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Global Defense IT Spending Market Size study & Forecast, by System (IT Infrastructure, Cybersecurity, Logistics & Asset Management, and Others), by Type (Services, Hardware, and Software), by Force (Defense Forces and Civilian Forces) and Regional Analysis, 2022-2029

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Abstracts

Global Defense IT Spending Market is valued at approximately USD 84.54 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.1% over the forecast period 2022-2029. Defense Information technology solutions comprised of products and services intended for cyber security, warfare, and digital assets management in the defence sector. Additionally, IT systems and services have their application in Command, Control, Communications, Computers, Combat System, Intelligence, Surveillance and Reconnaissance (C5ISR) systems. The rising global defence spending and growing requirement for Secure Communication Systems in Defense Sector are key factors driving the market growth.

In order to mitigate border threats and enhance defence infrastructure, countries across the globe increased their military expenditure. For instance – according to Stockholm International Peace Research Institute (SIPRI) – in 2020, the world military expenditure was estimated at USD 1981 billion, and the global military expenditure further increased to USD 2113 billion in 2021, witnessing an increase of over 0.7 percent. Additionally, in 2021, the United States spent around USD 801 billion in military expenditure followed by China with USD 293 billion spending, and India with spending of USD 76.6 billion. Also, increasing preference towards advanced technology-based weapons and systems and growing emergence of AI and ML technologies would create a lucrative growth prospectus for the market over the forecast period. However, the lack of standardization

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in defence IT solutions offered by different vendors stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Defense IT Spending Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the increasing spending on IT solutions from defence sector and presence of leading market players in the region. Whereas Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising incidences of border conflicts and increasing defense cybersecurity services in the region.

Major market players included in this report are:
Accenture
Amazon.com, Inc.
BAE Systems plc
Dell, Inc.
General Dynamics Corporation
Hewlett Packard Enterprise Development LP
International Business Machines Corporation (IBM)
Microsoft Corporation
Northrop Grumman Corporation
Oracle Corporation

Recent Developments in the Market:
In October 2019, the U.K. Ministry of Defense (MOD) awarded USD 31.3 million contract to France based Atos SE. This contract is part of MOD's CORTISONE Program, and Atos SE would offer solutions for digital transformation in the delivery of healthcare within the UK's Defense IT services
In April 2022, Bandung-based state-owned defence electronics firm PT Len Industri entered into an agreement with Thales for joint defence technology developments for Indonesian defense sector. Moreover, under this partnership, both the players would jointly explore and develop different solutions for ministry of defense including radars, command-and-control systems (C2), military satellites, C5ISR (command, control, computers, communications, cyber, intelligence, surveillance, and reconnaissance), electronic warfare (EW), UAVs (unmanned aerial vehicles), and combat management systems (CMS).

Global Defense IT Spending Market Report Scope:
Historical Data 2019-2020-2021

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Base Year for Estimation 2021
Forecast period 2022-2029
Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends
Segments Covered System, Type, Force, Region
Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By System
IT Infrastructure
Cybersecurity
Logistics & Asset Management
Others

By Type
Services
Hardware
Software

By Force
Defense Forces
Civilian Forces

By Region:
North America
U.S.
Canada

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Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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