

Global Deblistering Machines Market Size study, byAutomation (Automatic, Semi-Automatic, Manual) by Operating Speed (Up to 40 BPM, 40 to 80 BPM, Above 80 BPM) by End use (Pharmaceuticals Manufactures, Pharmacies, Hospitals & Clinical Laboratories, Medical Waste Recyclers, Contract Manufacturers) and Regional Forecasts 2021-2027

<https://marketpublishers.com/r/GE0172EC2E3CEN.html>

Date: May 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GE0172EC2E3CEN

Abstracts

Global Deblistering Machines Market is valued approximately USD 116.92Million in 2020 and is anticipated to grow with a healthy growth rate of more than 3.1% over the forecast period 2021-2027. Deblistering machine recovers valuable product (tablets and capsules) efficiently from all types of rejected blister packs. The ease of changeover ensures high reliability, and the sophistication allows for modification to the blister pack while maintaining maximum hygiene. Accurate pressure prevents foil pieces from detaching from the blister, resulting in no damage to the valuable product. The global market for deblistering machines is being driven by technological advancements in machine design. The growing demand for implementation ofdeblisteringmachines from contract manufacturers, investigators, and recyclers has fueled demand for both automatic and semi-automatic deblistering machines. According to the survey, sales of semi-automatic deblistering machines are anticipated to boost at a much faster rate, accounting for more than 29 percent of all deblistering machine sales in 2019.The fully automated deblistering machines segment accounts for a sizable portion of the deblistering machines market, owing to their widespread use by massive pharmaceutical manufacturers. Pharmaceutical companies generate a large quantity of waste, with blister packaging accounting for a significant portion of that waste. For example, in 2020, Roche generated over 13,000 metric tonnes of chemical waste. Furthermore, healthcare industries generate a huge number of biological waste each

year, necessitating the implementation of a medical solid waste management. According to Patient Safety and Quality Healthcare, US healthcare facilities generate more than 84,000 tons of toxic narcotic waste each year. A significant amount of dismissed blister packaging is included in the waste. Deblistering machines allow the manufacturing company to easily remove narcotics from blister packages so that they can be repackaged into other blister packs. The use of deblistering machines for waste management and cost reduction is expected to increase its demand over the forecast period. However, the high costs regarding the acquisition of deblistering equipment is a major factor impeding the global deblistering market's growth. Furthermore, issues with bulk packaging of medicines are expected to hinder growth in the global deblistering market throughout the forecast period. The increased manufacturing output in R&D in the global pharmaceutical sector is expected to provide significant economic benefits for manufacturers to further mutate the market during the forecast period.

North America dominates the deblistering machines share in terms of revenue, owing to the region's proper healthcare infrastructure and rising demand for appropriate pharmaceutical product packaging. The rapidly expanding pharmaceutical and generic markets, growth in OTC drug sales, rising demand for flexible and assimilated packaging equipment, and the implementation of quality frameworks on packaging and stringent anti-counterfeiting norms are driving the market growth. Furthermore, the United States dominates the pharmaceutical market and trends, both in terms of drug advancement and desire. The United States leads the world in pharmaceutical research and development. R&D spending in the country grew significantly, rising from US\$2 billion in 2000 to US\$64.3 billion in 2019 and expected to rise further during the forecast period.

Major market player included in this report are:

Uhlmann Pac-Systeme GmbH & Co. KG
ACG Worldwide Private Limited
RBP Bauer GmbH
Sepha Limited
Stripfoil Deblistering Technology
Jornen Machinery Co., Ltd
O.M.A.R. S.r.l
SaintyCo International Group
Elmach Packages India Pvt. Ltd
Nuova ICS Automazione

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

ByAutomation:

Automatic

Semi-Automatic

Manual

ByOperating Speed:

Up to 40 BPM

40 to 50 BPM

Above 80 BPM

By End Use:

Pharmaceutical Manufacturers

Pharmacies

Hospitals & Clinical Laboratories

Medical Waste Recyclers

Contract Manufacturers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027

Target Audience of the Global Deblistering MachinesMarket in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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