

Global Dementia Treatment Market Size Study, By Indication (Alzheimer's Disease Dementia, Vascular Dementia, Lewy Body Dementia, Frontotemporal Dementia, Parkinson Disease Dementia, Others), By Drug Class (Cholinesterase Inhibitors, NMDA Receptor Antagonists, MAO Inhibitors, Combination Drug, Others), By Route Of Administration (Oral, Transdermal Patch, Injectable), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Online Pharmacy), And Regional Forecasts 2022-2032

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Abstracts

The Global Dementia Treatment Market is poised for substantial growth, estimated at USD 16.69 billion in 2023 and projected to expand at a compound annual growth rate (CAGR) of 8.0% over the forecast period 2024-2032. The rapid expansion is largely driven by high disease prevalence, an aging global population, and increasing research and development (R&D) initiatives focused on novel therapeutic solutions. As the burden of dementia continues to rise, governments and healthcare organizations worldwide are ramping up efforts to enhance diagnosis, treatment accessibility, and patient awareness programs.

In 2023, over 55 million people worldwide were diagnosed with dementia, with projections indicating an increase to 78 million by 2030 and 139 million by 2050, according to the World Health Organization (WHO). The introduction of innovative pharmaceutical therapies and government-backed funding for clinical research have further bolstered market expansion. For instance, in July 2023, the U.S. Food and Drug

Administration (FDA) granted approval for Leqembi (lecanemab), an Alzheimer's treatment developed by Eisai Co., Ltd., to help slow cognitive decline. Similarly, government initiatives such as the U.S. Department of Health & Human Services' (HHS) roadmap for dementia care, unveiled in December 2023, emphasize research support and treatment accessibility.

The development of next-generation therapies, such as anti-amyloid antibodies, is emerging as a transformative trend within the dementia treatment market. Lecanemab and donanemab, two promising drug candidates, have demonstrated 27% and 35% reductions in cognitive decline, respectively, after 18 months of treatment. Furthermore, a robust pipeline of phase 1, phase 2, and phase 3 clinical trials continues to drive optimism among pharmaceutical developers and investors.

From a regional perspective, North America dominated the global market in 2023, accounting for 37.6% of the total revenue. This dominance is attributed to a high disease burden, strong presence of key market players, and well-established healthcare infrastructure. Europe follows closely, with countries like Germany, France, and the UK investing heavily in dementia research. Meanwhile, the Asia-Pacific region is anticipated to witness the fastest CAGR of 9.5%, fueled by expanding healthcare facilities, increasing awareness programs, and a growing elderly population.

Major Market Players Included in This Report:

Eisai Co., Ltd.

Eli Lilly and Company

Novartis AG

Daiichi Sankyo Company, Limited

AbbVie Inc.

Lundbeck

Biogen

Cipla

Sun Pharmaceutical Industries Ltd.

Viartis Inc.

Otsuka Pharmaceutical Co., Ltd.

Amneal Pharmaceuticals LLC

Cognition Therapeutics, Inc.

Corium, Inc.

Alpha Cognition Inc.

The Detailed Segments and Sub-Segment of the Market Are Explained Below:

By Indication

Alzheimer's Disease Dementia

Vascular Dementia

Lewy Body Dementia

Frontotemporal Dementia (FTD)

Parkinson Disease Dementia

Others

By Drug Class

Cholinesterase Inhibitors

NMDA Receptor Antagonists

MAO Inhibitors

Combination Drug

Others

By Route of Administration

Oral

Transdermal Patch

Injectable

By Distribution Channel

Hospital Pharmacy

Retail Pharmacy

Online Pharmacy

By Region

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years (2022-2032)

Annualized Revenue and Regional-Level Analysis for each market segment

Geographical Breakdown with country-level market evaluations

Competitive Landscape Analysis with information on major market players

Insights into Key Business Strategies and recommendations for market entry and growth

Supply & Demand Side Analysis of the market

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