

Global De-oiled Lecithin Market Size Study & Forecast, by Form (Powdered, Granulated), Extraction (Acetone Extraction, Carbon Dioxide Extraction, Ultrafiltration Process), Application (Food, Animal Feed, Personal Care, Pharmaceuticals), Source (Soy, Sunflower, Rapeseed, Egg) and Regional Forecasts 2025–2035

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Abstracts

The Global De-oiled Lecithin Market is valued at approximately USD 220.1 billion in 2024 and is projected to grow at a remarkable CAGR of 7.90% over the forecast period from 2025 to 2035. De-oiled lecithin, a highly refined and processed form of lecithin with significantly reduced oil content, has emerged as a vital functional ingredient across a broad spectrum of end-user industries. Its neutral flavor profile, enhanced dispersibility, and non-GMO organic origin make it particularly desirable in clean-label formulations. With a global shift toward low-fat, allergen-free, and additive-free ingredients, food and nutraceutical manufacturers are increasingly turning to de-oiled lecithin to elevate product functionality while aligning with consumer expectations of health and transparency.

The booming demand in the functional foods and dietary supplements segments has invigorated the need for high-purity emulsifiers like de-oiled lecithin. Manufacturers across the globe are leveraging this ingredient for its superior emulsification, water dispersibility, and fat-binding properties—crucial in bakery, confectionery, dairy, and infant nutrition applications. Simultaneously, the rise in plant-based diets and soy-derived functional ingredients is reinforcing the need for de-oiled lecithin derived from non-GMO soy and sunflower sources. Technological advancements in ultrafiltration and supercritical CO₂ extraction techniques are enabling cleaner and more efficient lecithin

production, further accelerating its adoption across pharmaceutical and personal care domains. However, price volatility in raw materials and fluctuating regulatory standards across countries might act as subtle friction points for market acceleration.

Regionally, North America currently holds a dominant share in the global de-oiled lecithin landscape, supported by its mature processed food industry, robust demand for organic and allergen-free products, and advanced extraction technologies. Meanwhile, Europe continues to witness strong growth propelled by regulatory encouragement for clean-label ingredients and the surge of vegan and allergen-conscious diets across countries like Germany, France, and the UK. Asia Pacific, however, is projected to emerge as the fastest-growing market, owing to its burgeoning population, expanding food processing infrastructure, and growing awareness around sustainable and healthy eating habits. The region's heavy reliance on soy-based ingredients and expanding animal feed industry—particularly in China and India—acts as a pivotal driver for the region's escalating demand for de-oiled lecithin.

Major market player included in this report are:

BASF SE

Cargill, Incorporated

ADM

Lecico GmbH

GIIAVA

Sime Darby Oils

Lipoid GmbH

Austrade Inc.

GIIAVA

American Lecithin Company

Soya International

Lasenor Emul SL

Sternchemie GmbH & Co. KG

Wilmar International Limited

Fismer Lecithin GmbH

Global De-oiled Lecithin Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Form:

Powdered

Granulated

By Extraction:

Acetone Extraction

Carbon Dioxide Extraction

Ultrafiltration Process

By Application:

Food

Animal Feed

Personal Care

Pharmaceuticals

By Source:

Soy

Sunflower

Rapeseed

Egg

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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