

Global Cystoscope Market Size Study, by Product (Flexible Cystoscopes, Rigid Cystoscopes), by Application (Urology, Gynecology), by End Use (Hospitals, Diagnostic Imaging Centers, Ambulatory Surgery Centers), by Type (Video Cystoscopes, Fiberoptic Cystoscopes), and Regional Forecasts 2022-2032

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Abstracts

The global cystoscope market was valued at approximately USD 1.12 billion in 2023 and is projected to grow at a CAGR of 9.99% from 2024 to 2032. The increasing prevalence of urological and gynecological disorders, a growing geriatric population, and technological advancements in cystoscope devices are key factors driving the market.

Cystoscopes are widely used for the diagnosis and treatment of urinary tract disorders, bladder cancer, urinary incontinence, and urinary tract infections (UTIs). According to a 2024 study published by Elsevier Inc., 50%-60% of women experience at least one UTI in their lifetime, significantly increasing the demand for cystoscopic procedures. Additionally, a WHO report (2024) estimates that by 2030, around 16.66% of the global population will be aged 60 or older, contributing to a higher prevalence of urological conditions such as benign prostatic hyperplasia (BPH), bladder stones, and bladder cancer.

The rising incidence of bladder cancer is also a major growth driver for the cystoscope market. The International Agency for Research on Cancer (2022) reported that over 600,000 people worldwide were diagnosed with bladder cancer, leading to more than 220,000 deaths. Since cystoscopy is the primary diagnostic tool for bladder cancer, the

increasing disease burden is expected to propel market demand over the forecast period.

Technological innovations are transforming cystoscopy procedures, improving patient comfort and diagnostic accuracy. For instance, UroViu Corp introduced the Uro-GHD in April 2023, a single-use, sterile cystoscope designed for enhanced flexibility and improved patient comfort. Additionally, Ambu Inc. received FDA approval for the aScope 4 Cysto in 2021, expanding the availability of video cystoscopy solutions. The adoption of single-use cystoscopes is rising due to infection control concerns, reducing the risk of cross-contamination and healthcare-associated infections (HAIs).

From a regional perspective, North America held the largest market share in 2023, driven by advanced healthcare infrastructure, increasing incidence of bladder cancer, and strong presence of key market players such as Olympus Corporation, Boston Scientific Corporation, and Ambu Inc.. Meanwhile, the Asia Pacific region is projected to witness the fastest growth, fueled by rising healthcare investments, increasing awareness of urological disorders, and expanding access to diagnostic facilities in countries such as China, India, and Japan.

Major Market Players Included in This Report:

Olympus Corporation

Boston Scientific Corporation

Ambu Inc.

KARL STORZ

Advin Health Care

Intuitive Surgical (SCH?LLY FIBEROPTIC GMBH)

Stryker

UroViu Corporation

NeoScope Inc.

OTU Medical

HOYA Corporation (Pentax Medical)

The Detailed Segments and Sub-Segments of the Market are Explained Below:

By Product:

Flexible Cystoscopes

Rigid Cystoscopes

By Application:

Urology

Gynecology

By End Use:

Hospitals

Diagnostic Imaging Centers

Ambulatory Surgery Centers

Others

By Type:

Video Cystoscopes

Fiberoptic Cystoscopes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Rest of Europe

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Rest of Asia Pacific

Latin America

Brazil

Argentina

Colombia

Rest of Latin America

Middle East & Africa

Saudi Arabia

UAE

South Africa

Kuwait

Rest of Middle East & Africa

Years Considered for the Study Are as Follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years (2022-2032).

Annualized revenue projections and regional analysis for each market segment.

Comprehensive geographical landscape analysis with country-level insights.

Competitive landscape review, including leading market players.

Strategic recommendations for future market approaches.

Detailed analysis of market structure and competitive dynamics.

In-depth demand-side and supply-side market assessments.

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