

# Global Cyber warfare Market Size study, by Application (Government, Aerospace, Homeland, Corporate, Others) and Regional Forecasts 2022-2028

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## Abstracts

Global Cyber warfare Market is valued approximately USD 46.97 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 18.5% over the forecast period 2022-2028. Cyber Warfare is usually defined as a cyber-attack or series of attacks and can be defined as a set of actions taken by a nation or organization to attack countries or institutions' computer network systems to damage infrastructure using computer viruses or denial-of-service attacks. The rising Defense Spending Worldwide and increasing incidences of cyber-attacks in the defense sector are key drivers accelerating the growth of the Market. For instance, according to Stockholm International Peace Research Institute (SIPRI) - In 2021 world military expenditure surpassed the USD 2 trillion mark for the first time and reached USD 2113 billion. In addition, during 2021, the top spending countries including the United States, China, India, the United Kingdom, and Russia, together accounted for 62 per cent of expenditure. Also, rising Concern over Cybersecurity and increasing technological advancements in Defense Sector would create lucrative growth opportunities for the market during the forecast period. However, a dearth of skilled professional impedes market growth throughout the forecast period of 2022-2028.

The key regions considered for the Global Cyber warfare Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of revenue, owing to the dominance of government intervention in safeguarding the digital infrastructure, increasing the cyber defense budget, and the increasing focus on cybersecurity approaches. Whereas the Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as government regulatory reforms that ensure cyber security posture, quick economic development in underdeveloped nations, and a faster rate of technology improvement in

cyberspace. The market would be driven over the forecast period by rising cyberattacks, which have become a crucial element in the defense budget allocation by governments of various nations in the region.

Major market player included in this report are:

BAE System plc

Palo Alto Networks, Inc.

General Dynamic Corporation

CrowdStrike Holdings, Inc

Raytheon Company

Fire Eye Inc.

Cisco

International Business Machines (IBM)

One Trust

Fortinet

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Government

Aerospace

Homeland

Corporate

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Cyber warfare Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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