

# Global Data Resiliency Market to Reach USD 58.60 Billion by 2032

<https://marketpublishers.com/r/GC50D0C7C00AEN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GC50D0C7C00AEN

## Abstracts

The Global Data Resiliency Market is valued at approximately USD 16.17 billion in 2023 and is projected to expand at a CAGR of 15.38% over the forecast period 2024-2032. Data resiliency has become a critical aspect of business continuity, with enterprises worldwide prioritizing solutions that ensure seamless data recovery and protection against cyber threats, outages, and disasters. As digital transformation accelerates, organizations are rapidly adopting cloud-based and on-premise data resiliency solutions to safeguard critical information assets. The increasing instances of ransomware attacks, compliance requirements, and stringent data governance policies have further heightened the demand for advanced data resiliency frameworks.

A significant factor driving market growth is the rising adoption of hybrid cloud environments, where enterprises are increasingly integrating both on-premise and cloud solutions to achieve greater flexibility and security. Additionally, regulatory frameworks like GDPR, CCPA, and HIPAA mandate businesses to implement robust data protection mechanisms, thereby pushing organizations to invest in AI-driven backup, disaster recovery, and data archiving solutions. Leading vendors in the space are continuously innovating with automation, AI-based anomaly detection, and predictive analytics to ensure enhanced data resilience while minimizing downtime and business disruptions.

Furthermore, the widespread adoption of big data analytics, edge computing, and IoT has intensified the need for real-time data protection strategies. With enterprises generating vast volumes of data daily, ensuring data availability, integrity, and recoverability has become a primary concern. Organizations are leveraging blockchain-based and zero-trust security models to enhance data resilience against unauthorized access and data breaches. Additionally, the evolution of containerization and microservices architecture has opened new opportunities for data replication, backup,

and failover mechanisms in hybrid IT infrastructures.

Geographically, North America dominates the data resiliency market, driven by strong IT infrastructure, extensive cloud adoption, and the presence of leading technology firms like Amazon Web Services, Microsoft Azure, and Google Cloud. The Asia-Pacific region is poised for the highest growth, propelled by rapid digitalization, government initiatives supporting cloud adoption, and increased investments in cybersecurity and data protection technologies. Meanwhile, Europe continues to see strong regulatory-driven demand, with enterprises focusing on compliance-driven data governance and resilience strategies.

Major Market Players Included in This Report Are:

Amazon Web Services (AWS)

Microsoft Corporation

Google LLC

IBM Corporation

Dell Technologies Inc.

NetApp Inc.

Commvault Systems Inc.

Veritas Technologies LLC

Hewlett Packard Enterprise (HPE)

VMware Inc.

Acronis International GmbH

Rubrik Inc.

Veeam Software AG

Cohesity Inc.

Arcserve LLC

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Deployment:

On-premise

Cloud

By End-User Vertical:

BFSI

IT & Telecommunication

Government

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study Are as Follows:

Historical Year – 2022, 2023

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenue and regional-level analysis for each market segment.

Comprehensive geographical analysis with country-specific insights.

Competitive landscape, including major market players and their strategic initiatives.

Assessment of key business strategies, industry trends, and future market approach.

Competitive structure analysis, covering demand-side and supply-side market dynamics.

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