

Global Data Center Infrastructure Management Market Size study & Forecast, by Component (Solution, Services) by Application (Asset Management, Capacity Planning, Power Monitoring, Environmental Monitoring, BI and Analytics and Others), by Deployment Mode (On-premises and Cloud), by Data Center Type (Enterprise Data Center, Managed Data Center, Colocation Data Center and Cloud and Edge Data Center), by Vertical (BFSI, Government and Public Sector, IT and ITES, Manufacturing, Healthcare and Life Sciences, Telecommunications and Others) and Regional Analysis, 2022-2029

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Abstracts

Global Data Center Infrastructure Management Market is valued at approximately USD 1.8 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 11.8% over the forecast period 2022-2029. Data centre infrastructure management (DCIM) is the organization's fusion of the IT and facilities management departments. A DCIM programme aims to give administrators a comprehensive understanding of a data center's performance so that resources such as electricity, machinery, and floor space are used as effectively as feasible. Data centres supporting infrastructure and IT equipment are measured, monitored, and managed using DCIM software. This makes it possible for operators of data centres to run effective operations while streamlining infrastructure design planning. Software for DCIM can be housed on-site or in the cloud. The Data Center Infrastructure Management market is expanding because of the

emergence of next-generation DCIM offerings, data center optimization initiatives to mandate to address critical infrastructure inefficiencies and indispensable requirements to improve data center uptime and energy efficiency.

The 2018 Voice of the Enterprise: Datacenter Transformation, Budgets, and Outlook study found that 41% of respondents rented space from colocation data centre providers, 54% owned and operated their data centres, and 57% agreed to use cloud service providers. The popularity of Software as a Service (SaaS) products has increased as a result of the hybrid approach's ongoing adoption for both agility and 24x7 connection. As a result, the rising adoption of cloud-based deployments to overcome the limitation, the demand for Data Center Infrastructure Management also rises. Another important component driving space increase is technological advancement in the inclination of organizations for cloud-based deployments to overcome on-premises limitations and rise in the number of data center facilities across geographies. However, complex implementation processes and uncertainty over returns on investments create reluctance among data center teams stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Data Center Infrastructure Management Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific is one of the DCIM market's fastest-growing regions and has seen significant expenditures in the development of data centres. Huge investments in industries such as BFSI, retail, healthcare, manufacturing, telecommunications, and IT are being made by major nations such as China and Japan, and this has fueled the development and economic expansion in the Asia Pacific region. The demand for data centres in this area will keep rising as internet-connected devices proliferate. This expansion of development has accelerated the building of data centres in the area, which is anticipated to accelerate the use of DCIM products and services.

Major market player included in this report are:

Schneider Electric

Vertiv

Nlyte Software

Sunbird Software, Inc.Abb

Siemens

Eaton

Unityonecloud

FNT Software

Device42

Recent Developments in the Market:

In November 2021, Siemens unveiled the new IT platform with an open Industrial Edge environment. Scalable deployment of IT systems and applications in the working environment is made possible and served by this. B2B clients can now buy and use various software components from a single platform, as well.

In October 2021, Sunbird Software announced the launch of a new version of the dcTrack product. In the past, enterprise-class customers had trouble managing all their data centres, labs, units, and edge sites remotely because the first-generation DCIM was unreliable. To solve these challenges, dcTrack improved the scalability and tool management capabilities.

Global Data Center Infrastructure Management Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Component, Application, Deployment Mode, Data Center Type, Vertical, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Component offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Solution

Services

By Deployment Mode:

On-premises

Cloud

By Application:

Asset Management

Capacity Planning

Power Monitoring

Environmental Monitoring

BI and Analytics

Others

By Data Center Type:

Enterprise Data Center

Managed Data Center

Colocation Data Center

Cloud and Edge Data Center

By Vertical:

BFSI

Government and Public Sector

IT and ITES

Manufacturing

Healthcare and Life Sciences

Telecommunications

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC
Latin America
Brazil
Mexico
Rest of the World

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