

Global Dental Bonding Agent Market Size study & Forecast, by Type (Self-etch, Total-etch), by End-user (Hospitals, Dental Clinics, Ambulatory Surgical Centers, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Dental Bonding Agent Market is valued at approximately USD 14.7 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7.9% over the forecast period 2022-2029. A dental bonding agent is a low-viscosity substance that is applied to the tooth surface into a thin film by forming a strong bond with the surface of the tooth. The growing need for dental restorations, the increasing geriatric population, and improvements in dental surgery aftercare facilities are the primary factors that are bolstering the market demand around the world.

The flourishing development of the dental market is directly associated with the growth of the dental bonding agent market. According to Statista analysis, the global dental market was estimated to be worth around USD 31.5 billion in 2018. Also, the amount is constantly rising and reached USD 36.8 billion in the year 2021. Accordingly, the growing demand for annual cleanings, oral examinations, orthodontic treatments, and cosmetic procedures is fueling the demand for the dental bonding agent, which is accelerating the market growth globally. Moreover, the rise in awareness about dental bonding procedures in developing economies, as well as increasing advancements in dental materials are presenting various lucrative opportunities over the forecasting years. However, the high treatment costs are challenging the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Dental Bonding Agent Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the market in terms of revenue, owing to the high availability of the

product and the presence of a favorable reimbursement scenario. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the increasing incidences of dental caries, the growing aging population, along with the rising awareness of oral health in the market space.

Major market players included in this report are:

Ivoclar Vivadent AG
VOCO America Inc.
DMG America GC America
Danaher Corporation
BISCO Dental Products
Shofu Dental
3M Company
Pentron Clinical
Dentsply
Kerr Dental

Recent Developments in the Market:

In December 2020, Kerr Dental announced the introduction of ZenFlex™ NiTi- an innovator in endodontic technology that presents advanced cutting efficiency. The product is remarkable for its resistance to torsional stress and cycle fatigue while having the flexibility and regulated memory to handle even the most intricate canal anatomies.

Global Dental Bonding Agent Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, End-user, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving

factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Self-etch

Total-etch

By End-user:

Hospitals

Dental Clinics

Ambulatory Surgical Centers

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Dental Bonding Agent Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Dental Bonding Agent Market, by Type, 2019-2029 (USD Billion)
 - 1.2.3. Dental Bonding Agent Market, by End-user, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL DENTAL BONDING AGENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL DENTAL BONDING AGENT MARKET DYNAMICS

- 3.1. Dental Bonding Agent Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising need for dental restorations
 - 3.1.1.2. Flourishing development of the dental market
 - 3.1.2. Market Challenges
 - 3.1.2.1. High treatment costs
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rise in awareness about dental bonding procedures in developing economies
 - 3.1.3.2. Increasing advancements in dental materials

CHAPTER 4. GLOBAL DENTAL BONDING AGENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL DENTAL BONDING AGENT MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Dental Bonding Agent Market by Type, Performance - Potential Analysis
- 6.3. Global Dental Bonding Agent Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Dental Bonding Agent Market, Sub Segment Analysis
 - 6.4.1. Self-etch
 - 6.4.2. Total-etch

CHAPTER 7. GLOBAL DENTAL BONDING AGENT MARKET, BY END-USER

- 7.1. Market Snapshot
- 7.2. Global Dental Bonding Agent Market by End-user, Performance - Potential Analysis
- 7.3. Global Dental Bonding Agent Market Estimates & Forecasts by End-user 2019-2029 (USD Billion)
- 7.4. Dental Bonding Agent Market, Sub Segment Analysis
 - 7.4.1. Hospitals

- 7.4.2. Dental Clinics
- 7.4.3. Ambulatory Surgical Centers
- 7.4.4. Others

CHAPTER 8. GLOBAL DENTAL BONDING AGENT MARKET, REGIONAL ANALYSIS

- 8.1. Dental Bonding Agent Market, Regional Market Snapshot
- 8.2. North America Dental Bonding Agent Market
 - 8.2.1. U.S. Dental Bonding Agent Market
 - 8.2.1.1. Type breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. End-user breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Dental Bonding Agent Market
- 8.3. Europe Dental Bonding Agent Market Snapshot
 - 8.3.1. U.K. Dental Bonding Agent Market
 - 8.3.2. Germany Dental Bonding Agent Market
 - 8.3.3. France Dental Bonding Agent Market
 - 8.3.4. Spain Dental Bonding Agent Market
 - 8.3.5. Italy Dental Bonding Agent Market
 - 8.3.6. Rest of Europe Dental Bonding Agent Market
- 8.4. Asia-Pacific Dental Bonding Agent Market Snapshot
 - 8.4.1. China Dental Bonding Agent Market
 - 8.4.2. India Dental Bonding Agent Market
 - 8.4.3. Japan Dental Bonding Agent Market
 - 8.4.4. Australia Dental Bonding Agent Market
 - 8.4.5. South Korea Dental Bonding Agent Market
 - 8.4.6. Rest of Asia Pacific Dental Bonding Agent Market
- 8.5. Latin America Dental Bonding Agent Market Snapshot
 - 8.5.1. Brazil Dental Bonding Agent Market
 - 8.5.2. Mexico Dental Bonding Agent Market
 - 8.5.3. Rest of Latin America Dental Bonding Agent Market
- 8.6. Rest of The World Dental Bonding Agent Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Ivoclar Vivadent AG
 - 9.2.1.1. Key Information

- 9.2.1.2. Overview
- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. VOCO America Inc.
- 9.2.3. DMG America GC America
- 9.2.4. Danaher Corporation
- 9.2.5. BISCO Dental Products
- 9.2.6. Shofu Dental
- 9.2.7. 3M Company
- 9.2.8. Pentron Clinical
- 9.2.9. Dentsply
- 9.2.10. Kerr Dental

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Dental Bonding Agent Market, report scope

TABLE 2. Global Dental Bonding Agent Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Dental Bonding Agent Market estimates & forecasts by Type
2019-2029 (USD Billion)

TABLE 4. Global Dental Bonding Agent Market estimates & forecasts by End-user
2019-2029 (USD Billion)

TABLE 5. Global Dental Bonding Agent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 6. Global Dental Bonding Agent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Dental Bonding Agent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Dental Bonding Agent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Dental Bonding Agent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Dental Bonding Agent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Dental Bonding Agent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Dental Bonding Agent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Dental Bonding Agent Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Dental Bonding Agent Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. U.S. Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 16. U.S. Dental Bonding Agent Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 17. U.S. Dental Bonding Agent Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. Canada Dental Bonding Agent Market estimates & forecasts, 2019-2029
(USD Billion)

TABLE 19. Canada Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Dental Bonding Agent Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. China Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Dental Bonding Agent Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Dental Bonding Agent Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Dental Bonding Agent Market

TABLE 70. List of primary sources, used in the study of global Dental Bonding Agent Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Dental Bonding Agent Market, research methodology
 - FIG 2. Global Dental Bonding Agent Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Dental Bonding Agent Market, key trends 2021
 - FIG 5. Global Dental Bonding Agent Market, growth prospects 2022-2029
 - FIG 6. Global Dental Bonding Agent Market, porters 5 force model
 - FIG 7. Global Dental Bonding Agent Market, pest analysis
 - FIG 8. Global Dental Bonding Agent Market, value chain analysis
 - FIG 9. Global Dental Bonding Agent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Dental Bonding Agent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Dental Bonding Agent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Dental Bonding Agent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Dental Bonding Agent Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Dental Bonding Agent Market, regional snapshot 2019 & 2029
 - FIG 15. North America Dental Bonding Agent Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Dental Bonding Agent Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Dental Bonding Agent Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Dental Bonding Agent Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Dental Bonding Agent Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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