

# **Global Dental CAD CAM Milling Machines Market Size study, by Product Type (Desktop Milling Machines, Benchtop Milling Machines, Stand Alone Milling Machines), by Axis Type (4 Axis, 5 Axis), by Application (Crowns and Bridges, Dentures, Implant Abutments, Inlays and Onlays, Others), by End User (Dental Hospitals, Dental Laboratories, Academic Research Institutes), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Dental CAD CAM Milling Machines Market is valued approximately at USD 1.27 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.03% over the forecast period 2024-2032. Dental CAD/CAM (Computer-Aided Design and Computer-Aided Manufacturing) milling machines are advanced dental equipment used to design and manufacture precise dental restorations. These machines employ digital technology to create dental prosthetics such as crowns, bridges, veneers, inlays, onlays, and implant abutments with high accuracy and efficiency. The growing burden of dental diseases across the globe and rising strategic initiatives by market players in the dental CAD CAM milling machine market are the major factors driving the growth of the global dental CAD CAM milling machine market. Moreover, the expansion of the middle-class population is also contributing as a significant growth driver for the market. However, the high cost of CAD CAM dental milling machines is expected to hamper the growth of the global market. Nevertheless, emerging markets offer significant growth opportunities, and the growing geriatric population across the globe is anticipated to create lucrative opportunities for the market.

The rising global burden of dental diseases is increasing the demand for CAD CAM milling machines in the dental industry. A combination of dental issues such as cavities, periodontal diseases, and tooth loss becoming increasingly prevalent across diverse populations, there is an urgent need for efficient and precise dental restorations. The increasing prevalence of oral diseases, including dental caries, edentulism, oral cancer, and oro-dental trauma are increasing the demand for dental CAD CAM milling machines, which boosts market growth. In March 2023, the World Health Organization announced that oral diseases affect approximately 3.5 billion people globally each year. Moreover, as per the Global Burden of Disease 2019, tooth decay is one of the most common health conditions among all oral diseases and is a major growth contributor to the market.

The key regions considered for the global Dental CAD CAM Milling Machines market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America Dental CAD CAM milling machines dominates the market in 2023. The region's advanced dental healthcare infrastructure and the high adoption rate of digital dentistry technologies played a significant role. Increasing demand for precise and efficient dental restorations, such as crowns, bridges, and implants, propelled the market further. Furthermore, Asia-Pacific is projected to grow at the highest CAGR during the forecast period 2024-2032 due to the region growing prevalence of dental infection and disorders, surge in adoption rates, and continuous innovation in technology driving the market across the region. The Europe Dental CAD CAM milling machines' market is currently undergoing substantial growth, driven by a confluence of factors that include technological advancements, an aging population, and a surge in surgical procedures.

Major market player included in this report are:

Dentsply Sirona

Roland DGA Corporation

3M

Ivoclar Vivadent

imes-icore GmbH

Planmeca OY

Zirkonzahn

Amann Girsbach AG

vhf camfacture AG

BLZ Dental

The detailed segments and sub-segment of the market are explained below:

By Product Type

Desktop Milling Machines

Benchtop Milling Machines

Stand Alone Milling Machines

By Axis Type

4 Axis

5 Axis

By Application

Crowns and Bridges

Dentures

Implant Abutments

Inlays and Onlays

Others

By End User

Dental Hospitals

Dental Laboratories

Academic Research Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET EXECUTIVE SUMMARY**

- 1.1. Global Dental CAD CAM Milling Machines Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product Type
  - 1.3.2. By Axis Type
  - 1.3.3. By Application
  - 1.3.4. By End User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Increasing Prevalence of Dental Diseases
- 3.1.2. Rising Adoption of Technologically Advanced Solutions
- 3.1.3. Growing Geriatric Population

### 3.2. Market Challenges

- 3.2.1. High Cost of CAD CAM Dental Milling Machines
- 3.2.2. Limited Reimbursement Policies

### 3.3. Market Opportunities

- 3.3.1. Technological Advancements and Innovations
- 3.3.2. Rising Demand for Cosmetic Dentistry

## **CHAPTER 4. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET SIZE &**



## **FORECASTS BY PRODUCT TYPE 2022-2032**

5.1. Segment Dashboard

5.2. Global Dental CAD CAM Milling Machines Market: Product Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Desktop Milling Machines

5.2.2. Benchtop Milling Machines

5.2.3. Stand Alone Milling Machines

## **CHAPTER 6. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET SIZE & FORECASTS BY AXIS TYPE 2022-2032**

6.1. Segment Dashboard

6.2. Global Dental CAD CAM Milling Machines Market: Axis Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. 4 Axis

6.2.2. 5 Axis

## **CHAPTER 7. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

7.1. Segment Dashboard

7.2. Global Dental CAD CAM Milling Machines Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Crowns and Bridges

7.2.2. Dentures

7.2.3. Implant Abutments

7.2.4. Inlays and Onlays

7.2.5. Others

## **CHAPTER 8. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET SIZE & FORECASTS BY END USER 2022-2032**

8.1. Segment Dashboard

8.2. Global Dental CAD CAM Milling Machines Market: End User Revenue Trend Analysis, 2022 & 2032 (USD Billion)

8.2.1. Dental Hospitals

8.2.2. Dental Laboratories

8.2.3. Academic Research Institutes

## **CHAPTER 9. GLOBAL DENTAL CAD CAM MILLING MACHINES MARKET SIZE & FORECASTS BY REGION 2022-2032**

- 9.1. North America Dental CAD CAM Milling Machines Market
  - 9.1.1. U.S. Dental CAD CAM Milling Machines Market
    - 9.1.1.1. Product Type breakdown size & forecasts, 2022-2032
    - 9.1.1.2. Axis Type breakdown size & forecasts, 2022-2032
    - 9.1.1.3. Application breakdown size & forecasts, 2022-2032
    - 9.1.1.4. End User breakdown size & forecasts, 2022-2032
  - 9.1.2. Canada Dental CAD CAM Milling Machines Market
    - 9.1.2.1. Product Type breakdown size & forecasts, 2022-2032
    - 9.1.2.2. Axis Type breakdown size & forecasts, 2022-2032
    - 9.1.2.3. Application breakdown size & forecasts, 2022-2032
    - 9.1.2.4. End User breakdown size & forecasts, 2022-2032
- 9.2. Europe Dental CAD CAM Milling Machines Market
  - 9.2.1. U.K. Dental CAD CAM Milling Machines Market
  - 9.2.2. Germany Dental CAD CAM Milling Machines Market
  - 9.2.3. France Dental CAD CAM Milling Machines Market
  - 9.2.4. Spain Dental CAD CAM Milling Machines Market
  - 9.2.5. Italy Dental CAD CAM Milling Machines Market
  - 9.2.6. Rest of Europe Dental CAD CAM Milling Machines Market
- 9.3. Asia-Pacific Dental CAD CAM Milling Machines Market
  - 9.3.1. China Dental CAD CAM Milling Machines Market
  - 9.3.2. India Dental CAD CAM Milling Machines Market
  - 9.3.3. Japan Dental CAD CAM Milling Machines Market
  - 9.3.4. Australia Dental CAD CAM Milling Machines Market
  - 9.3.5. South Korea Dental CAD CAM Milling Machines Market
  - 9.3.6. Rest of Asia Pacific Dental CAD CAM Milling Machines Market
- 9.4. Latin America Dental CAD CAM Milling Machines Market
  - 9.4.1. Brazil Dental CAD CAM Milling Machines Market
  - 9.4.2. Mexico Dental CAD CAM Milling Machines Market
  - 9.4.3. Rest of Latin America Dental CAD CAM Milling Machines Market
- 9.5. Middle East & Africa Dental CAD CAM Milling Machines Market
  - 9.5.1. Saudi Arabia Dental CAD CAM Milling Machines Market
  - 9.5.2. South Africa Dental CAD CAM Milling Machines Market
  - 9.5.3. Rest of Middle East & Africa Dental CAD CAM Milling Machines Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. Dentsply Sirona
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)
    - 10.3.1.4. Product Summary
    - 10.3.1.5. Market Strategies
  - 10.3.2. Roland DGA Corporation
  - 10.3.3. 3M
  - 10.3.4. Ivoclar Vivadent
  - 10.3.5. imes-icore GmbH
  - 10.3.6. Planmeca OY
  - 10.3.7. Zirkozahn
  - 10.3.8. Amann Girrbach AG
  - 10.3.9. vhf camfacture AG
  - 10.3.10. BLZ Dental

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Dental CAD CAM Milling Machines Market, Report Scope
- TABLE 2. Global Dental CAD CAM Milling Machines Market Estimates & Forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Dental CAD CAM Milling Machines Market Estimates & Forecasts by Product Type 2022-2032 (USD Billion)
- TABLE 4. Global Dental CAD CAM Milling Machines Market Estimates & Forecasts by Axis Type 2022-2032 (USD Billion)
- TABLE 5. Global Dental CAD CAM Milling Machines Market Estimates & Forecasts by Application 2022-2032 (USD Billion)
- TABLE 6. Global Dental CAD CAM Milling Machines Market Estimates & Forecasts by End User 2022-2032 (USD Billion)
- TABLE 7. U.S. Dental CAD CAM Milling Machines Market Estimates & Forecasts by Product Type 2022-2032 (USD Billion)
- TABLE 8. U.S. Dental CAD CAM Milling Machines Market Estimates & Forecasts by Axis Type 2022-2032 (USD Billion)
- TABLE 9. U.S. Dental CAD CAM Milling Machines Market Estimates & Forecasts by Application 2022-2032 (USD Billion)
- TABLE 10. U.S. Dental CAD CAM Milling Machines Market Estimates & Forecasts by End User 2022-2032 (USD Billion)
- TABLE 11. Canada Dental CAD CAM Milling Machines Market Estimates & Forecasts by Product Type 2022-2032 (USD Billion)
- TABLE 12. Canada Dental CAD CAM Milling Machines Market Estimates & Forecasts by Axis Type 2022-2032 (USD Billion)
- TABLE 13. Canada Dental CAD CAM Milling Machines Market Estimates & Forecasts by Application 2022-2032 (USD Billion)
- TABLE 14. Canada Dental CAD CAM Milling Machines Market Estimates & Forecasts by End User 2022-2032 (USD Billion)
- TABLE 15. U.K. Dental CAD CAM Milling Machines Market Estimates & Forecasts by Product Type 2022-2032 (USD Billion)
- TABLE 16. U.K. Dental CAD CAM Milling Machines Market Estimates & Forecasts by Axis Type 2022-2032 (USD Billion)
- TABLE 17. U.K. Dental CAD CAM Milling Machines Market Estimates & Forecasts by Application 2022-2032 (USD Billion)
- TABLE 18. U.K. Dental CAD CAM Milling Machines Market Estimates & Forecasts by End User 2022-2032 (USD Billion)

TABLE 19. Germany Dental CAD CAM Milling Machines Market Estimates & Forecasts by Product Type 2022-2032 (USD Billion)

TABLE 20. Germany Dental CAD CAM Milling Machines Market Estimates & Forecasts by Axis Type 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Dental CAD CAM Milling Machines Market, Research Methodology
- FIG 2. Global Dental CAD CAM Milling Machines Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global Dental CAD CAM Milling Machines Market, Key Trends 2023
- FIG 5. Global Dental CAD CAM Milling Machines Market, Growth Prospects 2022-2032
- FIG 6. Global Dental CAD CAM Milling Machines Market, Porters 5 Force Model
- FIG 7. Global Dental CAD CAM Milling Machines Market, PESTEL Analysis
- FIG 8. Global Dental CAD CAM Milling Machines Market, Value Chain Analysis
- FIG 9. Global Dental CAD CAM Milling Machines Market by Product Type, 2022 & 2032 (USD Billion)
- FIG 10. Global Dental CAD CAM Milling Machines Market by Axis Type, 2022 & 2032 (USD Billion)
- FIG 11. Global Dental CAD CAM Milling Machines Market by Application, 2022 & 2032 (USD Billion)
- FIG 12. Global Dental CAD CAM Milling Machines Market by End User, 2022 & 2032 (USD Billion)
- FIG 13. Global Dental CAD CAM Milling Machines Market, Regional Snapshot 2022 & 2032
- FIG 14. North America Dental CAD CAM Milling Machines Market 2022 & 2032 (USD Billion)
- FIG 15. Europe Dental CAD CAM Milling Machines Market 2022 & 2032 (USD Billion)
- FIG 16. Asia Pacific Dental CAD CAM Milling Machines Market 2022 & 2032 (USD Billion)
- FIG 17. Latin America Dental CAD CAM Milling Machines Market 2022 & 2032 (USD Billion)
- FIG 18. Middle East & Africa Dental CAD CAM Milling Machines Market 2022 & 2032 (USD Billion)
- FIG 19. Global Dental CAD CAM Milling Machines Market, Company Market Share Analysis (2023)

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## I would like to order

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