

# Global Cyber Range Market Size study, By Type (Cloud-based, On-premise, Hybrid), By Application (Training Purpose, Network Testing) and Regional Forecasts 2022-2032

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## **Abstracts**

Global Cyber Range Market is valued approximately at USD 2.05 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 11.10% over the forecast period 2024-2032. Cyber Range is a virtual environment for developing, testing, and exercising cybersecurity skills and capabilities. It provides a regulated and secure platform for cybersecurity experts to practice protecting against and responding to various cyber threats and attacks in a realistic environment. Cyber Ranges can be used to evaluate security solutions, conduct red team/blue team exercises, and examine the overall cybersecurity posture of an organization. Furthermore, rising integration of artificial intelligence and machine learning are gaining attention towards Global Cyber Range Market. Al and ML-powered cyber range solutions can automate certain aspects of incident response, such as triaging alerts, prioritizing incidents based on their severity and potential impact and initiating response actions. This helps organizations to mitigate cyber-attacks more quickly and efficiently, reducing the risk of data breaches and other security incidents.

Global Cyber Range Market is driven by increasing cases of cyber security breach and rising demand of network testing applications across the world. These cyber ranges provide a controlled environment where cybersecurity professionals can gain hands-on experience in responding to various cyber threats, thereby improving their readiness to combat actual breaches. In addition, network testing applications help organizations assess their readiness to withstand cyber-attacks, natural disasters, and other disruptive events that may impact network availability and performance. However, high deployment cost of cyber range and lack of technical expertise is going to impede the



overall demand for the market during the forecast period 2024-2032.

The key regions considered for the Global Cyber Range market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the largest regional market in terms of revenue owing to factors such as rising number of supportive government initiatives towards cyber security across the region. Government organizations plays a crucial role in coordinating cybersecurity incident response efforts and facilitating threat intelligence sharing among public and private sector entities. Cyber ranges enable organizations to simulate cyber-attacks, test incident response plans, and share threat intelligence in a controlled environment. Government-supported initiatives promote the use of cyber ranges for collaborative cybersecurity exercises and information sharing initiatives. Furthermore, the market in Asia Pacific, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:
Qi An Xin Technology Group Inc
Cisco Systems, Inc
RangeForce, Inc
Cyber Test Systems Pte. Ltd
Zhejiang Fengtai Technology Co., Ltd
Integrity Technology Services LLC
International Business Machines Corporation
Keysight Technologies, Inc
ManTech International Corporation
SimSpace Corporation

The detailed segments and sub-segment of the market are explained below:

By Type Cloud-based On-premise Hybrid

By Application Training Purpose Network Testing

By Region:



North America

U.S.

UK

Canada Europe

Germany France Spain

Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Middle East & Africa
Saudi Arabia
South Africa
RoMEA
Years considered for the study are as follows:
Historical year – 2022
Base year – 2023
Forecast period – 2024 to 2032
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Key Takeaways:
Market Estimates & Forecast for 10 years from 2022 to 2032.
Annualized revenues and regional level analysis for each market segment.
Detailed analysis of geographical landscape with Country level analysis of major
regions.
Competitive landscape with information on major players in the market.
Analysis of key business strategies and recommendations on future market approach.
Analysis of competitive structure of the market.
Demand side and supply side analysis of the market.

Global Cyber Range Market Size study, By Type (Cloud-based, On-premise, Hybrid), By Application (Training Purp...



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