. Middle East & Africa Dental Cement Market
  - 8.5.1. Saudi Arabia Dental Cement Market
  - 8.5.2. South Africa Dental Cement Market
  - 8.5.3. Rest of Middle East & Africa Dental Cement Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Company
  - 9.1.2. Company
  - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. 3M Company
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. BISCO, Inc.
  - 9.3.3. Cosmedent, Inc.
  - 9.3.4. Dentsply Sirona Inc.
  - 9.3.5. DETAX GmbH



- 9.3.6. DiaDent Group International Inc.
- 9.3.7. DMG Chemisch-Pharmazeutische Fabrik GmbH
- 9.3.8. Essential Dental Systems, Inc.
- 9.3.9. FGM Dental Group
- 9.3.10. GC Corporation
- 9.3.11. Ivoclar Vivadent AG
- 9.3.12. Kerr Corporation
- 9.3.13. Prevest DenPro Limited
- 9.3.14. Shofu Inc.
- 9.3.15. Ultradent Products, Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Dental Cement market, report scope
- TABLE 2. Global Dental Cement market estimates & forecasts by Region (2022-2032) (USD Million/Billion)
- TABLE 3. Global Dental Cement market estimates & forecasts by Material (2022-2032) (USD Million/Billion)
- TABLE 4. Global Dental Cement market estimates & forecasts by Category (2022-2032) (USD Million/Billion)
- TABLE 5. Global Dental Cement market estimates & forecasts by Application (2022-2032) (USD Million/Billion)
- TABLE 6. U.S. Dental Cement market estimates & forecasts (2022-2032) (USD Million/Billion)
- TABLE 7. U.S. Dental Cement market estimates & forecasts by Material (2022-2032) (USD Million/Billion)
- TABLE 8. U.S. Dental Cement market estimates & forecasts by Category (2022-2032) (USD Million/Billion)
- TABLE 9. U.S. Dental Cement market estimates & forecasts by Application (2022-2032) (USD Million/Billion)
- TABLE 10. Canada Dental Cement market estimates & forecasts (2022-2032) (USD Million/Billion)
- TABLE 11. Canada Dental Cement market estimates & forecasts by Material (2022-2032) (USD Million/Billion)
- TABLE 12. Canada Dental Cement market estimates & forecasts by Category (2022-2032) (USD Million/Billion)
- TABLE 13. Canada Dental Cement market estimates & forecasts by Application (2022-2032) (USD Million/Billion)
- TABLE 14. UK Dental Cement market estimates & forecasts (2022-2032) (USD Million/Billion)
- TABLE 15. Germany Dental Cement market estimates & forecasts (2022-2032) (USD Million/Billion)
- TABLE 16. France Dental Cement market estimates & forecasts (2022-2032) (USD Million/Billion)
- TABLE 17. Spain Dental Cement market estimates & forecasts (2022-2032) (USD Million/Billion)
- TABLE 18. Italy Dental Cement market estimates & forecasts (2022-2032) (USD Million/Billion)

TABLE 19. Rest of Europe Dental Cement market estimates & forecasts (2022-2032)  
(USD Million/Billion)

TABLE 20. China Dental Cement market estimates & forecasts (2022-2032) (USD  
Million/Billion)

TABLE 21. India Dental Cement market estimates & forecasts (2022-2032) (USD  
Million/Billion)

TABLE 22. Japan Dental Cement market estimates & forecasts (2022-2032) (USD  
Million/Billion)

TABLE 23. Australia Dental Cement market estimates & forecasts (2022-2032) (USD  
Million/Billion)

TABLE 24. South Korea Dental Cement market estimates & forecasts (2022-2032)  
(USD Million/Billion)

TABLE 25. Rest of Asia-Pacific Dental Cement market estimates & forecasts  
(2022-2032) (USD Million/Billion)

TABLE 26. Brazil Dental Cement market estimates & forecasts (2022-2032) (USD  
Million/Billion)

TABLE 27. Mexico Dental Cement market estimates & forecasts (2022-2032) (USD  
Million/Billion)

TABLE 28. Rest of Latin America Dental Cement market estimates & forecasts  
(2022-2032) (USD Million/Billion)

TABLE 29. Saudi Arabia Dental Cement market estimates & forecasts (2022-2032)  
(USD Million/Billion)

TABLE 30. South Africa Dental Cement market estimates & forecasts (2022-2032)  
(USD Million/Billion)

TABLE 31. Rest of Middle East & Africa Dental Cement market estimates & forecasts  
(2022-2032) (USD Million/Billion)

.....

This list is not complete; the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Dental Cement market, research methodology
- FIG 2. Global Dental Cement market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Dental Cement market, key trends 2023
- FIG 5. Global Dental Cement market, growth prospects (2022-2032)
- FIG 6. Global Dental Cement market, Porter's 5 force model
- FIG 7. Global Dental Cement market, PESTEL analysis
- FIG 8. Global Dental Cement market, value chain analysis
- FIG 9. Global Dental Cement market by Material (2022 & 2032) (USD Million/Billion)
- FIG 10. Global Dental Cement market by Category (2022 & 2032) (USD Million/Billion)
- FIG 11. Global Dental Cement market by Application (2022 & 2032) (USD Million/Billion)
- FIG 12. Global Dental Cement market by Region (2022 & 2032) (USD Million/Billion)
- FIG 13. North America Dental Cement market (2022 & 2032) (USD Million/Billion)
- FIG 14. Europe Dental Cement market (2022 & 2032) (USD Million/Billion)
- FIG 15. Asia-Pacific Dental Cement market (2022 & 2032) (USD Million/Billion)
- FIG 16. Latin America Dental Cement market (2022 & 2032) (USD Million/Billion)
- FIG 17. Middle East & Africa Dental Cement market (2022 & 2032) (USD Million/Billion)
- FIG 18. Global Dental Cement market, company market share analysis (2023)

.....

This list is not complete; the final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Dental Cement Market Size study, by Material (Glass Ionomer, Hydraulic Calcium Silicate, Polycarboxylate, Resin Based, Macrofill, Minifill, Nanofill, Zinc Phosphate, Zinc-Oxide Eugenol), by Category (Permanent, Temporary), by Application (Luting, Pulpal Protection, Restorations, Surgical Dressing) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G81331BDAFEBEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G81331BDAFEBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970