

Global Cystoscope Market Size Study, by Product (Flexible Cystoscopes, Rigid Cystoscopes), by Application (Urology, Gynecology), by End Use (Hospitals, Diagnostic Imaging Centers, Ambulatory Surgery Centers), by Type (Video Cystoscopes, Fiberoptic Cystoscopes), and Regional Forecasts 2022-2032

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Abstracts

The global cystoscope market was valued at approximately USD 1.12 billion in 2023 and is projected to grow at a CAGR of 9.99% from 2024 to 2032. The increasing prevalence of urological and gynecological disorders, a growing geriatric population, and technological advancements in cystoscope devices are key factors driving the market.

Cystoscopes are widely used for the diagnosis and treatment of urinary tract disorders, bladder cancer, urinary incontinence, and urinary tract infections (UTIs). According to a 2024 study published by Elsevier Inc., 50%-60% of women experience at least one UTI in their lifetime, significantly increasing the demand for cystoscopic procedures. Additionally, a WHO report (2024) estimates that by 2030, around 16.66% of the global population will be aged 60 or older, contributing to a higher prevalence of urological conditions such as benign prostatic hyperplasia (BPH), bladder stones, and bladder cancer.

The rising incidence of bladder cancer is also a major growth driver for the cystoscope market. The International Agency for Research on Cancer (2022) reported that over 600,000 people worldwide were diagnosed with bladder cancer, leading to more than 220,000 deaths. Since cystoscopy is the primary diagnostic tool for bladder cancer, the



increasing disease burden is expected to propel market demand over the forecast period.

Technological innovations are transforming cystoscopy procedures, improving patient comfort and diagnostic accuracy. For instance, UroViu Corp introduced the Uro-GHD in April 2023, a single-use, sterile cystoscope designed for enhanced flexibility and improved patient comfort. Additionally, Ambu Inc. received FDA approval for the aScope 4 Cysto in 2021, expanding the availability of video cystoscopy solutions. The adoption of single-use cystoscopes is rising due to infection control concerns, reducing the risk of cross-contamination and healthcare-associated infections (HAIs).

From a regional perspective, North America held the largest market share in 2023, driven by advanced healthcare infrastructure, increasing incidence of bladder cancer, and strong presence of key market players such as Olympus Corporation, Boston Scientific Corporation, and Ambu Inc.. Meanwhile, the Asia Pacific region is projected to witness the fastest growth, fueled by rising healthcare investments, increasing awareness of urological disorders, and expanding access to diagnostic facilities in countries such as China, India, and Japan.

Major Market Players Included in This Report:

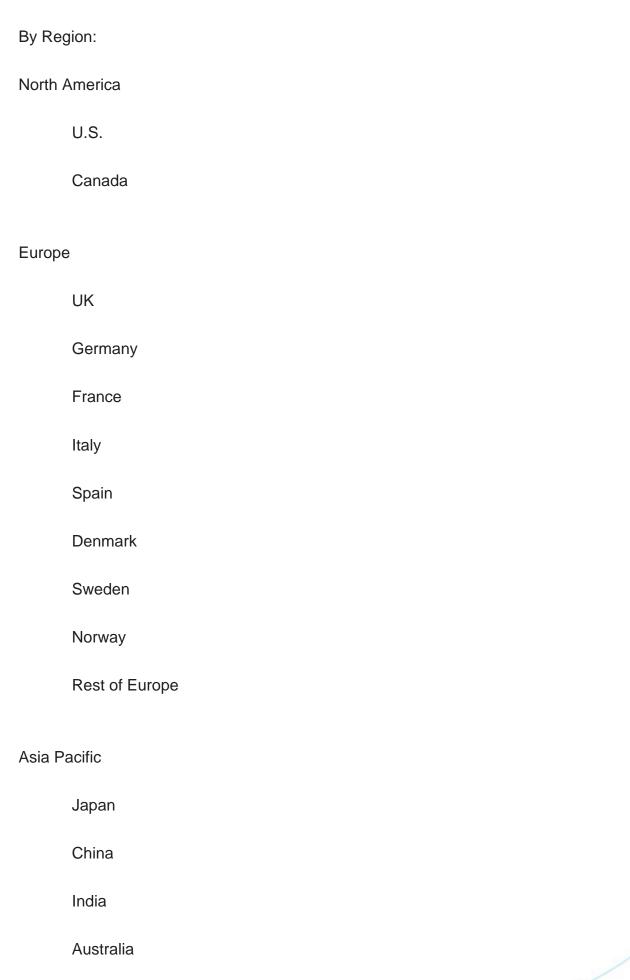
Olympus Corporation
Boston Scientific Corporation
Ambu Inc.
KARL STORZ
Advin Health Care
Intuitive Surgical (SCH?LLY FIBEROPTIC GMBH)
Stryker
UroViu Corporation
NeoScope Inc.



OTU Medical HOYA Corporation (Pentax Medical) The Detailed Segments and Sub-Segments of the Market are Explained Below: By Product: Flexible Cystoscopes Rigid Cystoscopes By Application: Urology Gynecology By End Use: Hospitals **Diagnostic Imaging Centers Ambulatory Surgery Centers** Others By Type: Video Cystoscopes

Fiberoptic Cystoscopes







	South Korea	
	South Rolea	
	Thailand	
	Rest of Asia Pacific	
Latin America		
	Brazil	
	Argentina	
	Colombia	
	Rest of Latin America	
Middle East & Africa		
	Saudi Arabia	
	UAE	
	South Africa	
	Kuwait	
	Rest of Middle East & Africa	
Years Considered for the Study Are as Follows:		
	Historical Year – 2022	
	Base Year – 2023	

Forecast Period – 2024 to 2032



Key Takeaways:

Market Estimates & Forecast for 10 years (2022-2032).

Annualized revenue projections and regional analysis for each market segment.

Comprehensive geographical landscape analysis with country-level insights.

Competitive landscape review, including leading market players.

Strategic recommendations for future market approaches.

Detailed analysis of market structure and competitive dynamics.

In-depth demand-side and supply-side market assessments.



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